



Board Action Required ☒

No Action Required ☐

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To: Coppell ISD Board of Trustees

From: Diana Sircar

Date: September 29, 2025

cc: Mr. Doug Williams, Ms. Erica Devould

**Re: Annual review and adoption of independent sources for training**

Consider adoption of resolution regarding annual review of Section 2256.008(a), Texas Government Code, approving independent sources of instruction for district investment officer training.

The list of training sources remains the same as the previous year.

A variety of Investment Officer training sources are available for no or minimal cost to the district.

The Chief Financial Officer and Executive Director of Finance serve as the district's Investment Officers and have met the training requirements necessary for this duty.

**RECOMMENDATION:** The Board of Trustees adopt the resolution approving the list of independent investment officer trainers as presented.