



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Approval of Property Tax Refunds for the month of February 2020

**SUBMITTED BY:** Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** March 25, 2020

**RECOMMENDATION:**

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

**RATIONALE:**

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

In accordance with Section 31.11 of the State Property Tax Code

**REFUNDS OVER \$500 FOR THE MONTH OF FEBRUARY 2020**

<b>ACCOUNT #</b>	<b>TAXPAYER</b>	<b>AMOUNT</b>	<b>TYPE OF REFUND</b>
0472627-0122764-RI	JOHNSON MG & LILLIE A FOUNDATION	\$ 2,076.87	OVR
900-90251-018	FALCON INTERNATIONAL BANK	\$ 601.68	OVR
902-50001-403	SOLUCIONES ADUANALES LOS 2 LARE2	\$ 1,317.06	ERP
938-23008-040	TAFFY DEVELOPMENT	\$ 577.96	OVR
	Total	\$ 4,573.57	

NOTE: ERP-IS AN ERRONEOUS PAYMENT  
OVR-IS AN OVER PAYMENT