



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Approval of Property Tax Refunds for the month of February 2019

**SUBMITTED BY:** Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** March 20, 2019

**RECOMMENDATION:**

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

**RATIONALE:**

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

In accordance with Section 31.11 of the State Property Tax Code

**REFUNDS OVER \$500 FOR THE MONTH OF FEBRUARY 2019**

<b>ACCOUNT #</b>	<b>TAXPAYER</b>	<b>AMOUNT</b>	<b>TYPE OF REFUND</b>
80119017165	SUNTRUST LEASING CORP	\$ 852.17	OVR
90090371034	B P NEWMAN INVESTMENTS CO	\$ 3,175.62	OVR
92940001260	NATIONAL TAX SEARCH LLC	\$ 4,674.81	ERP
	Total	\$ 8,702.60	

NOTE: OVR-IS AN OVER PAYMENT  
ERP-IS AN ERRONEOUS PAYMENT