

# CURRENTLY OUTSTANDING DEBT SERVICE WITH ABATEMENT

| Tax Year | Equalized Assessed Value | Debt Service Extension Base | CPI Growth (1) | Total DSEB D/S   | Remaining DSEB Capacity | Referendum Current ULT D/S | Less: Proposed Abatement | Referendum Total ULT D/S | Total Proposed Debt Service | Proposed B&I Tax Rate |
|----------|--------------------------|-----------------------------|----------------|------------------|-------------------------|----------------------------|--------------------------|--------------------------|-----------------------------|-----------------------|
| 2015     | 1,334,441,513            | 3,451,651                   | 0.80%          | 3,364,600        | 87,051                  | 4,455,200                  | -                        | 4,455,200                | 7,819,800                   | 0.586                 |
| 2016     | 1,386,653,517            | 3,475,813                   | 0.70%          | 3,471,739        | 4,074                   | 4,455,600                  | -                        | 4,455,600                | 7,927,339                   | 0.572                 |
| 2017     | 1,386,653,517            | 3,548,805                   | 2.10%          | 1,417,155        | 2,131,651               | 4,458,100                  | (2,592,994)              | 1,865,106                | 3,282,261                   | 0.237                 |
| 2018     | 1,386,653,517            | 3,602,037                   | 1.50%          | 1,412,301        | 2,189,736               | -                          | -                        | -                        | 1,412,301                   | 0.102                 |
| 2019     | 1,386,653,517            | 3,656,068                   | 1.50%          | 1,417,070        | 2,238,998               | -                          | -                        | -                        | 1,417,070                   | 0.102                 |
| 2020     | 1,386,653,517            | 3,710,909                   | 1.50%          | 1,416,271        | 2,294,638               | -                          | -                        | -                        | 1,416,271                   | 0.102                 |
| 2021     | 1,386,653,517            | 3,766,572                   | 1.50%          | -                | 3,766,572               | -                          | -                        | -                        | -                           | 0.000                 |
| 2022     | 1,386,653,517            | 3,823,071                   | 1.50%          | -                | 3,823,071               | -                          | -                        | -                        | -                           | 0.000                 |
| 2023     | 1,386,653,517            | 3,880,417                   | 1.50%          | -                | 3,880,417               | -                          | -                        | -                        | -                           | 0.000                 |
| 2024     | 1,386,653,517            | 3,938,623                   | 1.50%          | -                | 3,938,623               | -                          | -                        | -                        | -                           | 0.000                 |
| 2025     | 1,386,653,517            | 3,997,703                   | 1.50%          | -                | 3,997,703               | -                          | -                        | -                        | -                           | 0.000                 |
| 2026     | 1,386,653,517            | 4,057,668                   | 1.50%          | -                | 4,057,668               | -                          | -                        | -                        | -                           | 0.000                 |
| 2027     | 1,386,653,517            | 4,118,533                   | 1.50%          | -                | 4,118,533               | -                          | -                        | -                        | -                           | 0.000                 |
| 2028     | 1,386,653,517            | 4,180,311                   | 1.50%          | -                | 4,180,311               | -                          | -                        | -                        | -                           | 0.000                 |
| 2029     | 1,386,653,517            | 4,243,016                   | 1.50%          | -                | 4,243,016               | -                          | -                        | -                        | -                           | 0.000                 |
| 2030     | 1,386,653,517            | 4,306,661                   | 1.50%          | -                | 4,306,661               | -                          | -                        | -                        | -                           | 0.000                 |
| 2031     | 1,386,653,517            | 4,371,261                   | 1.50%          | -                | 4,371,261               | -                          | -                        | -                        | -                           | 0.000                 |
| 2032     | 1,386,653,517            | 4,436,830                   | 1.50%          | -                | 4,436,830               | -                          | -                        | -                        | -                           | 0.000                 |
| 2033     | 1,386,653,517            | 4,503,382                   | 1.50%          | -                | 4,503,382               | -                          | -                        | -                        | -                           | 0.000                 |
| 2034     | 1,386,653,517            | 4,570,933                   | 1.50%          | -                | 4,570,933               | -                          | -                        | -                        | -                           | 0.000                 |
| 2035     | 1,386,653,517            | 4,639,497                   | 1.50%          | -                | 4,639,497               | -                          | -                        | -                        | -                           | 0.000                 |
|          |                          |                             |                | <b>9,134,535</b> |                         | 8,913,700                  | (2,592,994)              | 6,320,706                | 15,455,241                  |                       |

Many of these numbers tie directly to the numbers in the spreadsheet and the Tax Year 2016 numbers appears on the County Agency Report.

(1) CPI is assumed to grow at 1.5% from LY 2018 on