

No. _____



UNITED INDEPENDENT SCHOOL DISTRICT INFORMATIONAL ITEM

TOPIC _____ Update on 2010 Budget _____

SUBMITTED BY: _____ Laida Benavides _____ **OF:** _____ Asst. Supt. for Finance _____

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: _____ May 19, 2009 _____



United Independent School District



2009-10 Budget Update May 12, 2009

1

Budget 2010 progress

- Re-adjusted projected enrollment to 40,618; increase of 812 students over current year average enrollment of 39,806
- Finalizing non-campus staffing needs
- Individual department (support areas) meetings held
- Budgets from various campuses and departments have been turned in; due May 15th

2

Budget 2010 progress (cont'd)

- Preliminary taxable numbers show 3.72% “net” growth in values; decrease in mineral values 1.94%
- Continuing to review legislative bills
- Update information received for American Recovery & Reinvestment Act of 2009 (ARRA)-administrator meetings being held to plan the use of funds

3

Added personnel

- Per staffing guidelines:
 - Teachers (27) \$1.3M
 - Campus staff (26) \$744K
- Non Campus staff requests- pending
- Projected increase in health insurance (10%) \$1.6M
- According to Teacher Retirement System, there will be no need to increase the state or employee contribution this session.

4

Legislative Bills on School Reform

- HB 3646-Rep. Hochberg
 - Increase in basic allotment-which means more emphasis on student attendance and special population
 - A minimum gain of \$100 per WADA (weighted average daily attendance) over the 2008-09 level of revenue per WADA
 - Bill being supported by groups such as the Equity Center

5

American Recovery & Reinvestment Act (ARRA) of 2009

- **Enacted by the Federal govt. on February 17th**
- **Two “pockets” of money**
 - **“Pocket I” (Title VIII of ARRA)**
 - Enhancements through existing streams
 - **“Pocket II” (Title XIV of ARRA)**
 - **State Fiscal Stabilization Fund**
- **Source: National Conference of State Legislatures**

6

Overview of Stimulus Funds

- TITLE VIII Division A Educational
 - Title I, Part A-Formula –**UISD \$8.7 Million**
 - Title I Part A 50% Incentive; 50% Targeted
 - School Improvement (1003 G) (Fall 2009)
 - Title I, Part D, Subpart 2 (Delinquent/Neglected)
 - Title II, Part D (technology)(fall 2009)
 - 50% formula; 50% competitive
 - Homeless (through Region 10)
 - IDEA B Formula and Preschool-**UISD \$8.7 Million**
- School Lunch Equipment- **Applied 4/30/09**

Overview of Stimulus Funds (Cont'd)

- TITLE XIV SFSF
 - Governor's Office
 - K-12
 - Allowable under NCLB, IDEA, Perkins
 - Can be for Modernization or Repair
 - Other state agencies
 - Texas legislators using to "balance" budget
 - Secretary of Education
 - "Race to the Top" (state incentives)
 - Innovation grants-Department of ED



Principles of the ARRA Funds

- Spend funds quickly to save and create jobs
- Improve student achievement through school improvement and reform
- Ensure transparency, reporting and accountability
- Invest one-time ARRA funds thoughtfully to minimize the “funding cliff”

9



Assurances under ARRA

- Making progress toward rigorous college and career reading standards and high quality assessments that are valid and reliable for all students, including English Language Learners and students with disabilities;
- Establishing pre-K-to-college and career data systems that track progress and foster continuous improvement;

10

Assurances (Cont'd)

- Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
- Providing intensive support and effective interventions for the lowest-performing schools

11

Update information-Title I ARRA Funds

- USD Planning Amount \$8,900,312
- Application available April 15th
 - Closes September 1, 2009
 - One application for the entire frame but may amend
- Expenditures may begin when the application is received at TEA through September 30, 2011 (paid for by December 31, 2011)
- USD issues: Summer School and Comparability
- Consultation meetings with Parents and Private Schools
 - Private schools-provide services no funds

12

Potential Uses of Title I ARRA funds

- Establish a system for indentifying and training highly effective teachers to serve as instructional leaders in Title I school wide programs and modifying the school schedule to allow for collaboration among the instructional staff
- Develop and expand longitudinal data systems to drive continuous improvement efforts focused on increased achievement in Title I schools

13

Potential Uses of Title I ARRA funds (cont'd)

- Provide new opportunities for Title I school wide programs for secondary school students to use high-quality, online courseware as supplemental learning materials for meetings mathematics and science requirements.

14

Update on IDEA-B ARRA Funds

- Planning Amount for USD
 - IDEA-B Formula \$8,319,066
 - IDEA-B Preschool \$215,017
- Application opened April 15th and closes September 1, 2009
 - One application for entire time frame but may amend
 - Expenditures can start when TEA receives application through September 30, 2011

15

Possible Uses of IDEA-Part B ARRA Funds

- Obtain state-of-the art assistive technology devices and provide training in their use to enhance access to the general curriculum for students with disabilities
- Provide intensive district-wide professional development for special education and regular education teachers that focuses on scaling-up, through replication, proven and innovative evidence-based school-wide strategies in reading, math, writing and science, and positive behavioral supports to improve outcomes for students with disabilities

16

Possible Uses of IDEA-B ARRA funds (cont'd)

- Develop or expand the capacity to collect and use data to improve teaching and learning
- Expand the availability and range of inclusive placement options for preschoolers with disabilities by developing the capacity of public and private preschool programs to serve these children
- Hire transition coordinators to work with employers in the community to develop job placements for youths with disabilities

17

Budget 2009-10

- **Balance Budget**
- **Incorporate board budget goals**
- **Use conservative enrollment projections**
 - Calculate conservative revenue projections
- **Next Board budget update-June 9th**
 - Legislative session ends June 1st
- **Board budget workshop-Late June**

18



Budget 2009-10 Calendar

Oct.-Jan.: Enrollment projections

**Feb.-April: Staffing meetings/Board
workshops**

May 15, 2009-Budgets due to Finance

April-Aug.-Budget Workshops

**August-Public Hearing/Adoption of
budget**