

# Preliminary Financing Timetable

## Friendswood Independent School District

### Series 2026

Jun 2026							Jul 2026							Aug 2026							Sep 2026						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6			1	2	3	4							1			1	2	3	4	5	
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	6	7	8	9	10	11	12
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	13	14	15	16	17	18	19
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	20	21	22	23	24	25	26
28	29	30					26	27	28	29	30	31	23	24	25	26	27	28	29	27	28	29	30				
													30	31													

Regular Board Meeting

Bond Market Holiday

Date	Action Item	Responsibility
Mon 6/1	Submit PSF application to TEA	FA
Mon 6/8	<b>Regular Board Meeting: Adopt bond order to approve parameters for sale of bonds</b>	<b>FISD/BC/FA</b>
Tue 6/9	Send information request to FISD	FA
Tue 6/16	Return requested information to FA	FISD
Mon 6/22	Receive PSF approval from TEA	FISD/FA
Tue 6/23	Distribute first draft of Preliminary Official Statement (POS)	FA
Wed 6/24	Submit credit package to rating agency	FA
Tue 6/30	Return comments on first draft of POS	All
Tue 7/7	Distribute second draft of POS	FA
Mon 7/13	Conduct conference call with rating agency	FISD/FA
Tue 7/14	Return comments on second draft of POS	All
Tue 7/21	Distribute final draft of POS	FA
Mon 7/27	Receive bond ratings	FISD/FA
Mon 7/27	Return final comments on POS	All
Wed 7/29	Conduct due diligence conference call	All
Wed 7/29	Print and distribute POS	FA
Wed 8/5	<b>Bond Pricing: Lock-in interest rates on the bonds</b>	<b>All</b>
Thu 8/6	Distribute draft of final Official Statement (OS)	FA
Tue 8/11	Return comments on draft of OS	All
Wed 8/12	Print and distribute OS	FA
Wed 8/26	Distribute draft of closing memorandum	FA
Mon 8/31	Distribute final closing memorandum	FA
Wed 9/2	<b>Closing: Transfer funds and deliver the bonds</b>	<b>All</b>
Thu 9/3	EMMA event notice	FA