



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Approval of Property Tax Refunds for the month of December 2019

**SUBMITTED BY:** Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** January 22, 2020

**RECOMMENDATION:**

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

**RATIONALE:**

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

In accordance with Section 31.11 of the State Property Tax Code

**REFUNDS OVER \$500 FOR THE MONTH OF DECEMBER 2019**

<b>ACCOUNT #</b>	<b>TAXPAYER</b>	<b>AMOUNT</b>	<b>TYPE OF REFUND</b>
909-00681-117	Eduardo and Juanita Garza	\$ 4,138.16	OVR
968-69003-280	Mines Road Development	\$ 2,932.78	OVR
968-62002-190	PHH Mortgage Services	\$ 1,364.54	OVR
0486153-0190866-RI	Bell Marion D Life Estate	\$ 890.86	OVR
	Total	\$ 9,326.34	

NOTE: OVR-IS AN OVER PAYMENT