



**Bloomington
School District 13**
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To: Board of Education
Dr. Jon Bartelt

From: Ms. Valerie Varhalla

Re: Tentative Tax Levy 2025

Date: October 27, 2025

Background:

The adoption of the annual tax levy constitutes a major fiduciary function of the Board of Education. This process is critical as revenues generated from local property taxes account for approximately 84.5% of the School District's total operating revenue. The levy process adheres to the following statutory requirements and internal deadlines:

- **Tentative Levy Presentation:** The tentative tax levy must be formally presented to the Board of Education at least **20 days** prior to the date of its final adoption.
- **Final Adoption Recommendation:** The final 2025 tax levy is scheduled to be presented to the Board with a recommendation for formal adoption during the regular meeting on **December 15, 2025**.
- **Filing Requirement:** The adopted levy must be officially filed with the **County Clerk's Office** on or before the **last Tuesday in December**.

These timelines ensure compliance with state statutes and maintain fiscal transparency within the community.

Situation:

We are proposing to levy a 4.99% increase to the 2024 extension.

Recommendation:

This report does not require any board action, therefore there is no administrative recommended action.