

**Waterford UHS School District
Grade A Budgets, LLC
Tax Levy Report**

| Levies | Actual | | Current 2024-25 | Projections | | | | |
|--------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | 2022-23 | 2023-24 | | 2025-26 | 2026-27 | 2027-28 | 2028-29 | 2029-30 |
| <u>Revenue Limit Levy</u> | | | | | | | | |
| Fund 10 Levy | \$8,532,414 | \$7,652,375 | \$8,477,359 | \$9,046,873 | \$8,612,233 | \$8,873,271 | \$9,296,805 | \$8,835,014 |
| Fund 38 Levy | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fund 41 Levy | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| <u>Non-Revenue Limit Levy</u> | | | | | | | | |
| Fund 39 Levy | \$1,417,500 | \$3,714,250 | \$3,225,000 | \$3,231,433 | \$3,225,650 | \$3,227,700 | \$3,223,000 | \$3,224,300 |
| Fund 80 Levy | \$364,495 | \$470,382 | \$526,699 | \$853,668 | \$954,000 | \$954,000 | \$954,000 | \$954,000 |
| Fund 48/Other | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fund 10 Chargebacks | <u>\$0</u> |
| Total Levy | \$10,314,409 | \$11,837,007 | \$12,229,058 | \$13,131,974 | \$12,791,883 | \$13,054,971 | \$13,473,805 | \$13,013,314 |
| Percent Change | | 14.8% | 3.3% | 7.4% | -2.6% | 2.1% | 3.2% | -3.4% |

| Valuation | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 | 2029-30 |
|----------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <u>Property Valuation</u> | \$2,485,313,869 | \$2,848,911,444 | \$3,063,692,251 | \$3,140,284,557 | \$3,218,791,671 | \$3,299,261,463 | \$3,385,042,261 | \$3,469,668,318 |
| Percent Change | | 14.6% | 7.5% | 2.5% | 2.5% | 2.5% | 2.6% | 2.5% |

| Mill Rates | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 | 2029-30 |
|--------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <u>Revenue Limit Levy</u> | | | | | | | | |
| Fund 10 Levy | \$3.43 | \$2.69 | \$2.77 | \$2.88 | \$2.68 | \$2.69 | \$2.75 | \$2.55 |
| Fund 38 Levy | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fund 41 Levy | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| <u>Non-Revenue Limit Levy</u> | | | | | | | | |
| Fund 39 Levy | \$0.57 | \$1.30 | \$1.05 | \$1.03 | \$1.00 | \$0.98 | \$0.95 | \$0.93 |
| Fund 80 Levy | \$0.15 | \$0.17 | \$0.17 | \$0.27 | \$0.30 | \$0.29 | \$0.28 | \$0.27 |
| Fund 48/Other | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Fund 10 Chargebacks | <u>\$0.00</u> |
| Total | \$4.15 | \$4.15 | \$3.99 | \$4.18 | \$3.97 | \$3.96 | \$3.98 | \$3.75 |

| Impact: Value of Home | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 | 2029-30 |
|-----------------------|----------|----------|----------|----------|----------|----------|----------|----------|
| \$100,000.00 | \$ 415 | \$ 415 | \$ 399 | \$ 418 | \$ 397 | \$ 396 | \$ 398 | \$ 375 |
| \$200,000.00 | \$ 830 | \$ 831 | \$ 798 | \$ 836 | \$ 795 | \$ 791 | \$ 796 | \$ 750 |
| \$300,000.00 | \$ 1,245 | \$ 1,246 | \$ 1,197 | \$ 1,255 | \$ 1,192 | \$ 1,187 | \$ 1,194 | \$ 1,125 |
| \$400,000.00 | \$ 1,660 | \$ 1,662 | \$ 1,597 | \$ 1,673 | \$ 1,590 | \$ 1,583 | \$ 1,592 | \$ 1,500 |