

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MR. First Name: ALIM Initial: U Last Name: ANSARI

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: aansari@horizonmontessori.net

Work (daytime) phone #: 956-969-3092

Alternate (home/cell) phone #: 956-447-0010

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 1222 W. Sugar Cane Drive, Weslaco TX 78596

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☒ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties
BOARD PRESIDENT	RESPONSIBLE FOR ENTIRE OPERATION ACTIVITIES.

☐ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties

☒ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title: SUPERINTENDENT	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	
RESPONSIBLE FOR THE ENTIRE OPERATION ACTIVITIES.	

Texas Education Agency - Division of Charter School Administration

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Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

- | | |
|---|--------------|
| 1. salary and bonus(es): | \$161,014.00 |
| 2. benefits or other compensation: | \$19,164.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes
 ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes
 ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes
 ☐ No
 State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes
 ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes
 ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

Please note that electronic forms are to be submitted no later than Tuesday, December 1, 2016 - 2017. The link to instructions for submission may be found on page 1 of this form. In addition, be aware that the individual with superintendent authority must certify to the Texas Education Agency (TEA) and provide the following assurances:

- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MRS. First Name: VALERIE Initial: Last Name: URESTI-ROJAS

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: vurojas@horizonmontessori.net

Work (daytime) phone #: 956-969-3092

Alternate (home/cell) phone #: 956-969-3500

Mailing Address: 1222 W. Sugar Cane Drive, Weslaco TX 78596

Primary Residence Address (if member of governing body) 1222 W. Sugar Cane Drive, Weslaco TX 78596

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties

☐ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties

☒ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title: PRINCIPAL	If principal or assistant principal, CDN: 108802102
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	
OVERSEES ENTIRE CAMPUS OPERATIONS, ACADEMICS, ETC.	

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- | | |
|---|-------------|
| 1. salary and bonus(es): | \$62,837.04 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

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http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

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- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

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Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: DR. First Name: Patricia Initial: Last Name: Quesada

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: dr.pquesada@hmps.net

Work (daytime) phone #: 956-423-8200

Alternate (home/cell) phone #: 956-969-3092

Mailing Address: 2802 S. 77 Sunshine Strip, Harlingen TX 78550

Primary Residence Address (if member of governing body) 2802 S. 77 Sunshine Strip, Harlingen TX 78550

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

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Position	Duties

☐ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties

☒ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title: PRINCIPAL	If principal or assistant principal, CDN: 108802103
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	
OVERSEES ENTIRE CAMPUS OPERATIONS, ACADEMICS, ETC.	

Texas Education Agency - Division of Charter School Administration

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- | | |
|---|-------------|
| 1. salary and bonus(es): | \$60,000.74 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

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In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

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- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

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Texas Education Agency - Division of Charter School Administration

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EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MR. First Name: John Initial: R Last Name: Gonzalez

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: jgonzalez@hmps.net

Work (daytime) phone #: 956-631-0234

Alternate (home/cell) phone #: 956-969-3092

Mailing Address: 320 N. Main Street, McAllen TX 78501

Primary Residence Address (if member of governing body) 320 N. Main Street, McAllen TX 78501

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties

☐ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties

☒ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title: PRINCIPAL	If principal or assistant principal, CDCN: 108802101
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	
OVERSEES ENTIRE CAMPUS OPERATIONS, ACADEMICS, ETC.	

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- | | |
|---|-------------|
| 1. salary and bonus(es): | \$45,664.28 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
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Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☐ Yes ☒ No

If you selected no, please select a reason

I am a new official at an existing charter school. I have one calendar year from taking office to complete the training.

Texas Education Agency - Division of Charter School Administration

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In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

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In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

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http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

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- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: DR. First Name: HASSAN Initial: Last Name: AHMAD

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: ahmadh@utpa.edu

Work (daytime) phone #: 956-665-3372

Alternate (home/cell) phone #: 956-447-0011

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 2702 Santa Olivia, Mission TX 78572

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties

☒ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties
BOARD PRESIDENT	APPROVES POLICY, BUDGETS, AMENDMENTS, AND BYLAWS RELATED TO THE CHARTER SCHOOL.

☐ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title:	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

1. salary and bonus(es): \$0.00
2. benefits or other compensation: \$0.00
3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: \$0.00
4. all payment of or reimbursement for personal expenses: \$0.00
5. all credit extended to the individual by the charter holder or charter school: \$0.00
6. the fair market value of all personal use of property paid for by the charter holder or charter school: \$0.00
7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: \$0.00
8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: \$0.00

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

Please note that electronic forms are to be submitted no later than Tuesday, December 1, 2016 - 2017. The link to instructions for submission may be found on page 1 of this form. In addition, be aware that the individual with superintendent authority must certify to the Texas Education Agency (TEA) and provide the following assurances:

- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MR. First Name: RANDALL Initial: L Last Name: SUMMERS

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: rsummers@davisequity.com

Work (daytime) phone #: 956-969-8648

Alternate (home/cell) phone #: 956-447-0009

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 1307 S. Texas Blvd., Weslaco TX 78596

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☒ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties
BOARD VICE-PRESIDENT	APPROVES POLICY, BUDGETS, AMENDMENTS, AND BYLAWS RELATED TO THE CHARTER SCHOOL.

☒ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties
BOARD VICE-PRESIDENT	APPROVES POLICY, BUDGETS, AMENDMENTS, AND BYLAWS RELATED TO THE CHARTER SCHOOL.

☐ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title:	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

- | | |
|---|--------|
| 1. salary and bonus(es): | \$0.00 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

Please note that electronic forms are to be submitted no later than Tuesday, December 1, 2016 - 2017. The link to instructions for submission may be found on page 1 of this form. In addition, be aware that the individual with superintendent authority must certify to the Texas Education Agency (TEA) and provide the following assurances:

- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MR. First Name: James Initial: O Last Name: Hayes

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: jhayes3621@aol.com

Work (daytime) phone #: 903-237-8269

Alternate (home/cell) phone #: 956-373-6934

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) P.O. Box 5578, Long View TX 75601

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☒ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties
BOARD SECRETARY	APPROVES POLICIES RELATED TO THE CHARTER HOLDER BOARD.

☒ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties
BOARD SECRETARY	APPROVES POLICIES RELATED TO THE CHARTER HOLDER BOARD.

☒ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title: CHIEF FINANCIAL OFFICER (CFO)	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	
PROVIDES FINANCIAL CONSULTING SERVICES TO THE CHARTER SCHOOL OPERATIONS.	

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

- | | |
|---|-------------|
| 1. salary and bonus(es): | \$48,000.00 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$14,000.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes
 ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes
 ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes
 ☐ No
 State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes
 ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes
 ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

Please note that electronic forms are to be submitted no later than Tuesday, December 1, 2016 - 2017. The link to instructions for submission may be found on page 1 of this form. In addition, be aware that the individual with superintendent authority must certify to the Texas Education Agency (TEA) and provide the following assurances:

- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: DR. First Name: JUAN Initial: O Last Name: GARCIA

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: juanogarcia@yahoo.com

Work (daytime) phone #: 956-464-2067

Alternate (home/cell) phone #: 956-969-3092

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 615 S. Border Rd., Alamo TX 78516

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties

- ☒ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties
BOARD MEMBER	APPROVES POLICY, BUDGETS, AMENDMENTS, AND BYLAWS RELATED TO THE CHARTER SCHOOL.

- ☐ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title:	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

- | | |
|---|--------|
| 1. salary and bonus(es): | \$0.00 |
| 2. benefits or other compensation: | \$0.00 |
| 3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: | \$0.00 |
| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
| 6. the fair market value of all personal use of property paid for by the charter holder or charter school: | \$0.00 |
| 7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: | \$0.00 |
| 8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: | \$0.00 |

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

In accordance with the requirements of TEC §12.136, an open-enrollment charter school shall post the salary of the school's superintendent or CEO on the school's internet website. Provide the exact web address where the superintendent's salary is posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

Please note that electronic forms are to be submitted no later than Tuesday, December 1, 2016 - 2017. The link to instructions for submission may be found on page 1 of this form. In addition, be aware that the individual with superintendent authority must certify to the Texas Education Agency (TEA) and provide the following assurances:

- All governing board members and school officers submitting forms have signed and dated corresponding paper copies of their forms;
- Signed and dated forms are maintained in the state of Texas, onsite at the charter school or the charter district office, as required by 19 Texas Administrative Code §100.1203(a)(3), at all times;
- Signed and dated forms will be made available immediately to any TEA employee who, during a visit, requests to view them onsite, and/or signed forms will be sent to the TEA for review within three business days upon request by TEA staff;
- All current fingerprinting and criminal record checks are available for all employees, including contract employees and volunteers who indicated in writing their intention to serve, in compliance with Texas Education Code (TEC) §§12.1059, 22.0832-22.0835; and
- In compliance with TEC §12.120, no individual, including any board member, is serving in any capacity if he or she has been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC §37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures; unless the individual is eligible to be employed in a position in a school district under TEC §12.120 (a-1).

I understand that this form is public information.

I hereby certify under penalty of perjury that I am acting on my own behalf and that the foregoing statements are true and correct to the best of my knowledge and belief.

Signature _____

Dated and signed this _____ day of _____, 20____

If you should have any questions, please contact the Division of Charter School Administration by phone at (512) 463-9575 or via email at CharterSchools@tea.texas.gov

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Charter Holder: SOUTH TEXAS
EDUCATIONAL

Charter Name: HORIZON MONTESSORI
PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MRS. First Name: SOFIA Initial: Last Name: KAMAL

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: sofikamal@yahoo.com

Work (daytime) phone #: 956-292-7040

Alternate (home/cell) phone #: 956-969-3092

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 509 E. Cardinal Ave., McAllen TX 78504

Submit only one form per person. Check all boxes that apply and specify all role(s) for the above named individual:

☐ **Member of the governing body of the charter holder/sponsoring entity:**

IMPORTANT: In order to ensure that each annual submission of charter holder board member information submitted to the Texas Education Agency (TEA) matches the information currently registered with the Secretary of State (SOS) and to ensure that this information reflects the correct current composition of the charter holder board, please review the management information on file with the SOS. The instructions for this form referenced above contain detailed procedures for reviewing this information.

Position	Duties

☒ **Member of the governing body of the charter school:** (PLEASE NOTE: Not all charters have a secondary board. This is applicable only if the charter has a secondary board that reports to the governing body of the charter holder/sponsoring entity.)

Position	Duties
BOARD MEMBER	APPROVES POLICY, BUDGETS, AMENDMENTS, AND BYLAWS RELATED TO THE CHARTER SCHOOL.

☐ **School officer:** (PLEASE NOTE: An officer of an open-enrollment charter school includes the superintendent/CEO or other chief operating officer, assistant superintendent, principal, assistant principal, and the person charged with managing the finances of an open-enrollment charter school.)

Job Title:	If principal or assistant principal, CDCN:
The specific powers and duties that the governing body of the charter holder or charter school has delegated to the individual, described by the powers and duties listed in the charter:	

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

Amount of **annual compensation** (if any) to be received during the 2016 - 2017 school year from the charter holder, charter school, or contractor/management company doing business with the charter holder or charter school. If the charter holder operates multiple charters, include the total annual compensation to be received during the school year from all charters.

1. salary and bonus(es): \$0.00
2. benefits or other compensation: \$0.00
3. all compensation received for goods or services under contract, agreement, informal arrangement, or otherwise: \$0.00
4. all payment of or reimbursement for personal expenses: \$0.00
5. all credit extended to the individual by the charter holder or charter school: \$0.00
6. the fair market value of all personal use of property paid for by the charter holder or charter school: \$0.00
7. all compensation for goods or services provided to the charter holder through transactions unrelated to the charter school: \$0.00
8. all other forms of compensation or remuneration received by the individual from the charter holder or charter school, either directly or indirectly, including any amount that has not previously been reported: \$0.00

Is any relative within the third degree of consanguinity (i.e., your parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) or within the third degree of affinity (i.e., your spouse or your spouse's parent, grandparent, great-grandparent, child, grandchild, great-grandchild, sibling, aunt, uncle, niece, nephew) a member of the governing body of the sponsoring entity or of the governing body of the charter school?

☐ Yes ☒ No

Will any relative(s) within the third degree of consanguinity or affinity (see definitions above) be employed by or receive any compensation or remuneration from the sponsoring entity, charter school, or the management company of the charter school?

☐ Yes ☒ No

If you answered yes to either of the previous two questions, please give details.

Name of Relative	Relationship	Position Held	Hire Date	Amount
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Are you a Registered Voter?

☒ Yes ☐ No State where you are registered to vote. TX

Have you ever been convicted of a misdemeanor involving moral turpitude; a felony; an offense listed in TEC 37.007(a); or an offense listed in Article 62.001(5) Code of Criminal Procedures?

☐ Yes ☒ No

I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

☒ Yes ☐ No

If you selected no, please select a reason

Texas Education Agency - Division of Charter School Administration

Open-Enrollment Charter Schools 2016 - 2017 Annual Governance Reporting Form

In accordance with the requirements of TEC §12.1211, an open-enrollment charter school shall list the names of the members of the governing body on the home page of the school's internet website. Provide the homepage address where the names of the members of the governing body are listed.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=276310

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http://www.hmps.net/apps/pages/index.jsp?uREC_ID=94680&type=d&pREC_ID=529904

In accordance with Local Government Code §140.006, an open-enrollment charter school shall post continuously on the school's internet website the financials of the school. Provide the exact web address where the financial statements of the charter school are continuously posted.

http://www.hmps.net/apps/pages/index.jsp?uREC_ID=176118&type=u&pREC_ID=243657

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PUBLIC SCHOOLS

CDN: 108802

Instructions for this form are available at http://tea.texas.gov/Texas_Schools/Charter_Schools/Charter_Schools_-_Governance/

Legal Name:

Title: MRS. First Name: AURORA Initial: Last Name: SAENZ

Any aliases, nicknames, or names formerly used by the individual, including maiden name:

E-Mail: asaenz@ft.newyorklife.com

Work (daytime) phone #: 956-968-2276

Alternate (home/cell) phone #: 956-969-3092

Mailing Address: 2402 E. Business 83, Weslaco TX 78596

Primary Residence Address (if member of governing body) 2002 S. Westgate Dr., Weslaco TX 78596

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- | | |
|---|--------|
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| 2. benefits or other compensation: | \$0.00 |
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| 4. all payment of or reimbursement for personal expenses: | \$0.00 |
| 5. all credit extended to the individual by the charter holder or charter school: | \$0.00 |
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I am current in my training requirements as authorized in TEC §12.123 and outlined in 19 TAC §100.1102-100.1105.

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