

**Oak Park School District Number 97, Cook County, IL**  
**Preliminary Financing Schedule**  
**\$\_\_\_\_\_ Taxable Working Cash Fund Bonds, Series 2010A**  
**\$1,000,000 Working Cash Fund Bonds for Capital Projects, Series 2010B**

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>	<u>Status</u>
Regular Meeting 8-Jun-10	Discuss plan of financing	District/WBC	
15-Jun-10	Resolution of Intent sent to District to be included in Board Packet	C&C	
Regular Meeting 22-Jun-10	Pass Resolution of Intent to issue working cash bonds and set public hearing for regular meeting regarding working cash fund bonds	District/WBC	
23-Jun-10	Publish Resolution of Intent in The Oak Leaves beginning back door period	WBC	
23-Jun-10	Publish Bond Hearing Notice in The Oak Leaves (Must appear in the paper more than 7 days, but no more than 30 days prior to the Public Hearing.)	WBC	
23-Jul-10	Back door period expires	District	
20-Aug-10	Post Notice of Public Hearing at District Office	District	
Regular Meeting 24-Aug-10	Public Hearing on Issuance of Bonds	District/WBC	
Week of August 30th	Gather data for Preliminary Official Statements (POS)	WBC	
6-Aug-10	Distribute Preliminary Official Statement (POS) for Review	All Parties	
Week of August 13th	Rating Agency Meeting/Conference Call Moody's	District/WBC	
14-Sep-10	Mail POS to potential investors	WBC	
14-Sep-10	Bond Resolutions delivered to District for inclusion in the Board packets	C&C	
Regular Meeting 21-Sep-10	Price Limited Tax School Bonds and approve sale at Board Meeting	District/WBC	
22-Sep-10 Ongoing	Process documentation	C&C/WBC	
22-Sep-10	Mail Final Official Statement & Closing Memo	WBC	
5-Oct-10	Close bond issue	All Parties	
<b>Oak Park School District Number 97</b> <b>William Blair &amp; Company, Underwriter</b> <b>Chapman and Cutler, Bond Counsel</b>		<b>District</b> <b>WBC</b> <b>C&amp;C</b>	

\*Preliminary, subject to change.