



BOARD OF TRUSTEES

Date: February 23, 2026 Prepared By: J. Steen
Subject: Investment Policy and Resolution-
Annual Review

Action

PURPOSE:

Annual review of investment policy.

BACKGROUND INFORMATION:

State law requires the Board of Trustees to review annually the investment policy of Millsap ISD. The attached investment policy is submitted for review and approval by the Board.

RECOMMENDATION:

Approval of the investment policy is recommended after discussion and clarification.

BOARD ACTION REQUIRED

The Millsap ISD investment policy for the school year 2025-2026 can be approved with the consent items.