



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Approval of a Resolution Authorizing the Issuance of United Independent School District Maintenance Tax Notes, Series 2023; Entering into a Purchase and Investment Letter and Paying Agent/Registrar Agreement; and Other Matters Related Thereto

SUBMITTED BY: Samuel D. Flores OF: Division of Finance

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: February 15, 2023

RECOMMENDATION:

Consider a Resolution authorizing the issuance of United Independent School District Maintenance Tax Notes Series 2023; Entering into a Purchase and Investment Letter and a Paying Agent/Registrar Agreement; and Other Matters Related Thereto. The Resolution is enclosed. The final Resolution will be completed by co-bond counsel with final terms at pricing.

RATIONALE:

The District's financial advisory firm, Tijerina Galvan Lawrence LLC, will coordinate with the financing working group for the issuance of the Maintenance Tax Notes, Series 2023, in the aggregate principal amount of \$_____.

BUDGETARY INFORMATION:

The issuance of Maintenance Tax Notes for the purpose of providing for the payment of contractual obligations to be incurred in connection with the acquisition of school furniture, computers and related software, and to pay the costs of issuance related thereto.

BOARD POLICY REFERENCE AND COMPLIANCE:

Section 45.108, Texas Education Code