

Belton Independent School District
Board of Trustee Meeting Agenda Item

August 18, 2025

Item: Approval of Resolution Regarding the Annual Review of CDA(LOCAL) - Other Revenues: Investments

Contact Person: Melissa Lafferty

Presented for: ☒ Action ☐ Report Only

Supporting Documents: ☐ None ☒ Attached ☐ Provided Later

District Goal or Objective Addressed:

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

Background Information:

In accordance with the Public Funds Investment Act, Gov't Code Chapter 2256.005, the board shall review its investment policy and investment strategies annually. The board shall document its review by resolution in writing and record any changes made to the policy.

Fiscal Implications:

District funds are invested in accordance with state law and local policy.

Administrative Recommendation(s):

Approve the Resolution as presented.