



SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES

\$45,000,000*
Nueces County Hospital District
Certificates of Obligation, Series 2023
(Nueces County, Texas)

Timetable of Events

April						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

May						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

June						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

July						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

<u>Date</u>	<u>Event</u>
Tuesday, April 11, 2023	• Board of Managers approves a Financing Plan; Requests the County to consider the approval of a Notice of Intent Resolution for the issuance of the Obligations.
Wednesday, April 26, 2023	• County Commissioners Court considers the approval of a Notice of Intent Resolution for the issuance of the Obligations.
Monday, May 1, 2023	• First Publication of the Notice of Intent appears in the Caller-Times; Notice of Intent posted on County's website and shall remain through June 21, 2023.
Monday, May 8, 2023	• Second Publication of the Notice of Intent appears in the Caller-Times.
Tuesday, May 16, 2023	• Send 1st Draft of Preliminary Official Statement ("POS") to Bond Counsel; Request rating from S&P Global Ratings and submit municipal bond insurance applications.
Tuesday, May 23, 2023	• 1st draft of the POS comments due from Bond Counsel.
Thursday, May 25, 2023	• Send 2nd Draft of the POS to all parties.
Friday, June 2, 2023	• 2nd Draft of the POS comments due from all parties.
TBD	• Rating Agency Conference Call.
Monday, June 5, 2023	• Rating due from S&P.
TBD	• Due Diligence Conference Call.
Tuesday, June 6, 2023	• POS to distribution list and post on website.
Tuesday, June 20, 2023	• Price the Obligations; Board of Managers approves the Sale of the Obligations at a Special-Called Meeting.
Wednesday, June 21, 2023	• County Commissioners Court approves the Sale Ordinance at a Regular Meeting.
Monday, June 26, 2023	• Send transcript to Texas Attorney General.
Thursday, July 13, 2023	• Receive Texas Attorney General Preliminary Approval Letter.
Thursday, July 20, 2023	• Closing. Delivery of the Obligations and Receipt of Proceeds.

**Preliminary, subject to change.*