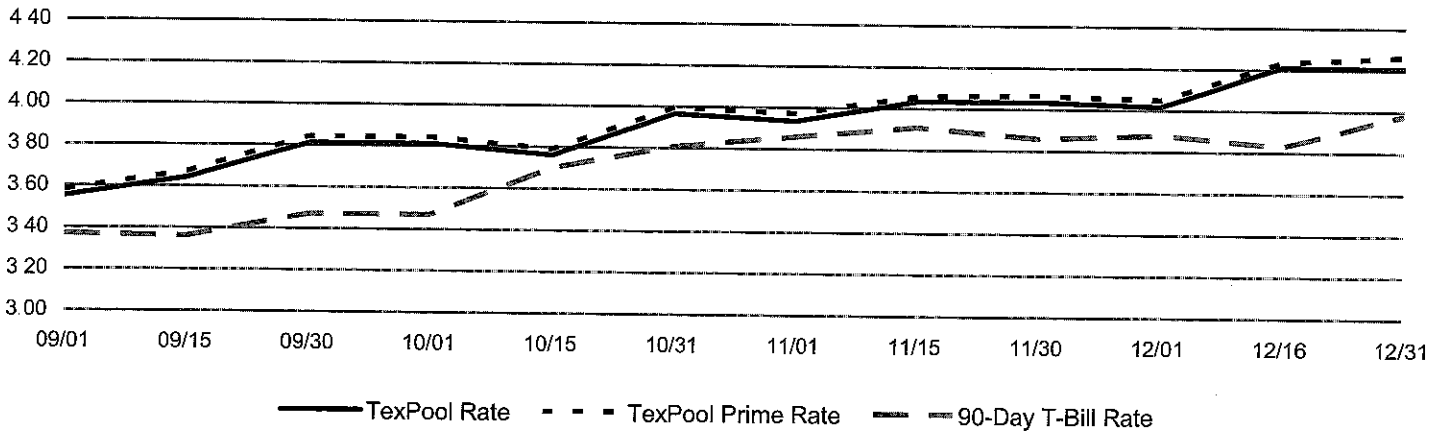


TEXPOOL & TEXPOOL PRIME VS. 90-DAY TREASURY BILL



TexPool Advisory Board Members

R.C. Allen
Pati Buchenau
James L. Cotton

Kathy Dubose
Jose Elizondo, Jr.
Dan Haggerty

Ron Leverett
LaVonne Mason
John McGrane

Clay McPhail
Anifa Theiford
Vivian Wood

Additional information regarding TexPool is available upon request.

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Liquidity Plus Fund

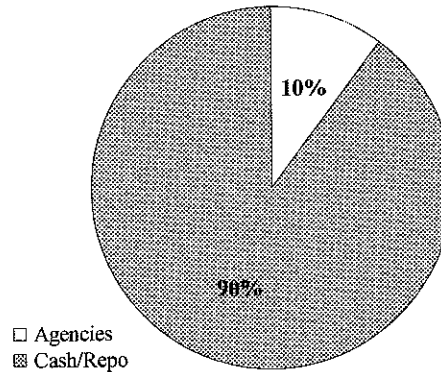
Return Information

Average Monthly Return (a)	4.04%
SEC (a)	4.04%
Weighted Average Maturity One (b)	9 Days
Weighted Average Maturity Two (b)	40 Days
Portfolio Maturing beyond One year	8%
Net Asset Value	\$0.50
Annualized Expense Ratio	0.18%
Standard & Poor's Rating	AAA-/S1+

Inventory Position

	Book Value	Market Value
Cash Repo	1,664,905,551	1,664,905,551
Agencies	188,365,861	188,388,283
Money Market Funds	-	-
Total Assets	1,853,271,412	1,853,293,833

Investment Distribution



statements for the time period referenced. Return rates reflect a partial waiver of the I

definition of state maturity for floating rate instruments, the number of days until th
ed in Texas Attorney General Opinion No. JC0359