



Unity School District

Fund 38 Financing Plan

PRIVATE PLACEMENT							
\$616,000							
General Obligation Promissory Notes - FINAL							
<i>Dated June 24, 2019</i>							
<i>(First interest 3/1/20)</i>							
LEVY YEAR	YEAR DUE	EXISTING F38 DEBT SERVICE (A)	PRINCIPAL (3/1)	INTEREST (3/1 & 9/1) AIC= 2.83%	TOTAL	TOTAL F38 COMBINED DEBT SERVICE	YEAR DUE
2018	2019	\$214,299				\$214,299	2019
2019	2020	\$210,634		\$17,500	\$17,500	\$228,135	2020
2020	2021	\$96,969		\$14,754	\$14,754	\$111,723	2021
2021	2022	\$99,428		\$14,754	\$14,754	\$114,182	2022
2022	2023		\$81,000	\$13,811	\$94,811	\$94,811	2023
2023	2024		\$85,000	\$11,873	\$96,873	\$96,873	2024
2024	2025		\$85,000	\$9,875	\$94,875	\$94,875	2025
2025	2026		\$90,000	\$7,801	\$97,801	\$97,801	2026
2026	2027		\$90,000	\$5,646	\$95,646	\$95,646	2027
2027	2028		\$90,000	\$3,459	\$93,459	\$93,459	2028
2028	2029		\$95,000	\$1,178	\$96,178	\$96,178	2029
		\$621,330	\$616,000	\$100,650	\$716,650	\$1,337,980	
Sources and Uses							
<i>Sources</i>							
Par Amount.....					\$616,000		
Total Sources					\$616,000		
<i>Uses</i>							
Deposit to Project Fund.....					\$600,000		
Costs of Issuance.....					\$15,825		
Rounding.....					\$175		
Total Uses					\$616,000		

(A) Net of BABs subsidy reduced 6.2% in 2019 and thereafter (sequestration).