School District Number 97 (Oak Park)

Summary of Outstanding Debt Service Tax Rate

$20.96 Million Non-Referendum (DSEB) Debt Service

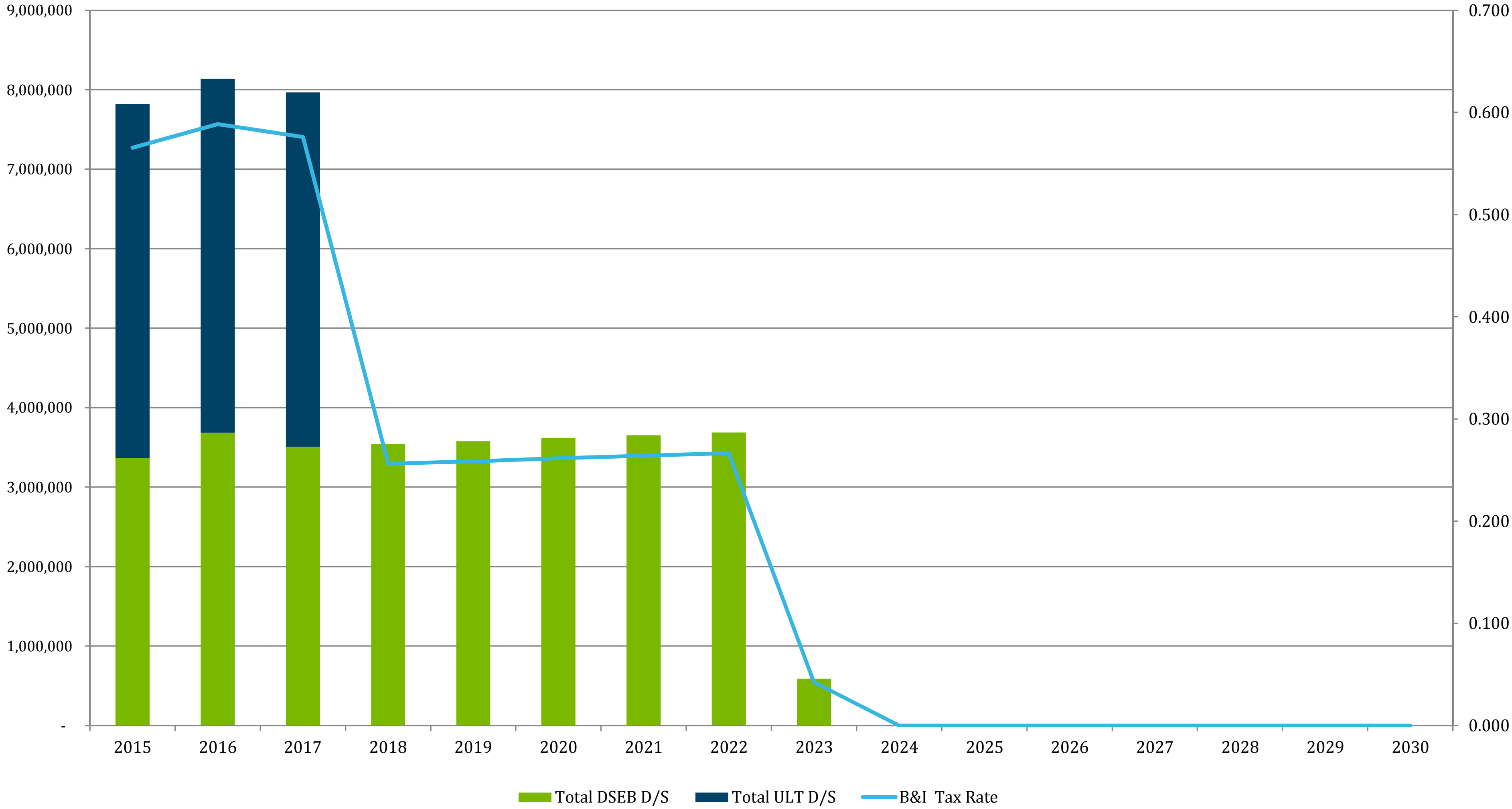
Tax Year	Equalized *Assessed Value*	Debt Service *Extension Base*	Non-Referendum Current *DSEB D/S*	**$20.96M Propsed 2016** ***Max DSEB D/S***	Less: *CAPI*	**Non-Referendum Total** ***DSEB D/S***	Referendum Current *ULT D/S*	**Referendum Total** ***ULT D/S***	**Total** ***Debt Service***	B&I *Tax Rate*	Remaining *DSEB Capacity*
2015	1,383,005,873	3,451,651	3,364,600	-	-	**3,364,600**	4,455,200	**4,455,200**	**7,819,800**	*0.565*	87,051
2016	1,383,005,873	3,475,813	2,708,900	973,944	(209,000)	**3,682,844**	4,455,600	**4,455,600**	**8,138,444**	*0.588*	1,969
2017	1,383,005,873	3,510,571	-	3,507,500	-	**3,507,500**	4,458,100	**4,458,100**	**7,965,600**	*0.576*	3,071
2018	1,383,005,873	3,545,677	-	3,543,750	-	**3,543,750**	-	**-**	**3,543,750**	*0.256*	1,927
2019	1,383,005,873	3,581,134	-	3,576,750	-	**3,576,750**	-	**-**	**3,576,750**	*0.259*	4,384
2020	1,383,005,873	3,616,945	-	3,616,250	-	**3,616,250**	-	**-**	**3,616,250**	*0.261*	695
2021	1,383,005,873	3,653,114	-	3,651,500	-	**3,651,500**	-	**-**	**3,651,500**	*0.264*	1,614
2022	1,383,005,873	3,689,646	-	3,687,250	-	**3,687,250**	-	**-**	**3,687,250**	*0.267*	2,396
2023	1,383,005,873	3,726,542	-	588,000	-	**588,000**	-	**-**	**588,000**	*0.043*	3,138,542
2024	1,383,005,873	3,763,807	-	-	-	**-**	-	**-**	**-**	*0.000*	3,763,807
2025	1,383,005,873	3,801,445	-	-	-	**-**	-	**-**	**-**	*0.000*	3,801,445
2026	1,383,005,873	3,839,460	-	-	-	**-**	-	**-**	**-**	*0.000*	3,839,460
2027	1,383,005,873	3,877,855	-	-	-	**-**	-	**-**	**-**	*0.000*	3,877,855
2028	1,383,005,873	3,916,633	-	-	-	**-**	-	**-**	**-**	*0.000*	3,916,633
2029	1,383,005,873	3,955,799	-	-	-	**-**	-	**-**	**-**	*0.000*	3,955,799
2030	1,383,005,873	3,995,357	-	-	-	**-**	-	**-**	**-**	*0.000*	3,995,357
						-		**-**			
			6,073,500	**23,144,944**	**(209,000)**	**29,218,444**	13,368,900	**13,368,900**	**42,587,344**		

All in True Interest Cost as of June 23, 2016 2.02%

School District Number 97 (Oak Park)

Outstanding and Proposed Debt by Type

(DSEB v. ULT)



School District Number 97 (Oak Park)

Summary of Outstanding Debt Service Tax Rate

$22.7 Million Non-Referendum (DSEB) Debt Service

Tax Year	Equalized *Assessed Value*	Debt Service *Extension Base*	Non-Referendum Current *DSEB D/S*	**$22.7M Propsed 2016** ***Max DSEB D/S***	Less: *CAPI*	**Non-Referendum Total** ***DSEB D/S***	Referendum Current *ULT D/S*	**Referendum Total** ***ULT D/S***	**Total** ***Debt Service***	B&I *Tax Rate*	Remaining *DSEB Capacity*
2015	1,383,005,873	3,451,651	3,364,600	-	-	**3,364,600**	4,455,200	**4,455,200**	**7,819,800**	*0.565*	87,051
2016	1,383,005,873	3,475,813	2,708,900	1,051,494	(286,000)	**3,760,394**	4,455,600	**4,455,600**	**8,215,994**	*0.594*	1,419
2017	1,383,005,873	3,510,571	-	3,506,750	-	**3,506,750**	4,458,100	**4,458,100**	**7,964,850**	*0.576*	3,821
2018	1,383,005,873	3,545,677	-	3,541,750	-	**3,541,750**	-	**-**	**3,541,750**	*0.256*	3,927
2019	1,383,005,873	3,581,134	-	3,578,750	-	**3,578,750**	-	**-**	**3,578,750**	*0.259*	2,384
2020	1,383,005,873	3,616,945	-	3,612,250	-	**3,612,250**	-	**-**	**3,612,250**	*0.261*	4,695
2021	1,383,005,873	3,653,114	-	3,652,000	-	**3,652,000**	-	**-**	**3,652,000**	*0.264*	1,114
2022	1,383,005,873	3,689,646	-	3,687,250	-	**3,687,250**	-	**-**	**3,687,250**	*0.267*	2,396
2023	1,383,005,873	3,726,542	-	2,682,750	-	**2,682,750**	-	**-**	**2,682,750**	*0.194*	1,043,792
2024	1,383,005,873	3,763,807	-	-	-	**-**	-	**-**	**-**	*0.000*	3,763,807
2025	1,383,005,873	3,801,445	-	-	-	**-**	-	**-**	**-**	*0.000*	3,801,445
2026	1,383,005,873	3,839,460	-	-	-	**-**	-	**-**	**-**	*0.000*	3,839,460
2027	1,383,005,873	3,877,855	-	-	-	**-**	-	**-**	**-**	*0.000*	3,877,855
2028	1,383,005,873	3,916,633	-	-	-	**-**	-	**-**	**-**	*0.000*	3,916,633
2029	1,383,005,873	3,955,799	-	-	-	**-**	-	**-**	**-**	*0.000*	3,955,799
2030	1,383,005,873	3,995,357	-	-	-	**-**	-	**-**	**-**	*0.000*	3,995,357
						-		**-**			
			6,073,500	**25,312,994**	**(286,000)**	**31,386,494**	13,368,900	**13,368,900**	**44,755,394**		

All in True Interest Cost as of June 23, 2016 2.06%

School District Number 97 (Oak Park)

Outstanding and Proposed Debt by Type

(DSEB v. ULT)