### The State of Texas



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> Hope Andrade Secretary of State

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## **ELECTION ADVISORY NO. 2010-15**

# May 14, 2011 Election Law Calendar

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#### **NOTE ON CAMPAIGN INFORMATION**

Under Title 15 of the Election Code, candidates must file campaign contribution and expenditure reports. For further information and all questions about such disclosure filings, campaign finance, and political advertising, please contact the Texas Ethics Commission at 201 E. 14th, 10th Floor, Austin, Texas 78701 (or call toll-free at 1-800-325-8506 or visit their website at www.ethics.state.tx.us).

#### NOTE ON SUBMISSIONS TO THE U.S. DEPARTMENT OF JUSTICE

The federal Voting Rights Act of 1965 requires that any change in any "standard, practice, or procedure with respect to voting" be submitted to the U.S. Department of Justice for preclearance. Changes in election precincts, polling places, and various other actions require preclearance. Under Section 5, any change in a voting practice or procedure is legally unenforceable until the U.S. Attorney General (or a federal court in the District of Columbia) determines that the change does not have the purpose, or will not have the effect, of discriminating against racial or language minority group members.

The Attorney General of the U.S. Department of Justice has 60 days in which to interpose an objection to a submitted change affecting voting. If changes need to be made at the last minute, the Justice Department may be able to give the submission expedited consideration. Rules for submissions under Section 5, Voting Rights Act, are contained in 28 C.F.R. §§ 51.20-51.28.

Send your submissions to the following address:

For All U.S. Postal Service Mail: CHIEF, VOTING SECTION CIVIL RIGHTS DIVISION ROOM 7254-NWB DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVE., N.W. WASHINGTON, D.C. 20530 For All Overnight Express Services: CHIEF, VOTING SECTION CIVIL RIGHTS DIVISION ROOM 7254-NWB DEPARTMENT OF JUSTICE 1800 G STREET, N.W. WASHINGTON, D.C. 20006

The Department of Justice also accepts preclearance submissions online. For more information about how to submit your election changes online, please visit the Department of Justice, Civil Rights Division Voting Section homepage at: <a href="http://www.usdoj.gov/crt/voting">www.usdoj.gov/crt/voting</a>.

The envelope and first page of any submission must be clearly marked as follows: SUBMISSION UNDER SECTION 5, VOTING RIGHTS ACT.

The Department of Justice toll-free number is: 1-800-253-3931 or call direct (202) 307-2767. Their fax numbers are: (202) 307-3961 or (202) 616-9514.

#### **NOTE ON STATUTORY REFERENCES**

Unless otherwise indicated, all references are to the Texas Election Code.

#### NOTE ON JOINT ELECTION REQUIREMENT FOR SCHOOL DISTRICTS

School districts conducting trustee elections must have joint polling places on election day with either a city holding an election on the uniform election day (located wholly or partly within the school district's boundaries), or with the county on the November uniform election day in evennumbered years. For purposes of this calendar, we will continue to use separate subheads for Cities and School Districts when their rules are different. However, many entities will be working out joint election agreements.

#### **NOTE ON NEW NOTICE OF FILING PERIOD**

**NEW LAW:** Senate Bill 1970 (81<sup>st</sup> Legislature) requires that the authority with whom an application for a place on the ballot is filed must post a notice of the filing period dates in a building in which the authority maintains an office. The notice must be posted not later than the 30th day before the first day to file. (Sec. 141.040). For political subdivisions that do not have a "first day" to file, our office recommends posting the notice at the same time. If you order a special election to fill a vacancy, the order must include the filing deadline; we recommend posting the notice of the filing period as soon as practicable after a special election is ordered. The form may be found on our website at: <u>http://www.sos.state.tx.us/elections/forms/pol-sub/3-2af.pdf.</u>

#### **NOTE ON NOTICE OF ELECTIONS**

Political subdivisions other than cities and schools may have specific statutory notice requirements. In the absence of specific statutory requirements, such political subdivisions must post a notice on or before the 21st day before the election. (Sec. 4.003(b)). For the Saturday, May 14, 2011 election, this notice must be posted on or before Monday, April 25, 2011.\* The general rule is that notice must be given in one of the following manners:

- A. By posting a notice in each election precinct in which the election is to be held on or before the 19th day before the election, Monday, April 25, 2011. (Secs. 1.006, 4.003(a)(2)).\*
- B. By publishing the notice at least once between the 30th day and the 10th day before the election, Thursday, April 14, 2011 Wednesday, May 4, 2011. (Sec. 4.003(a)(1)).
- C. By mailing a copy of the notice to each registered voter of the territory covered by the election, not later than the 10th day before election day, Wednesday, May 4, 2011. (Sec. 4.003(a)(3)).

\*Since the 21st day before the election falls on a Saturday, the deadline is extended to the next business day.

#### This notice must include:

- 1. The type and date of the election;
- 2. The location of each polling place;
- 3. The hours the polls will be open;
- 4. The location of the main <u>and each branch</u> early voting polling place [Senate Bill 1970, 81<sup>st</sup> Legislature];
- 5. The regular dates and hours for early voting by personal appearance;
- 6. The dates and hours of any Saturday or Sunday early voting, if any; and
- 7. The early voting clerk's mailing address.

Note for Cities and School Districts: Cities and School Districts are required to publish their notice in a newspaper in accordance with Section 4.003(a)(1) (See B, above) and may also give any additional notice. (Sec. 4.003(c)).

Note for Home Rule Charter Cities: Home-rule Cities MUST also give notice as provided in their charters.

<u>Note for Cities</u>: Cities must choose <u>two</u> <u>weekdays</u> to be open for 12 hours during the regular early voting period. The city council must choose the two weekdays. (Sec. 85.005(d)).

<u>Note for All Political Subdivisions, Except Counties & Cities</u>: Voting on <u>ANY</u> Saturday or Sunday must be included in the order and notice of election. (Secs. 85.006 & 85.007).

Note for All Political Subdivisions, Except Counties: The governing body of a political subdivision must deliver notice of the election to the county clerk and voter registrar of each county in which the political subdivision is located not later than the 60th day before election day, Tuesday, March 15, 2011. (Sec. 4.008)

Notice of Change of Polling Place Location: For elections ordered by the governor or county judge only, if the location of the polling place changes after notice has been given under Section 4.003, and the county clerk maintains a website to inform voters about elections, the notice of the change must be posted on the website. The notice on the website must be given not later than the earlier of 24 hours after the location was changed or 72 hours before the polls open on election day. (Sec. 43.061). If the county elections officer is conducting a legislative vacancy election, the candidates listed on the ballot are entitled to receive notice directly from the county judge.

Notice of Previous Polling Place: If a different polling place is being used from the previous election held by the same authority, notice must be posted at the entrance of the previous polling place informing voters of the current polling place location, if possible. (Sec. 43.062).

#### NOTE ON TESTING TABULATING EQUIPMENT

The automatic tabulating equipment used for counting ballots at a central counting station must be tested three times for each election before the early voting period begins and before election day. We recommend you test the equipment as soon as possible; however, the first test <u>must be</u> <u>conducted at least 48 hours before</u> the automatic tabulating equipment is used to count ballots voted in the election. The second test shall be conducted immediately before the counting of ballots with the equipment begins. The third test shall be conducted immediately after the counting of ballots with the equipment is completed. Please note that the custodian of the automatic tabulating equipment shall publish notice of the date, hour, and place of the first test in a newspaper at least 48 hours before the date of the test. The automatic tabulating equipment may not be used to count ballots voted in the election until a test is successful. For more information on testing tabulating equipment, please see Chapter 127, Subchapter D of the Texas Election Code.

#### CALENDAR OF EVENTS

#### Thursday, January 13, 2011 (30<sup>th</sup> day before Saturday, February 12, 2011)

<u>Cities and Schools (including junior colleges)</u>: Post notice of the filing period dates in a building in which the authority maintains an office. The notice must be posted not later than the 30th day before the first day to file. (Sec. 141.040). For <u>political subdivisions</u> <u>that do not have a "first day" to file</u>, we recommend posting the notice on this date or earlier (except you will not state a "first day to file" in the notice). See recommendations above. See also entry at March 14, 2011.

## Saturday, February 12, 2011 (91st day before election day, 30<sup>th</sup> day before Monday, March 14, 2011)

<u>Cities and Schools (including junior colleges and community colleges) only</u>: First day to file an application for a place on the ballot. (Secs. 1.006 & 143.007, Election Code; 11.055 & 130.082(g), Education Code). Note: The 30<sup>th</sup> day before the filing deadline falls on a Saturday, but since the first day to apply is <u>not</u> a deadline, Section 1.006 does not apply, and the first day to apply does not move to the next business day. <u>Your office is not required to be open on Saturday or Sunday</u>.

All Other Districts: Generally, there is no "first" day to file for other districts.

FAQ NOTE: We are often asked how filing can begin if you have not yet ordered the general election. You do <u>not</u> need to order your <u>general</u> (regularly occurring) election in order for the filing period to begin.

#### Monday, February 14, 2011 (89th day before election day)

Last day for eligible political subdivisions to submit notice or application of undue burden status to the Secretary of State for exemption from accessible voting system requirement. (Sec. 1.006, 61.013). For additional information, consult most current advisory on this topic at www.sos.state.tx.us.

#### Saturday, March 5, 2011 (70th day before election day)

Last day to order a special election to fill a vacancy (if authorized to fill vacancies by special election) and have the filing deadline coincide with the regular filing deadline ( $62^{nd}$  day before election day, extended to Monday, March 14, 2011).

**NOTE:** Section 201.054 provides for three possible times to order a special election to be held on the May uniform date, each triggering a different filing deadline.

These are: (1) on or before the 70th day before election day (NEW LAW: 62nd day deadline); (2) the 36th day before election day (31st day deadline); and (3) the 30th day before election day (deadline depends on factors in Section 201.054). This is the "first" of the three possible ordering times. We do not interpret the 70<sup>th</sup> day order date here as "moving" to the next business day, as this is not the last day to order a special election to fill a vacancy for this uniform election date.

For your future reference, please note that these deadlines are not the same for elections held on the November uniform election date in an even-numbered year.

# Friday, March 11, 2011 (64th day before election day; day before 2nd day before filing deadline)

If a candidate dies on or before this date, his or her name is not placed on the ballot, if the filing deadline is Monday, March 14, 2011. (Sec. 145.094(a)(1)).

#### Monday, March 14, 2011 (61st day before election day, extended from 62nd day)

- 5:00 p.m. Except as otherwise provided by the Election Code, the deadline to file an application for a place on the ballot. (Secs. 1.006, 143.007(a), 144.005(a), Election Code; and Sec. 11.055, Education Code, Chapter 286, Health & Safety Code).
- 5:00 p.m. Last day to file for a place on the ballot in a special election to fill a vacancy, IF the special election is ordered on or before the 70th day before election day, Saturday, March 5, 2011. (Sec. 201.054).

For your future reference, please note that these deadlines are not the same for elections held on the November date in an even-numbered year.

#### **Deadline to Order General Election**

Last day for political subdivisions to order a general election to be held on Saturday, May 14, 2011, <u>unless otherwise provided by the Election Code</u>. (Secs. 1.006, 3.005).

#### The order must include:

- 1. The date of the election;
- 2. The offices or measures to be voted on;
- 3. The location of the main and each <u>branch early voting polling place;</u>
- 4. The dates and hours for early voting (it is recommended that this information be included in the order for counties and cities, but it must be included for all other entities) (Cities must include the two designated weekdays for which early voting will be held for 12 hours);
- 5. The dates and hours of any Saturday and Sunday early voting (if applicable, it is recommended that this information be included in the order for counties and cities, but it must be included for all other entities); and
- 6. The early voting clerk's official mailing address.

**Important Note for City offices with four-year terms:** If no candidate files for a particular office by the deadline, the deadline is extended to 5:00 p.m. on Friday, March 18, 2011 (57th day before election day). (Sec. 143.008).

**Important Note for School Districts:** Even if it is spring break, if a candidate attempts to file at the correct place and no filing official is there, the candidate may have legal grounds to go to court in a mandamus action to compel the school district to accept the application later. For this reason, we strongly recommend having someone available at the place of business on a filing deadline, especially from 2:00 p.m. to 5:00 p.m. (This guideline is based on the office-hour rule that starts later.) Even if you also accept applications by mail and fax, if you do not have someone there at 5:00 p.m., you will have no reliable witness to say who has met the deadline.

<u>Note on Candidate's Application Filed by Mail</u>: An application by mail is considered to be filed at the time of its receipt by the appropriate filing authority. (Secs. 143.007(b), 144.005(b)).

Recommended date to order the lists of registered voters from the county voter registrar. The list should include both the voters' residences and mailing addresses in order to conduct early voting by mail. (Sec. 18.006).

Recommended date to confirm telephone number for the county voter registrar's office on election day.

Recommended date to order election supplies.

Recommended date to appoint presiding and alternate judges. Currently, the Election Code does not establish a deadline for appointing election officials; there is only a notification deadline. For further information concerning procedures for appointing judges and their alternates, see Sections 32.005, 32.008, and 32.011. General eligibility requirements are found in Subchapter C, Chapter 32. In addition to appointing a judge and alternate judge for each election precinct pursuant to Sections 32.001 and 32.005, the governing body must allow the judge to appoint no less than two clerks; however, the alternate judge must serve as one of the clerks as a matter of law. The presiding judge then appoints an additional clerk(s), but not more than the maximum set by the governing body. (Sec. 32.033). Presiding judges and their alternates must be given notice of their appointments not later than the 20th day after the appointment is made. (Sec. 32.009). This notice may be combined with the writ of election pursuant to Section 32.009, which is required in accordance with Section 4.007 to be delivered to each presiding judge not later than the 15th day before the election, Friday, April 29, 2011. If the notices are combined, both must be delivered by the date required in the earlier notice.

#### Tuesday, March 15, 2011 (60th day before election day)

First day to accept regular applications for early voting ballots by mail for any May 14, 2011 election. (Sec. 84.007). (<u>Reminder: FPCA's are valid for a period of two federal elections for all elections</u>.) Note: The two federal election requirement is still in the Election Code despite the change to one-year period under the federal MOVE Act.

Last day for the governing body of a political subdivision to deliver notice of the election to the county clerk/elections administrator and voter registrar of each county in which the political subdivision is wholly or partly located. (Sec. 4.008).

Note: Some political subdivisions conduct 2 separate drawings, one right after regular filing period and a separate one right after write-in deadline for any write-in candidates who file. In any case, the 72-hour notice must be posted immediately preceding each drawing. See entry under March 17, 2011.

#### Friday, March 18, 2011 (57th day before election day)

First day to post notice of ballot position drawing if drawing is to be conducted on Tuesday, March 22, 2011. This notice must be posted for 72 hours immediately preceding the time of the drawing. (Sec. 52.094(c)).

For an election not held at city expense, a notice of ballot position drawing must be <u>mailed</u> to candidates by this date if drawing is to be conducted on Tuesday, March 22, 2011. (Sec. 52.094(d)). Candidates who have not filed by this date should be given a copy of the notice at the time they file.

For an election held at city expense, if a candidate gives the filing authority a written request, accompanied by a stamped, self-addressed envelope, the filing authority must mail the candidate a notice of ballot position drawing. (Sec. 52.094(d)).

Monday, March 21, 2011 (5th day after the regular filing deadline, deadline extended to next business day)

5:00 p.m. - Deadline for write-in candidates to file declarations of write-in candidacy for regular officers (and for any special vacancy election with a March 14, 2011 filing deadline) for city, school district, library district, junior college district, hospital district, common school districts, Chapter 36 and 49 Water Code districts, and other political subdivision elections, unless otherwise provided by law. (Secs. 144.006, 146.054, 146.055, 146.083 Election Code; Secs. 11.056, 11.304, 130.0825, Education Code; Secs. 326.0431, 326.0432, Local Government Code; Section 285.131, Health and Safety Code; and Secs. 36.059, 49.101, 63.0945, Water Code).

#### Tuesday, March 22, 2011 (53rd day before election day)

5:00 p.m. - Last day for a candidate to withdraw <u>in an election for which the filing</u> <u>deadline is the 62nd day before election day</u> (see entry at Monday, March 14, 2011). If a candidate withdraws or is declared ineligible by this date, his or her name is omitted from the ballot. (Secs. 145.092(b) and 145.094(a)(3)).

Recommended date to conduct ballot position drawing. (Sec. 52.094).

Recommended first day that an election may be cancelled <u>IF</u> all filing deadlines have passed and each candidate for an office listed on the ballot is unopposed. (Sec. 2.052). <u>This recommendation presumes a filing deadline of Monday, March 14, 2011 and a write-in deadline of Monday, March 21, 2011.</u>

Note for a Political Subdivision Holding a Special Vacancy Election: If you are having a special election to fill a vacancy for an unexpired (partial) term, you must not cancel the special election until after the deadline for write-in candidates to file for a special vacancy election has passed. (Reminder: The cancellation procedures allow general and special elections to be considered separate elections for cancellation purposes. If the elections are separated, note there are procedures related to list unopposed candidates in the separate, cancelled election at the bottom of the ballot. See cancellation outline for more details.)

### Friday, March 25, 2011 - Thursday, June 23, 2011 (50th day before election day – 40th day after election day)

<u>Mandatory office hours</u>: Each county clerk, city secretary, or secretary of a governing body (or the person performing duties of a secretary) must keep the office open for election duties for at least 3 hours each day, during regular office hours, on regular business days. (Sec. 31.122).

<u>Note for Independent School Districts</u>: A regular business day means a day on which the school district's main business office is regularly open for business. (Sec. 31.122(b)). <u>If a school holiday falls on a day during the early voting by personal appearance period that is not a federal or state holiday (see Sec. 1.006 for listing), the independent school district is still required to be open to conduct early voting by personal appearance.</u>

#### Wednesday, March 30, 2011 (45th day before election day)

Early voting clerk may begin mailing early voting ballots to applicants as soon as ballots are available, but we strongly <u>recommend</u> that ballots be mailed no later than the 45th day before the election, if possible. (Sec. 86.004). Reminder: the early voting clerk must mail a ballot not later than the 7th day after the later of the date the early voting clerk has accepted a voter's application for a ballot by mail or the date the ballots become available for mailing. However, if the 7th day falls earlier than the 45th day before election day, the voter's mail ballot must be mailed no later than the 38th day before election day. Please note this deadline is not extended under Section 1.006. (Sec. 86.004).

#### Sunday, April 3, 2011 (41st day before election day)

Last day to notify election judges of their appointment if they were appointed, as recommended, on March 14, 2011. (Sec. 32.009(b)). Presiding and alternate judges must be notified of their appointment in writing, not later than the 20th day after the date the appointment is made. The notice of the judge's duty to conduct the election (writ of election) pursuant to Section 4.007 may be combined with the above notice, if the appointment is for a single election only. If the notices are <u>NOT</u> combined, then the notice of the judge's duty to conduct the election (writ of election) must be delivered not later than Friday, April 29, 2011.

#### Friday, April 8, 2011 (36th day before election day)

Last day to order a special election to fill a vacancy if ordered after the 70th day before the election (if authorized by law to order such an election) in order to have a Wednesday, April 13, 2011 candidate application deadline (31st day before election). (Also see entry at 62nd day, Monday, March 14, 2011.) (Sec. 201.054(a)(3)).

#### Wednesday, April 13, 2011 (31st day before election day)

5:00 p.m. - Last day to file for a place on the ballot in a <u>special</u> election to fill a vacancy, if the special election is ordered after the 70th day but by April 8, 2011, the 36th day before election day. (Sec. 201.054(a)(2)).

#### Thursday, April 14, 2011 (30th day before election day)

Last day to register to vote for the Saturday, May 14, 2011 election. (Sec. 13.143).

Reminder: An FPCA (Federal Postcard Application) now also serves as an application for <u>permanent</u> registration under Texas law; originals should be forwarded to the county voter registrar, after making a copy for the early voting clerk's use (mailing ballots, etc.) and records <u>unless the voter marked "indefinitely</u> <u>away,"</u> in which case, it will not serve as a permanent registration. (Sec. 101.006; Tex. Admin. Code Sec. 81.40).

Last day for a voter to make a change of address that will be effective for the election. (Sec. 15.025).

"Third" and final deadline to order a special election to fill a vacancy (if authorized by law to order such an election). (Sec. 201.052). If an election is ordered between the 35th day before election day and this date, see Section 201.054(a)(2) for possible candidate filing deadline dates.

First day of period during which notice of election must be published <u>if method of giving</u> notice is not specified by a law outside the Election Code, and publication is the method of giving notice is selected. (Sec. 4.003(a)(1)).

Note: if you are having a tax rollback election on the May 14, 2011 date and you have questions regarding the new 30-day deadline, please contact the Secretary of State's office for further direction.

#### Friday, April 15, 2011 (29th day before election day)

Recommended last day for early voting clerk to order supplemental and registration correction lists, if applicable, or order revised original list from the voter registrar for early voting by personal appearance. (Secs. 18.001, 18.003).

Monday, April 18, 2011 (26th day before election day, 5th day after regular filing deadline, extended to next business day)

5:00 p.m. - Last day to file declaration of write-in candidacy for special election to fill a vacancy, if the filing deadline for a place on the ballot is April 13, 2011. (Secs. 144.006, 146.054, 146.055, 146.083 Election Code; Secs. 11.056, 11.304, 130.0825, Education Code; Secs. 326.0431, 326.0432, Local Government Code; Section 285.131, Health and Safety Code; and Secs. 36.059, 49.101, 63.0945, Water Code).

#### Tuesday, April 19, 2011 (25th day before election day)

Recommended first day that a special election to fill a vacancy may be cancelled <u>IF</u> all the filing deadlines have passed and each candidate whose name is to appear on the ballot is unopposed. (Sec. 2.052). <u>Please note that this recommended date assumes a filing deadline in the special election of April 13, 2011, and a write-in deadline of April 18, 2011.</u>

#### Monday, April 25, 2011 (19th day before election day)

Last day to post notice of election on bulletin board used for posting notices of meetings of governing body. (extended deadline) (Secs. 1.006, 4.003(b)).

Last day to post notice of election in each election precinct <u>if method of giving notice is not</u> <u>specified by a law outside the Election Code</u> and notice is given by this method in lieu of publication. (extended deadline) (Secs. 1.006, 4.003(a)(2)). Cities and School Districts must publish their notice in the newspaper.

### Monday, April 25, 2011 - Friday, May 6, 2011 (19th day before election day - 8th day before election day)

A person submitting an FPCA during this period who is <u>not</u> permanently registered to vote is not entitled to receive a ballot for any non-federal election held on May 14, 2011. See entry below under Friday, April 29, 2011 for timeliness of an FPCA received without a postmark. (Sec. 101.004). (Deadline extended).

NOTE: Be sure to check the list of registered voters for permanent registration status. Also, note new law authorizes an FPCA to also serve as an application for <u>permanent</u> registration effective September 1, 2009; therefore, the person might be permanently registered based on a prior FPCA. Even if the FPCA arrives too late for a particular election, the early voting clerk will still need to forward the original FPCA to the county voter registrar, after making a copy for your early voting clerk's use (mailing ballots, etc.) and records <u>unless the voter marked "indefinitely away,"</u> in which case, it will not serve as a permanent registration. (Sec. 101.006; Tex. Admin. Code Sec. 81.40).

Note: Overseas (non-military) voters marking the FPCA as "indefinitely away" receive a federal ballot only regardless of the date filed. Chapter 114. In a local (non-federal) election, this means there is no ballot to send the voter.

#### Wednesday, April 27, 2011 (17th day before election day)

Last day to publish notice of the public Logic and Accuracy (L&A) Test of early voting automatic tabulating equipment if test will be held on April 29, 2011. The latest date to perform this test is Friday, April 29, 2011. Notice of the public Logic and Accuracy Test should be published at least 48 hours before the date the test is conducted. (Sec. 127.096).

#### Friday, April 29, 2011 (15th day before election day)

Last day to conduct public Logic and Accuracy Test (first test) of automatic tabulating equipment for use during the early voting period. We highly recommend that this test is done on an earlier date to allow time for corrections to programming, if necessary. (See note prior to Calendar of Events.) Per Section 127.093, the test shall be conducted *at least* 48 hours before the automatic tabulating equipment is used.

If an FPCA is <u>received</u> by this date <u>without</u> a postmark to prove mailing date, the early voting clerk will accept the FPCA and mail the applicant a full ballot even if the applicant is not a permanently registered voter but meets the requirements under Title 2 of the Election Code. (Sec. 101.004(i)).

Last day to notify election judges of duty to hold election (Writ of Election). Notice must be given by the 15th day before the election or the 7th day after the day the election is ordered, whichever is later. The Writ of Election must be given to each presiding judge and include:

- 1. The judge's duty to hold the election;
- 2. The type and date of election;
- 3. The polling place location at which the judge will serve;
- 4. The polling place hours; and
- 5. The maximum number of clerks the judge may appoint. (Sec. 4.007).

#### Saturday, April 30, 2011 (2nd day before early voting period)

5:00 p.m. - Last day candidate may withdraw and have name removed from ballot <u>if</u> <u>the filing deadline was after the 61st day before election day (i.e., a</u> <u>deadline later than the regular filing deadline of Monday, March 14,</u> <u>2011</u>). (Sec. 145.092(a)).

#### Monday, May 2, 2011 (12th day before election day)

First day to vote early in person. (Sec. 85.001(e)). Early voting in person must be conducted for at least eight (8) hours each weekday that is not a legal state holiday unless the political subdivision has fewer than 1,000 registered voters, in which case early voting in person must be conducted for at least three (3) hours per day. (Sec. 85.005).

If a defective application to vote early by mail is received on or before this date, the early voting clerk must mail the applicant a new application with explanation of defects and instructions for submitting the new application. For defective applications received after this date and before the end of early voting by personal appearance, the early voting clerk must mail only the notice of defect and a statement that the voter is not entitled to vote early by mail unless he or she submits a sufficient application by the deadline. (Sec. 86.008).

Note for Cities: Cities must choose two weekdays to be open for 12 hours during the regular early voting period. The city council must choose the two weekdays. (Sec. 85.005(d)).

<u>Note to Independent School Districts</u>: Despite the change in state law that allows an ISD to be closed on school holidays during the mandatory office hours period, you are <u>required</u> to be open during the entire early voting period except on legal state and national holidays; see note under Sec. 1.006 for listing.

#### Wednesday, May 4, 2011 (10th day before election day)

Last day of period during which notice of election must be published if method of giving notice is not specified by a law outside the Election Code and this method of giving notice is selected. (Sec. 4.003(a)(1)).

Last day to mail a copy of the notice of election to each registered voter in the county  $\underline{if}$  method of giving notice is not specified by a law outside the Election Code and this method of giving notice is selected. (Sec. 4.003(a)(3)).

<u>Cities and Counties Only</u>: Last day to post notice on bulletin board used for posting notice of city council or commissioners court, if early voting will be conducted on Saturday, May 7, 2011. (Sec. 85.007). Notice must be posted at least 72 hours before early voting begins on a Saturday or Sunday.

#### Thursday, May 5, 2011 (9th day before election day)

<u>Cities and Counties Only</u>: Last day to post notice on bulletin board used for posting notice of city council or commissioners court, if early voting will be conducted on Sunday, May 8, 2011. (Sec. 85.007). Notice must be posted at least 72 hours before early voting begins on a Saturday or Sunday.

A voter who becomes sick or disabled on or after this date may vote a late ballot if the sickness or disability prevents the voter from appearing at the polling place without the likelihood of needing personal assistance or of injuring his or her health. (Sec. 102.001).

#### Friday, May 6, 2011 (8th day before election day)\*

Last day to receive an application for a ballot to be voted by mail or an FPCA from a registered voter. (Sec. 84.007).

\*Since the 7th day before election day falls on Saturday, May 7, 2011, the deadline is moved to the first <u>preceding</u> regular business day. (Sec. 84.007(c)).

First day that counties with a population of 100,000 or more or <u>local political</u> <u>subdivisions conducting an election jointly with such a county</u> may convene their early voting ballot board and begin <u>processing and counting</u> ballots; however, the results may not be announced until after the polls close on election day. The early voting clerk shall continuously post notice for 24 hours preceding each delivery of voting materials that is to be made before the time for opening the polls on election day. (Sec. 87.0222).

#### Monday, May 9, 2011 (5th day before election day)

A voter who has a death in the immediate family (related within 2nd degree by consanguinity or affinity) that occurs on or after this day may vote a late ballot starting Wednesday, May 11, 2011 (the day after early voting in person ends). (Sec. 103.001).

#### Tuesday, May 10, 2011 (4th day before election day)

Last day to vote early by personal appearance. (Sec. 85.001(e)).

Last day to publish notice of the public Logic and Accuracy (L&A) Test, also known as the first test of automatic tabulating equipment. The latest date to perform this test is Thursday, May 12, 2011, and notice of the first test should be published at least 48 hours before the date the test is conducted. (Sec. 127.096)

5:00 p.m. - Requests for election inspectors for Saturday, May 14, 2011 elections must be received by the Secretary of State on or before this date. (Sec. 34.001).

#### Wednesday, May 11, 2011 (day after early voting in person ends)

First day to submit an application for and vote a late ballot because of a death in the immediate family that occurred on or after Monday, May 9, 2011, and will require absence from the county on election day. (Secs. 103.001, 103.003(b)).

First day to submit an application for and vote a late ballot because of sickness or disability that arose on or after Thursday, May 5, 2011. (Secs. 102.001, 102.003).

Political subdivisions may convene the early voting ballot board for the purpose of processing and qualifying the ballots but may <u>not</u> begin counting the ballots until election day (unless it is a county with a population of 100,000 or more or the political subdivision is having a joint election with such a county). The early voting clerk shall continuously post notice for 24 hours preceding each delivery of voting materials that is to be made before the time for opening the polls on election day. (Secs. 87.0221, 87.023, 87.024, 87.0241).

#### Thursday, May 12, 2011 (2nd day before election day)

Last day to conduct public Logic and Accuracy Test of automatic tabulating equipment for use during election day. We highly recommend that this test be done on an earlier date and in conjunction with the test on early voting tabulating equipment, to allow time for corrections to programming, if necessary. Per Section 127.093, the test shall be conducted at least 48 hours before the automatic tabulating equipment is used.

#### Friday, May 13, 2011 (day before election day)

Last day to submit an application for and vote a late ballot by personal appearance due to death in immediate family. (Sec. 103.003(b)).

Last day to deliver precinct early voting lists to election judges. (Sec. 87.122).

#### Saturday, May 14, 2011 - Election Day

| 7:00 a.m. to 7:00 p.m | Polls open. (Sec. 41.031).   |
|-----------------------|--|
| 7:00 a.m. to 7:00 p.m | Voter registrar's office is open. (Sec. 12.004(c)).  |
| 7:00 a.m. to 7:00 p.m | Early voting clerk's office is open for early voting activities. (Sec. 83.011).  |
| 7:00 a.m. to 7:00 p.m | Sick and disabled persons may vote at the main early voting polling place if <u>electronic voting systems</u> are used at regular polling place(s) on election day <u>and</u> the voter has a sickness or condition that prevents the voter from voting in the regular manner without personal assistance or likelihood of injury. (Sec. 104.003). |
| 5:00 p.m              | Deadline for receiving <u>applications</u> for late ballots to be<br>voted by persons who became sick or disabled on or after<br>Thursday, May 5, 2011. (Sec. 102.003(b)).   |
| 7:00 p.m              | Deadline for receiving early voting <u>ballots</u> by mail and late<br>ballots cast by voters who became sick or disabled on or<br>after Thursday, May 5, 2011. (Secs. 86.007(a),<br>102.006(c)).  |

**Note on Manual Examination of Ballots Before Processing on Automatic Counting Equipment:** The central counting station manager shall direct the manual examination of all electronic voting system ballots to ascertain whether the ballots can be processed in the usual manner or if the ballots need to be duplicated to clearly reflect the voter's intent. (Sec. 127.125).

**Note on Receipt of Mail Ballots:** All marked early voting ballots sent by mail from inside the United States must arrive before the time the polls are required to close on election day. If the early voting clerk cannot determine whether a ballot arrived before the deadline, the ballot is considered to have arrived at the time the place at which the carrier envelopes are deposited was last inspected for removal of returned ballots. (Sec. 86.007(a)). The early voting clerk must check the mailbox for early voting mail ballots at least once after the time for regular mail delivery. (Sec. 86.007(b)). <u>A marked ballot that is not timely returned may not be counted unless the ballot may be counted late, pursuant to Section 86.007(d), which applies to ballots mailed from outside of the United States.</u>

**Note on Delivery of Early Voting by Personal Appearance and Mail Ballots:** The early voting clerk delivers the voted ballots, the key to the double-locked ballot box, etc., to the early voting ballot board at the time or times specified by the presiding judge of the early voting ballot board, during the hours the polls are open or as soon after the polls close as practicable. (Sec. 87.022). The custodian of the key to the second lock of the double-locked early voting ballot box delivers his or her key to the presiding judge of the early voting ballot board on request of the presiding judge. (Secs. 85.032(d) and 87.025). The custodian is the sheriff for county elections; the chief of police or city marshal for city elections; and the constable of the justice precinct in which the political subdivision's main office is located (or the sheriff, if there is no constable), for other political subdivision elections. (Sec. 66.060).

Note on Delivery of Early Voting Ballots to Early Voting Ballot Board Before Election Day: Early voting ballots may be delivered to the early voting ballot board at any time after early voting by personal appearance ends. Ballots may be qualified and prepared for counting before election day, but they may not be counted until election day; however, counties with a population of 100,000 or more or <u>entities contracting or having joint</u> <u>elections with counties with a population of 100,000 or more</u> may process the ballots as early as the 8th day before election day, May 6, 2011, but the results may not be released until the polls close on election day. (Secs. 87.023, 87.024, 87.0221, 87.0222, 87.0241(b)). If ballots are to be delivered before election day, the early voting clerk must post notice at least 24 hours before each delivery at the main early voting polling place. (Secs. 87.023(b), 87.024(b), 87.0221(b)).

The second test of automatic tabulating equipment used for counting ballots at a central counting station must be conducted immediately before the counting of ballots with equipment begins. The third test must be conducted immediately after the counting is completed. (Secs. 127.093, 127.097 & 127.098).

Precinct election returns are delivered to the appropriate authorities after completion. (Sec. 66.053(a)).

#### Monday, May 16, 2011 (2nd day and 1st business day after election day)

The general custodian of election records must deliver the ballot box(es) or transfer case(s) containing the provisional ballots, along with the Summary of Provisional Ballots and the List of Provisional Voters to the county voter registrar, by this day. The general custodian of election records makes this delivery to the voter registrar during the voter registrar office's regular business hours.

Note for Political Subdivisions Located in More than One County: Your political subdivision will have to make delivery of the provisional ballots and forms to the voter registrar in each county in which your political subdivision is located. (1 Tex. Admin Code Secs. 81.172 - 81.174).

If the voter registrar wants to take possession of the provisional ballots and forms on election night (Saturday, May 14, 2011), the voter registrar must inform the custodian of the election records and post a Notice of Election Night Transfer no later than 24 hours before election day. However, under this type of delivery, the county voter registrar <u>must</u> go to the custodian of election records office and pick up the provisional ballots and forms. Also, note that the voter registrar may take possession of provisional ballots prior to election night if ballots are kept separated and may be provided without unlawful entry into the ballot box. (1 Tex. Admin Code Secs. 81.172 - 81.174).

#### Tuesday, May 17, 2011 (3rd day after election day)

The first possible day to conduct official local canvass of returns by governing authority of the political subdivision. HOWEVER, the canvass may not be conducted until the ballot board has verified and counted all provisional ballots, if a provisional ballot has been cast in the election, AND counted all timely received ballots cast from addresses outside the United States (see entry at May 20th), if a ballot by mail was provided to a person outside of the United States. (Sec. 67.003). Notice of canvass must be posted at least 72 hours continuously before the canvass is conducted.

For districts using electronic voting systems, last day to <u>begin</u> manual recount of ballots in three precincts or one percent of precincts, whichever is greater, unless requirement has been waived. (Sec. 127.201(a)). Results of manual count must be mailed to Secretary of State not later than the 3rd day after the manual count is completed. (Sec. 127.201(e)).

#### Wednesday, May 18, 2011 (3rd business day after election day)

Deadline for Voter Registrar to complete the review of provisional ballots. (1 Tex. Admin Code Secs. 81.172 - 81.174).

Deadline for all political subdivisions to retrieve provisional ballots. (1 Tex. Admin Code Secs. 81.172 – 81.174).

#### Thursday, May 19, 2011 (5th day after election day)

Last day to receive carrier envelopes placed in the mail by 7:00 p.m. on election day, May 14, 2011, from voters who are voting outside the United States. (Sec. 86.007(d)(3)).

#### Friday, May 20, 2011 (6th day after election day)

Last day for early voting ballot board to convene to qualify and count any late ballots that were submitted from outside the United States and received by Thursday, May 19, 2011. (Sec. 87.125).

Recommended last day for early voting ballot board to convene to qualify and count any provisional ballots that have been reviewed by the voter registrar. (Actual deadline to meet to review and count provisional ballots is the 7<sup>th</sup> day after election day, extended to the next business day, Monday, May 23, 2011. (Sec. 65.051(a), 1.006)).

First day that newly-elected officers of Type A general law city may qualify and assume duties of office.

**Type A City** Council members may take office anytime following the canvass. (Section 22.006 of the Texas Local Government Code Section states that a newly-elected municipal officer may exercise the duties of office beginning on the fifth day after the date of the election, excluding Sundays. Section 22.036 of the Texas Local Government Code further requires that the newly-elected governing body of the municipality "meet at the usual meeting place and shall be installed.")

#### Monday, May 23, 2011 (9th day after election day, extended from the 7<sup>th</sup> day)

Last day for early voting ballot board to convene to qualify and count any provisional ballots that have been reviewed by the voter registrar. (The 7<sup>th</sup> day after election day, extended to the next business day, Monday, May 23, 2011. (Sec. 65.051(a), 1.006)).

#### Tuesday, May 24, 2011 (10th day after election day)

Last day for the presiding judge of the early voting ballot board to mail notices of rejected mail ballots to voters. (Sec. 87.0431).

#### Wednesday, May 25, 2011 (11th day after election day)

Last day for official canvass of returns by governing authority of political subdivision. (Sec. 67.003).

#### Monday, June 6, 2011 (23rd day after election day, 10th day after canvass)

Last day for presiding judge of the early voting ballot board to mail notices of outcome of provisional ballots to voters. (extended deadline) (1 Tex. Admin Code Secs. 81.172 - 81.174).

Last day to complete manual count. (extended deadline) (Sec. 127.201(a)).

#### Monday, June 13, 2011 (30th day after election day)

Last day to file <u>electronic</u> precinct-by-precinct returns with Secretary of State. (Sec. 67.017).

#### Thursday, June 23, 2011 (40th day after election day)

Last day of the period for mandatory office hours. See entry for Friday, March 25, 2011. (Sec. 31.122).

#### Thursday, July 14, 2011 (61st day after election day)

First day that ballot box(es) may be unlocked and its voted ballots be transferred to another secure container for the remainder of the preservation period. (Sec. 66.058).

#### Friday, March 15, 2013 (day after 22 months following election)

Contents of ballot box(es) may be destroyed if no contest or criminal investigation has arisen (Secs. 1.013 & 66.058), and if no open records request has been filed (Tex. Att'y Gen. ORD-505 (1988)). Election results must be permanently maintained in the election register. (Sec. 67.006). Election records must be preserved for 22 months (instead of 60 days) from election day.

**Note on electronic voting systems:** See new Texas Administrative Code rules and advisories on our website for preservation procedures for electronic voting systems.

Note on Retention of Candidate Applications: Candidate applications must be retained by the governing body for two years after date of election. (Sec. 141.036).

#### **Permanent Records**

Election results must be permanently maintained in the election register. (Sec. 67.006).

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