
Board Action Required



No Action Required

To: Coppell ISD Board of Trustees
From: Diana Sircar
Date: September 30, 2024

cc: Brad Hunt, Erica Devould

Re: 2024-2025 Annual review of CDA Legal and Local, and adoption of a resolution regarding Investment Policy and Strategies for CDA Local.

The Public Funds Investment Act, Section 2256.005(e) of the Texas Government Code requires the Board of Trustees to annually review and approve the district's local investment policy and strategies.

Policy CDA (Legal) is dated 10/30/2023 and Policy CDA (Local) is dated 10/22/2019.

RECOMMENDATION: Board of Trustees approves the resolution for CDA Local policy as presented.