



*A Better Way to Bank*

March 5, 2012

Aubrey Independent School District  
Attn: Jim Monaco  
415 Tisdell Lane  
Aubrey, Texas 76227

Dear Dr. Monaco:

Enclosed is a copy of the third party pledge report for Aubrey Independent School District.

If we can be of further assistance to you please do not hesitate to call.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Taylor".

Robert Taylor  
Controller

Customer	Aubrey I S D	Branch	
	Aubrey I S D	Accr Thru	030
	ACH		
	STP INST WARN MEMO		

Accounts				
Aubrey I S D	TIN	75 6004289	Demand Deposits	12,039,104.40
415 Tisdell	Date of Birth		Certificates	0.00
Aubrey TX 76227	Home	(940)365-2378	Escrow	0.00
	Work	(000)000-0000	Total Deposits	12,039,104.40
	Ext	000000	Loans In-house	0.00
	Cell	(000)000-0000	Sold	0.00
Delivery Point	Email		Total Loans	0.00
CIF Comments			Customer Net	12,039,104.40
Account View	Ownership	Status	View Collateral	Loan Int Paid YTD
	Primary and Secondary	Open	No	0.00
			Dep Earn Paid YTD	12,614.08

Module	I	AccountSeq	Status	Owner	Description	SecPm Cust	Interest	Balance
*CIF					Related	Aubrey I S D		0.00
DDA	*	900514	Active	Primary	PF NOW ACCT	3 Secondaries	656.56	10,178,543.27
DDA		1114347	Active	Primary	PF NOW ACCT	4 Secondaries	2.31	35,822.49
DDA	*	5002373	Active	Primary	PF NOW ACCT	3 Secondaries	117.52	1,824,738.64
SDA		2000096	Rented	Primary	5X 10 - \$60			0.00

Aubrey I S D	Aubrey I S D	Deposits	12,039,104.40
TIN 75 6004289	415 Tisdell	Loans	0.00
Rel	Aubrey TX 76227	Net	12,039,104.40

# Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 2/29/2012

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Receipt# Safekeeping Location	CUSIP	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		Market Value
						Original Face	Par	
TIB: TIB	17239YDA7	CINCO TX MUN UTIL DIST 1- 12/01/15	4.00	N/A A	140,000.00 100.00%	140,000.00	140,000.00	149,749.60
TIB: TIB	31394KLX0	FHR 2686 CK 11/15/16	SEQ 3.50	NR NR	2,000,000.00 100.00%	2,000,000.00	212,559.34	215,290.73
TIB: TIB	878130DR1	TEAGUE TEX 01/01/17	4.10	WR N/A	145,000.00 100.00%	145,000.00	144,552.53	155,993.90
TIB: TIB	38374UCF6	GNR 2009-32 AV 09/16/18	AD 4.50		2,350,000.00 100.00%	2,350,000.00	1,860,129.29	1,867,709.20
TIB: TIB	3136FTEM7	FNMA 1TIME CALL 10/24/12 04/24/20	2.46		1,000,000.00 100.00%	1,000,000.00	998,540.37	1,007,670.00
TIB: TIB	3128MBAH0	MBS FHLMC Gold 15 Yr 12/01/20	G12508 5.50		1,400,000.00 100.00%	1,400,000.00	402,917.83	436,186.76
TIB: TIB	947440UT8	WEBB CNTY TX REF-LTD T/2 02/15/21	4.00	Aa3 AA-	600,000.00 100.00%	600,000.00	600,000.00	704,958.00
TIB: TIB	3128M1KA6	MBS FHLMC Gold 15 Yr 03/01/21	G12189 5.50		1,100,000.00 100.00%	1,100,000.00	269,784.24	292,583.71
TIB: TIB	36241LP67	MBS GNMA I Platinum 04/15/21	783145 5.00		1,025,000.00 100.00%	1,025,000.00	742,626.44	808,386.01
TIB: TIB	3128MBSP3	MBS FHLMC Gold 15 Yr 03/01/22	G13026 5.50		2,375,000.00 100.00%	2,375,000.00	639,128.25	691,204.42
TIB: TIB	956245FY5	WEST TX ISD-PSFG INSD 08/15/22	0.00	N/A AAA	835,000.00 100.00%	835,000.00	835,000.00	644,711.85
TIB: TIB	36241LRB4	MBS GNMA I Platinum 10/15/24	783182 4.50		1,000,000.00 100.00%	1,000,000.00	729,940.82	790,321.52
TIB: TIB	252885FN3	DIBOLL TX ISD-PSFG INSD 02/15/25	4.00	N/A AAA	285,000.00 100.00%	285,000.00	285,000.00	323,526.30

Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.

# Pledges By Pledgee And Maturity



Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 2/29/2012

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Receipt# Safekeeping Location	CUSIP	Description Maturity Prerefund	PoolType Coupon	Moody S&P	Original Face Pledged Percent	Pledged		Market Value	
						Original Face	Par		
TIB: TIB	777628WU8	ROSENBERG TEX 03/01/26	4.63	Aa3 AA-	440,000.00 100.00%	440,000.00	440,000.00	440,557.38	510,606.80
TIB: TIB	31371MT80	MBS FNMA Conv 06/01/26	256275 6.00		1,725,000.00 100.00%	1,725,000.00	407,523.99	426,492.07	452,001.16
TIB: TIB	220245PP3	CORPUS CHRISTI TEX UTIL 07/15/26	5.00	Aa3 AA-	500,000.00 100.00%	500,000.00	500,000.00	508,147.51	572,135.00
TIB: TIB	5218405A2	LEANDER TX ISD 08/15/26	4.50	N/A AA-	330,000.00 100.00%	330,000.00	330,000.00	328,258.57	378,358.20
TIB: TIB	245379V58	DEL RIO TEX-ASSURED GT 06/01/27	4.50	Aa3 N/A	305,000.00 100.00%	305,000.00	305,000.00	305,000.00	338,665.90
TIB: TIB	606202QK4	MISSOURI CITY TX CIFG INE 06/15/27	4.00	Aa2 AA-	785,000.00 100.00%	785,000.00	785,000.00	788,037.82	855,924.75
TIB: TIB	224381MB6	CRANDALL TX ISD-PSFG INE 08/15/27	0.00	N/A AAA	1,295,000.00 100.00%	1,295,000.00	1,295,000.00	708,813.38	734,575.80
TIB: TIB	208418LU5	CONROE TEX ISD-PSFG INE 02/15/28	4.00	Aaa AAA	500,000.00 100.00%	500,000.00	500,000.00	498,818.61	554,485.00
TIB: TIB	208418LU5	CONROE TEX ISD-PSFG INE 02/15/28	4.00	Aaa AAA	320,000.00 100.00%	320,000.00	320,000.00	320,000.00	354,870.40
TIB: TIB	549188DX5	LUBBOCK TEX 02/15/28	5.00	Aa2 AA+	750,000.00 100.00%	750,000.00	750,000.00	756,552.76	861,562.50
TIB: TIB	004014EW2	ACADEMY TX ISD-PSFG INE 08/15/28	4.55	Aaa N/A	825,000.00 100.00%	825,000.00	825,000.00	855,022.13	863,420.25
TIB: TIB	228111RY8	CROWLEY TEX-AGM INSD 02/01/29	4.50	N/A AA-	295,000.00 100.00%	295,000.00	295,000.00	311,628.32	335,400.25
TIB: TIB	448492RM2	HUTTO TX ISD-ASSURED G 08/01/29	4.50	N/A AA-	610,000.00 100.00%	610,000.00	610,000.00	602,718.32	676,227.70

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2/24/2012 12:05 PM - RHN / PLOT

# Pledges By Pledgee And Maturity

IPA

Pledged To: AUBREY ISD

As Of 2/29/2012

PointBank - Pilot Point, TX

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Receipt# Safekeeping Location	CUSIP	Description Maturity	Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		Market Value	
							Original Face	Par		Book Value
TIB: TIB	947134UW0	WEATHERFORD TX ISD-PSF 02/15/31		0.00	Aaa AAA	325,000.00 81.54%	265,000.00	265,000.00	121,497.06	122,864.60
TIB: TIB	947134LUX8	WEATHERFORD TX ISD-PSF 02/15/32		0.00	Aaa AAA	500,000.00 100.00%	500,000.00	500,000.00	216,996.87	217,625.00
TIB: TIB	31395V4L0	FHR 2990 TD 05/15/35		P11 4.00	N/A N/A	1,150,000.00 100.00%	1,150,000.00	253,258.29	260,174.68	261,706.99
TIB: TIB	38376J4B7	GNR 2009-123 PN 07/20/37		SCH 4.00		1,100,000.00 100.00%	1,100,000.00	885,829.34	929,737.34	950,982.09
<b>30 Securities Pledged To: AU1 - AUBREY ISD</b>							<b>25,950,000.00</b>	<b>17,024,280.85</b>	<b>16,302,484.16</b>	<b>17,129,704.39</b>

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2/24/2012 12:05 PM - RHN / PLOT