



BOARD OF TRUSTEES ABSTRACT

AGENDA ITEM TITLE: KISD Refunding Analysis

MEETING DATE: October 6, 2025

PRESENTER: Grant Miller - Derek Honea with RBC

☐ Reports/Information ☒ Presentation/Discussion ☐ Consent or Action

RECOMMENDATION:

MOTION LANGUAGE:

BACKGROUND:

Derek Honea, with RBC Capital, will present the analysis of a refunding opportunity for the district which would refund a portion of the District's Series 2014, Series 2015 and Series 2016 on a tax-exempt basis in Fall 2025 to create level debt service savings (to the extent possible) in 2026/27–2034/35.

POLICY:

BUDGET IMPACT:

STRATEGIC PRIORITIES:

- ☐ **Priority 1:** EXCELLENCE in Student Performance
- ☐ **Priority 2:** EXCELLENCE in a Collaborative Work Environment
- ☒ **Priority 3:** INTEGRITY- Driven District and Campus Operations
- ☐ **Priority 4:** Community SERVICE and Engagement

Motion Made By: _____ *Seconded By:* _____

Motion Vote Tally: _____

PREPARATION★PURPOSE★PRIDE