



Board Agenda Item Overview

Meeting Date: November 18, 2025

Meeting Type: Regular

Item Category: Future Consent Item

Primary Contact: Dr. Roosevelt Nivens

Presenter(s)/Add'l Contact(s): Jill Ludwig, CPA, RTSBA

**Item Name: DISCUSSION OF REQUEST FOR 2026 HISTORIC SITE EXEMPTION
QUALIFICATION FOR SIMONTON SCHOOL**

Item Summary: In accordance with Board Policy CCGA (Local), the Simonton School has applied for a historical tax exemption for the taxes to be levied for the 2026-2027 school year. For many years, this site has provided benefits to the community surrounding Simonton, Texas. This request is for the residential-use portion of the property, which is identified separately from the commercial portion.

The location of the property is 34935 FM 1093, Simonton, Texas. The 2025 appraised value of the property (residential only) is \$618,079, and the taxable value is \$508,079 after allowing for the current eligible state-mandated exemptions. The estimated amount of tax relief that would be granted is \$5,827.16 if estimated with 2025 taxable value and tax rate.

Recommendation: Administration recommends that the Board of Trustees consider this request for exemption of the residential portion of the property.

Policy Reference: CCGA (Local)

Strategic Plan Priority: Home and Community Partnerships

District Value(s): ☐ Accountability ☐ Big-Thinking ☒ Compassion ☐ Excellence ☐ Integrity ☐ Joy

Currently Budgeted? ☐ Yes ☒ No ☐ No Budgetary Impact

Completion or Implementation Timeline: 2026-2027 Fiscal Year

Our Vision:

We are a values-driven community where innovation thrives, excellence is the standard, and every student has access to an elite education.