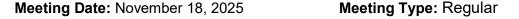


Board Agenda Item Overview



Presenter(s)/Add'l Contact(s): Jill Ludwig, CPA, RTSBA

Item Name: DISCUSSION OF REQUEST FOR 2026 HISTORIC SITE EXEMPTION QUALIFICATION FOR SIMONTON SCHOOL

Item Summary: In accordance with Board Policy CCGA (Local), the Simonton School has applied for a historical tax exemption for the taxes to be levied for the 2026-2027 school year. For many years, this site has provided benefits to the community surrounding Simonton, Texas. This request is for the residential-use portion of the property, which is identified separately from the commercial portion.

The location of the property is 34935 FM 1093, Simonton, Texas. The 2025 appraised value of the property (residential only) is \$618,079, and the taxable value is \$508,079 after allowing for the current eligible state-mandated exemptions. The estimated amount of tax relief that would be granted is \$5.827.16 if estimated with 2025 taxable value and tax rate.

Recommendation: Administration recommends that the Board of Trustees consider this request for exemption of the residential portion of the property.

| Policy Reference: CCGA | (Local) |
|----------------------------|--|
| Strategic Plan Priority: ⊦ | lome and Community Partnerships |
| District Value(s):□ Acco | untability \square Big-Thinking $oxtimes$ Compassion \square Excellence \square Integrity \square Jo |
| Currently Budgeted? | □ Yes ⊠ No □ No Budgetary Impact |

Completion or Implementation Timeline: 2026-2027 Fiscal Year