

Major Course Modification and New Course Proposal

Type of proposal: ☐ Major modification to existing course ☒ New Course

Proposed Course Title: ECE PERSONAL FINANCE	Content Area: BUSINESS
This course is designed for: Freshman Sophomores <u>Juniors</u> <u>Seniors</u> Middle School	Length of Course: Full Year <u>Semester</u> Quarter Trimester
Prerequisites needed by students to take this course: • SUCCESSFUL COMPLETION OF PERSONAL FINANCE I (COR BETTER) • ALGEBRA II (SUCCESSFUL) - <u>U CONN REQ.</u>	
What need(s) does this course address? How was the need identified and who was involved determining the need? 1) ECE - INITIATIVE (WHOLE SCHOOL) - MORE OPPORTUNITIES FOR ECE 2) REAL-WORLD SKILLS - INITIATIVE (CTE DEPT, WHOLE SCHOOL) - PREPARE STUDENTS FOR LIFE 3) INDICATOR #6 ON NEXT GEN ACCOUNTABILITY INDEX (DUAL ENROLL)	
Give a general overview of what this course will cover. <u>MONEY!</u> THREE CATEGORIES: <u>EARNING</u> - GOALS - PAY STRUCTURES, - AMTS NEEDED - D.O.L. DATA/ECON (MICRO) OVERVIEW - <u>TAXES</u> <u>KEEPING (SAVING)</u> - BUDGETING, <u>TRACKING</u> - SAVING - BORROWING - CREDIT - DEBT vs. EQUITY - BANKING - <u>INSURANCE</u> - EXPENSE MGMT <u>GROWING (INVESTING)</u> - ANNUITIES / WL. POL - RETIREMENT - NOT INDEX FUNDS - ETFS - DAY TRADING - REAL ESTATE INV. - OPTIONS TRADING	
Who designed this course? EXISTING COURSE TAUGHT AT UCONN.	What, if any, special background/training would the teacher need to instruct this course successfully? • ECE QUALIFICATION / CERT • MASTER'S DEGREE IN BUSINESS FINANCE (I HAVE THIS)

What, if any, implications does this course have on staffing, other curricular areas and or space?

- MARKETING SUSPENDED. ~~THIS~~ THIS COURSE IS MORE VALUABLE-
ITS CONTENT HAS A LONGER "SELF LIFE," AND WE CAN
PROVIDE AN ECE OPPORTUNITY

Resources Needed for this Course:

Please list the materials/resources needed along with an estimated cost including PD.

Materials/Resources	Cost
APPROVED CURRICULUM/TEXT: FED ED	\$0
APPROVED SIMULATIONS	\$0
UCONN PD - 1 DAY (MAY)	\$0
UCONN PD - 1 DAY (BIENNIAL)	\$0

Signatures below indicate that the course proposal has been discussed and feedback has been elicited on the proposal prior to completion. Interdisciplinary proposals require the signatures of members of all involved in those content areas/departments.

Signature	Content Area	Date
Nick: <i>[Signature]</i>	CTE TEAM LEAD	9-17-25
Dan: <i>[Signature]</i>	BUSINESS	SEP 17, 2025
Tim: <i>[Signature]</i>	COACH	
SHANNON R: <i>[Signature]</i>	COUNSELOR	9-17-25
OLIVER R: <i>[Signature]</i>	BUSINESS	9/16/25

Principal Signature: *[Signature]* Date: 9/16/25

Superintendent Signature: *[Signature]* Date: 10/8/25

Director of Curriculum Signature: *[Signature]* Date: 10/4/25