### **AGREEMENT**

### between

# INDEPENDENT SCHOOL DISTRICT NO. 709 DULUTH, MINNESOTA

and

**DULUTH PRINCIPALS' ASSOCIATION** 

## **EFFECTIVE DATES**

August 1, 2021 to July 31, 2023

# AGREEMENT Between Duluth Principals' Association

#### and

### Independent School District No. 709 St. Louis County, Minnesota

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#### **AGREEMENT**

#### **Between**

### **Duluth Principals' Association**

#### and

#### Independent School District No. 709 St. Louis County, Minnesota

This Agreement, by and between the Duluth Principals' Association, hereinafter referred to as the "Association", and Independent School District No. 709, St. Louis County, Minnesota, a public corporation, hereinafter referred to as "School District", and relating to terms and conditions of employment, including the hours of employment, the compensation therefore (including fringe benefits, except retirement contributions or benefits) and the employer's personnel policies affecting the working conditions of employees.

Now, therefore, in consideration of the mutual promises and agreements between the parties contained herein, the parties agree as follows:

#### Definitions:

Subd. 1. "Principal" shall mean a principal or assistant principal appropriately licensed.

Subd. 2. "Seniority" shall mean employment under a as principal or assistant principal with a seniority date as determined by Section 3 hereof involving continuous service with the School District. For purposes of seniority, it is understood that a principal on leave of absence pursuant to this Agreement shall continue to accrue seniority during such leave.

Subd. 3. "Association" or "Unit" shall mean the recognized exclusive representative for principals and assistant principals.

#### ARTICLE I Recognition

The School District formally recognizes the Duluth Principals' Association as the exclusive bargaining representative for the appropriate unit, including all Principals, Principals on Special Assignment, and Assistant Principals who are required to be licensed by the State Department of Education and who are public employees within the meaning of Minnesota Statute 179.06, Subd. 2, excluding Superintendents, Assistant Superintendents, district-wide administrators, supervisory employees who are not required to be licensed, confidential employees, and all other employees. The Association shall be the duly authorized representative of said employees with respect to rates of pay, wages, hours and other conditions of employment and shall have the rights granted to it by the applicable laws of the State of Minnesota. It is agreed that the School District will not bargain individually or collectively in regard to any matter affecting conditions of employment of said employees or affecting the role of the Association as the exclusive bargaining representative with any other organization or person except as required by law.

# ARTICLE II School District And Association Rights

**Section 2.1 - School District Rights - Inherent Managerial Rights.** The exclusive representatives recognize that the School District is not required to meet and negotiate on matters of inherent managerial policy, which include, but are not limited to, such as areas of discretion or policy as the functions and programs of the employer, its overall budget, utilization of technology, the organization structure and selection and direction and number of personnel.

Section 2.2 - Job Advertisement. When a vacancy exists for which no member on layoff has full rights or when a new Principal or Assistant Principal position is created, the District shall communicate in writing the existence of such vacancy or new position to the Principals' Association. A vacancy is defined as a position or opening, which occurs following Board action. All Principal or Assistant Principal positions shall be posted with a minimum qualification being Minnesota Principal Licensure. Such shall be done in order to allow Principals' Association members the opportunity to express interest in and/or apply for vacancies within the unit. The District shall interview all Principals' Association members interested in a vacancy. The District will make all reasonable attempts to fill all positions with licensed candidates.

Any newly created administrative positions determined to be within the appropriate bargaining unit will be placed on the administrative salary schedule by agreement of the School District and the exclusive representative. Should the School District and the exclusive representative be unable to agree on the appropriate placement of any such newly created position and the number of contract weeks to be worked within ten (10) days of notification by the School District to the exclusive representative, the School District shall make the placement and determine the number of weeks and the exclusive representative may then grieve such placement under Article VII of this Agreement, including binding arbitration.

**Section 2.3 - Validity Or Conformity To Law Clause.** If any provision of this Agreement is or shall at any time be contrary to law or affirmative action, then such provision shall not be applicable or performed or enforced, except to the extent permitted by law. The School District and the Association shall meet to negotiate an amended clause to replace any invalid provision.

**Section 2.4 - Savings Clause.** In the event that any provision of this Agreement is or shall at any time be contrary to law, all other provisions of the Agreement shall continue in effect.

Section 2.5 - Association Dues. In the event the Association finds it necessary to make an assessment of its membership, the School District will, upon written authorization from the Association President at least thirty (30) days prior to a given pay day, withhold the amount of the assessment from the pay of each member and remit the same to the Treasurer of the Association or his/her representative as designated by the Association President. The withholding of such assessment shall be limited to not more than two (2) such withholdings per each contract year.

Section 2.6 - Matters Not Covered. This Agreement represents the full and complete agreement between the parties and supersedes all previous Agreements between the parties. With respect to matters not covered by this Agreement which are a proper subject for negotiation, it shall be presumed that said matters were intentionally omitted from this Agreement and not subject to further negotiation during the term of this Agreement, and the parties specifically waive the right to negotiate with respect thereto during the term of this Agreement, even though such subject matter may now have been in the knowledge or contemplation of the parties at the time this Agreement was reached.

**Section 2.7 – Probation.** Upon initial appointment to the Principals' Association, there shall be a two (2) year probationary period for individuals having teacher tenure in the District. In the event that such member on probationary status is determined to not meet District probationary standards for continued employment in the Principals' Association, that person shall have the right to return to his/her previous position or to an equivalent position to the one held prior to the probationary assignment with seniority and status that reflects all previous District employment.

Those unit members new to the District and on probationary status may be terminated pursuant to state statutes i.e. (122A.41).

**Section 2.8 - Professional Development.** The parties recognize that professional growth and development is a continuing obligation of members of the District's administrative team. Members shall avail themselves of professional growth opportunities for improving leadership skills.

Funds shall be provided to pay the costs of attendance at national, regional, or local conventions, workshops, clinics or other professional meetings or for professional organizations membership. All expenditures must be preapproved by the Superintendent or his/her designee.

Yearly allowance shall be \$1,200.00 to be made available for allowable expenses for each member. In addition, the District will pay up to \$1000 per year for the following <u>yearly</u> dues: MASSP, MESPA, NESPA, or NASSP and BOSA dues. A member may carry forward for one (1) year to the next, any or all of the allowance that remains unused at the end of the contract year. The maximum individual allowance available including carry over shall not exceed \$6000.

# ARTICLE III Terms And Regulations Of Employment

**Section 3.1 - Definition of the Work Year.** Member shall have as vacation days during the regular school year those days specified in the official school calendar as days when school is not in session. In the event teachers may be required to perform duties on other days or days in lieu of scheduled school days as provided in the official school calendar due to emergencies including energy conservation, members will also be required to adjust their annual work schedules accordingly without change in compensation. Strikes shall not be considered an emergency closing.

**Section 3.2 - Summer School Administrative Positions**. The School Board may create the position of summer school Coordinator(s) to plan, develop and coordinate District summer school programs. Summer school administrative positions may include the summer school Coordinator(s) and summer school Principal(s). If, by a mutually agreeable date, summer school administrative positions remain unfilled by unit members, the School District may fill the positions with non-unit members.

Availability of such position(s) shall be made known to unit members by mail and applications accepted in a timely manner. The stipend for such planning, development and coordination shall be \$5,000.00. The services shall be considered part of the Principals normal work year.

Summer School Principal positions assigned to buildings shall be made known to unit members by e-mail or mail and applications accepted in a timely manner. Summer School Principal assignments will be filled in a timely manner. Pay for the summer school building assignments shall be on a pro- rata basis according to the class and step of the assigned member.

**Section 3.3 - Weeks Beyond Regular School Year.** The basic assignment for weeks worked before or after the student school year shall normally be in the members' assigned building.

Weeks worked beyond the student school year shall be distributed with at least two (2) weeks being worked immediately before and one (1) week after the student school year in the member's assigned building, except that Assistant Principals will work at least one (1) week before and one (1) week after the student school year in the assigned building.

Individual members and the Superintendent and/or his/her designee shall agree to distribution of the remaining contract weeks worked beyond the student school year.

Up to five (5) work days in each contract year may be assigned by the Superintendent for professional development activities outside the member's building. These five (5) days are in addition to regular meetings and normal ongoing in-services that may occur during the student school year. An individual member and the Superintendent shall agree to the distribution of such days.

Section 3.4 - Adjustment In Work Year. Members with the Superintendent's or Superintendent Designee's approval, may adjust their contract year in order to allow for time off during the normal contract year.

A member may receive pro-rata compensation or compensatory time (at the discretion of the Superintendent) for services performed which goes beyond his/her contract year provided the Superintendent gives written approval for such services to be performed before such services are initiated.

**Section 3.5 - Advancement Through The Salary Schedule.** Members covered by this Agreement shall be advanced through the steps of the salary schedule at the rate of one (1) step per year of service in the School District, except as otherwise provided in this Agreement.

Any employee qualified for membership in the bargaining unit who has worked in the School District in a designated Principal position in either a temporary or acting capacity within the previous two (2) year period for a cumulative time equal to one-half (1/2) of his/her contract year if appointed to that position, shall be advanced one (1) step on the appropriate salary lane.

**Section 3.6 - Placement On The Salary Schedule.** Placement on the salary schedule for members newly employed by the School District will be determined by agreement between the individual and the School District. The unit will be notified in writing of the salary placement.

Placement on the salary schedule for members who are changing positions within the bargaining unit shall be made on the salary schedule on no less than a year for year basis for Principal and/or Assistant Principal experience in the School District.

**Section 3.7 – Transfers.** Should an involuntary transfer become necessary, the Principals' Association member and the Association shall be notified and be given reason in writing for such transfer by July 1, preceding the school year in which the transfer will occur. A copy of the job description for the position into which the Principal will be transferred will accompany the notices.

Should a vacancy occur and an involuntary transfer become necessary between July 1, and August 1, the Superintendent of Schools may transfer up to three (3) members (one senior high, middle school, elementary) of the Principals' Association to fill such vacancies and subsequent vacancies at his discretion. Since it is in the best interest of the Principals' Association and of the School District all transfers will be made in a timely manner. Transfers may occur at any time during the school year with the agreement of both the member and the Superintendent. Demotions governed by Minnesota Statutes 122.41, Subd. 6 shall not be considered transfers.

**Section 3.8 – Salaries.** The salaries of the members covered by this Agreement are set forth in Appendix A and shall be considered a part of this Agreement.

Members who begin their service in a position within the Principals' Association on or after February 3 of the school year will receive no increment the following year.

**Section 3.9 – Additional Assistance:** The District may request additional assistance from Duluth Principals' Association members. Areas of assistance may include mentorship, administrative professional development, administrative intern supervision, District leadership activities, action research or other activities. Any additional services will be arranged by mutual consent of the Principal or Assistant Principal and the District. The member shall receive pro-rata compensation for services performed provided the Superintendent or the Superintendent's designee gives written approval for such services to be performed.

Section 3.10 – Establishment of a Seniority List & Bumping Progression

- Subd. 1. The District shall annually establish a seniority list to be prepared from District records. The list shall be distributed electronically to all members of the principal's bargaining unit.
- Subd. 2. All principals will have a seniority date of the K-12 principal's list.
- Subd. 3. Any principal who disagrees with the order of seniority on the list shall have 20 days from the transmission of the list to discuss the matter with the district. Absent an agreement, the matter may be resolved through the contractual grievance process.
- Subd. 4. In the event the principals have been hired on the same date, the date of the board action will be a tie breaker. Those with the longest service in administration will retain existing administrative positions for which they are certified.
- Subd. 5. A principal who has held seniority as a full-time principal shall continue to retain the original seniority date and hold seniority if such principal becomes employed in a part-time positions involving continuous service.

#### Subd. 6. Bumping Progression

- High School Principal-Least Senior High School Principal-Least Senior Middle/Residential/ Alternative Principal-Least Senior Elementary-Least Senior High School Assistant Principal-Least Senior Middle School Assistant Principal-Least Senior Elementary Assistant Principal
- Subd. 7. If an individual is left without an administrative assignment they shall be given the option of becoming a classroom teacher in a position for which they are certified. The new assignment will be made in accordance with Minnesota Statutes 122A.41 and 123A.19.
- **Section 3.11 Tort/Liability Protection.** The School District agrees, subject to the provisions of state statute that it shall defend, hold harmless, and indemnify the member from any and all demands, claims, suits, actions, and legal proceedings brought against the member in his/her individual capacity, or in his/her official capacity as agent and employee of the School District, provided the incident arose while the member was acting within the scope of his/her employment and acting in good faith.
- **Section 3.12 Absence Outside Building:** When a Principal or Assistant Principal is absent from the building or placed in another assignment for longer than five (5) consecutive days, one of the following will take place after discussion between the District and the remaining Principal(s) or Assistant Principal(s) to fill the position after the fifth  $(5^{th})$  day.
- A. A qualified substitute will be appointed to fill in; or
- B. The remaining Principal(s) or Assistant Principal(s) in the building will receive pro-rata compensation for the additional hours worked due to the member absence; or
- C. The District will pay for an alternative position such as Assertive Disciplinarian or Administrative Intern to assist with the additional duties required.

An exception may occur if an Assistant Principal or Principal is not anticipated to be off work for longer than five (5) consecutive days, but the extent of the absence is longer than five (5) days.

#### Section 3.13 - Filling Mid-Year Vacancies: Positions that become open during the school year may be:

- A. Posted and filled with a permanent replacement; or
- B. Posted as interim and filled with an interim replacement; or
- C. Posted and filled with an Administrative Intern.

# ARTICLE IV Leaves Of Absence

#### Section 4.1 - Leaves Of Absence Without Pav.

- A. Leaves of absence without pay shall be granted upon written application to the Executive Director of Human Resources for the following reasons:
  - <u>Military leaves</u> of absence shall be granted to any member who shall be inducted for military duty in any branch of the armed forces of the United States pursuant to the provisions of Minnesota Statutes, Section 192.261.
  - 2. Parental Leave. Up to six (6) months of unpaid parental leave shall be granted to a father or mother in conjunction with the birth or adoption of a child. However, if the member requests, parental leave shall be granted to the end of the school year. In order to be eligible for parental leave, the member must request the parental leave in writing to the Executive Director of Human Resources at least two (2) months in advance of the commencement of the leave and must commence the parental leave no more than six (6) weeks after the birth or adoption of the child, except that in the case where the child must remain in the hospital longer than the mother, the leave may not begin more than six (6) weeks after the child leaves the hospital. Upon expiration of the parental leave and return to work, the employee shall be assigned to the employee's former position unless it has been eliminated.

If during parental leave the District experiences a layoff and members would have lost his/her position, pursuant to the layoff provisions of this Agreement, had member not been on parental leave, then the member is not entitled to reinstatement in the member's former position and, in such circumstances, the member shall retain all rights under the layoff and re-employment provisions of this Agreement as if the member had not been on parental leave.

Any leave taken under this Section shall reduce the length of leave for which the member is eligible under the Family and Medical Leave Act policy for birth or placement of a child and any unpaid leave taken under the Family and Medical Leave Act policy for birth or placement of a child shall reduce the length of leave for which the member is eligible under this Section.

Members may request that parental leave be extended beyond six (6) months. Any such extension shall be subject to the mutual agreement of the District.

- Family and Medical Leave Act. Members shall be eligible for leave in accordance with the District's
  Family and Medical Leave Act policy, which policy shall be in compliance with the Family and Medical
  Leave Act.
- 4. <u>Study Leave.</u> Leaves of absence shall be granted, with the approval of the Superintendent, for a full time program of study related to the member's licensed field. Application for such leave is to be made by April 1 for the following school year. Such a leave may be extended subject to the approval of the School Board through a second consecutive full school year, provided application is made by April 1 for the following school year. The number of such leaves shall be not more than two (2) members in any one (1) school year. To qualify for such leave, a member must have three (3) years experience with the School District, and a member cannot repeat such leave within a three (3) year period.
- 5. <u>Medical Leave</u> of absence up to two (2) years shall be granted while a member is unable to perform the regular duties of his/her employment because of illness or injury. This leave may, at the option of the School Board, be extended for a maximum of an additional three (3) years upon request at the end of each prior year.
- 6. Leaves of absence shall be granted for any other reason that is required by law and may be granted upon written request for purposes other than those enumerated.
- B. Upon termination of his/her leave of absence and return to the school system, the member shall be placed at the same position on the salary schedule as he/she would have been had he/she been employed in the School District during such period if the leave was granted for any of the following purposes:
  - 1. Military Leave provided that the requirements of Minnesota Statutes, Section 192.261 are complied with;
  - 2. Medical And Parental Leave of absence less than eighty (80) working days in any school year;

- 3. **Exchange** administrative and/or supervisory programs with schools in Minnesota or in other states, territories or countries;
- 4. Federal, foreign or military education programs.
- C. Any member on leave of absence may, if he/she so elects, remain in the School District's hospitalization group, provided he/she pays all premiums quarterly in advance to the School District.

**Section 4.2 - Personal Leave Day**. Members will be granted three (3) personal days each year. Each personal leave day will be available to the unit member at their discretion under the following guidelines:

- 1. A written request shall be submitted to the Superintendent or immediate supervisor at least five (5) days prior to the requested leave day.
- 2. In emergency situations, written requests may be submitted after the fact; however, it is understood that the member will assume the responsibility in such an emergency of notifying the Superintendent or immediate supervisor at the earliest possible time.
- 3. Personal leave days shall not be charged against accumulated sick leave. If coverage is necessary, it will be provided from within the Principals' Association.
- 4. A personal leave day shall not be taken during the first or last two (2) weeks of the school year. If emergency situations occur during these time periods personal leave shall be granted.
- 5. A member may accumulate two (2) unused personal leave days; however, no more than two unused personal leave days may be carried over from any one school year to the next school year.

**Section 4.3** - Should a position be vacated for any of the above leaves, the person assuming such position in an acting capacity shall be reinstated in his/her former position and salary classification upon the return to the District of the Principal on leave. This provision shall also apply to leaves with pay.

#### Section 4.4 - Leaves Of Absence With Pay.

- A. Military Leave. Military leave of absence with pay shall be granted as required by law.
- B. <u>Professional Leave.</u> Members may be excused for professional reasons without loss of pay provided permission is granted by the Superintendent or his/her designated representative. Such professional leave could include, but not be limited to, conferences, workshops, conventions, task force membership and committee membership relating to education appointed by local, state, and/or federal government.

#### C. Sick Leave

1. <u>Yearly Allowance</u>. Sick leave shall be accumulated at the rate of ten (10) days for the thirty-eight (38) week school year plus additional days for those employees covered by this Agreement whose work year exceeds thirty-eight (38) weeks at the rate of one (1) additional day for each three and eight-tenths (3.8) additional weeks of work. Annual maximum shall be thirteen (13) days per year.

Cumulative Plan. Unused sick leave shall accumulate to a maximum of two hundred ten (210) days.

- 2. Holidays which occur during absence on account of personal illness, death in family or family leave shall be compensated for and shall not be deducted from sick leave.
- 3. <u>Sick Leave Bank.</u> For purposes of considering the establishment of a sick leave bank, a committee of three (3) members of the Association appointed by the President plus three (3) members appointed by the Superintendent, including the Executive Director of Human Resources, shall develop rules and regulations governing such a sick leave bank to be approved by the Association membership.

#### D. Death In Family Leave

- 1. Full pay for absence not to exceed three (3) days for a death locally and five (5) days if the funeral is held more than one hundred fifty (150) miles from the city of Duluth shall be granted to eligible persons covered by this Agreement to attend a funeral in their immediate family.
- 2. A member may be absent up to an additional three (3) days on account of death in the immediate family if necessary for travel or in connection with legal or business matters involving the estate or burial of the deceased.
- 3. Definition of "family" under death in family allowance shall constitute members of the immediate family of an employee or spouse and shall include father, mother, brother, sister, husband, wife, child, grandparent, grandchild, father-in-law, mother-in-law, brother-in-law, sister-in-law, aunt, uncle, niece and

nephew and when legal or financial responsibility or obligation has been determined. This shall also apply to foster relationships of the above listed categories.

#### E. Jury Duty

- When a member is selected for jury duty, the Superintendent will be notified and that member will make a
  personal request of the court for release from such duty. If that request is denied, the Superintendent will
  be notified.
- 2. The Principal will receive his/her regular contractual salary while on jury duty, with jury pay, less expenses incurred in travel outside the School District, surrendered to the School District.
- F. <u>School-Related Injuries:</u> A member who is injured in the course of carrying out duties and responsibilities, as an employee of the Board shall be granted leave without loss of pay for a period not to exceed five (5) days. If such an injury is the result of an assault, leave without loss of pay shall be granted until such time as LTD or worker's compensation becomes effective. Leave granted due to injury as a result of assault shall not be deducted from the member's accumulated sick leave.

#### G. Family Leave

- 1. Eligible members under this Agreement shall be allowed a maximum of twenty (20) sick leave days per year for absences due to a serious illness or injury in the immediate family requiring the care or attendance of the member, such allowance is to be charged against the current or accumulated sick leave. Such leave shall require the approval of the Superintendent.
- 2. "Family" shall constitute members of the immediate family of an employee, spouse or registered domestic partner and for purposes of this regulation shall include parent, stepparent, mother-in-law, father-in-law, sibling, spouse, adult child, grandparent and grandchild. This shall also apply to foster relationships of the above listed categories. A "registered domestic partner" shall mean an individual who has been registered through the city of Duluth as a domestic partner of an employee of the District.
- 3. In addition to the above, members who work twenty (20) or more hours per week may use more than twenty (20) days of sick leave for absences due to an illness of the member's dependent child in accordance with Minnesota Statute §181.9413 (2013).

**Section 4.5 – Mid-Career Leaves.** A Mid-Career leave of absence may be granted when approved by the Superintendent and School Board on the condition that it meets the requirements of Policy #4130.

#### Section 4.6 - Unrequested Leave of Absence.

#### A. Placement on Unrequested Leave of Absence

- Subd. 1. The School Board may place on unrequested leave of absence, without pay or fringe benefits, as many principals as may be necessary because of discontinuance of positions, lack of students, financial limitations, or merger of classes by consolidation. The unrequested leave shall be effective at the close of the school year. In the event a principal or assistant principal must be placed on unrequested leave of absence due to discontinuance of positions, lack of students, financial limitations, or merger of classes by consolidation the provisions of Minnesota Statute 122A.41, as amended shall apply.
- Subd. 2. Tenured principals and assistant principals shall be placed on unrequested leave in reverse order of their hiring on the K-12 seniority list. Employees on probation, as defined in Section 2.7 will not be eligible for unrequested leave of absence.
- Subd. 3. Principals may not assert a seniority right into a promotional position.
- Subd. 4. For purposes of placement on unrequested leave, only service in the unit as a principal or assistant principal may be counted.
- Subd. 5. Principals placed on unrequested leave have the right to return to other positions in the district for which they are licensed and for which they are senior.

#### **B.** Reinstatement

- Subd. 1. Principals shall be recalled from an unrequested leave of absence to available positions in the School District in fields for which they are licensed in the inverse order in which they were placed on unrequested leave of absence.
- Subd. 2. The School Board shall maintain a recall list in accordance with this Article. The list shall be updated every October 1st, and a copy shall be forwarded to the Association.
- Subd. 3. No appointment of a new principal shall be made while there is available, on unrequested leave, a principal who is properly licensed to fill such vacancy. The principal's right to reinstatement shall terminate if they principal fails to file with the board by April 1 of any year, a written statement requesting reinstatement.
- Subd. 4. Notification of available positions shall be certified mail to the last known address of the principal as recorded in the business office. In the event a principal declines a principal position or fails to notify the School Board in writing of the principal's intentions within thirty (30) days of the date of the notification, the principal shall be removed from the recall list.
- Subd. 5. A principal placed on unrequested leave of absence may engage in teacher or any other occupation during the period of this leave. Nothing in this Article shall be construed to impair the rights of principals placed on unrequested leave of absence to receive unemployment compensation, if otherwise eligible.
- Subd. 6. The unrequested leave of absence shall not impair the continuing contract rights of a principal or result in the loss of any benefits accrued under the Master contract while the principal was employed by the School Board.
- Subd. 7. The unrequested leave of absence of a principal who is not reinstated shall continue for a period of two (2) years from the date the principal's unrequested leave of absence began or until the principal fails to respond within thirty (30) days of the date of notification or until the principal submits in writing a request to be removed from the recall list, whichever occurs first.

#### ARTICLE V Insurance

- **Section 5.1** The School District shall pay the same monthly premium for employee coverage and dependency coverage for group hospital and medical insurance as paid by the District for such coverage for the teachers of the District.
- **Section 5.2** The School District shall provide a long-term disability (LTD) income protection insurance plan. This plan shall be continued in effect for employees with coverage to include provisions for payment of a benefit in the event of disability of two-thirds (2/3) of salary without any maximum salary limitation and shall provide for a ninety (90) day waiting period for commencement of benefits. In all other respects and level of benefits the LTD coverage will remain at the same or an improved level as the plan in effect on the date of this Agreement.
- **Section 5.3 Group Term Life Insurance.** Group term life insurance in the face amount of \$75,000.00 will be provided for each employee in the Unit at no cost to the employee. Optional supplemental group life and A, D & D benefits equal to the maximum provided by the carrier and dependent life insurance, will be made available at the employee's cost as soon after the execution of this contract as is possible or readily transactable, whichever is later, provided that such insurance is available and all qualifications required by the insurer (including the necessary percent of participation) is complied with by those members, whether within or without the bargaining unit, who would be eligible for the administrators' group life insurance presently in effect in the School District.
- **Section 5.4 Dental.** The School District shall provide for each employee, single dental insurance coverage. The School District shall continue the plan in effect, including a level of benefits the same as those provided under the Delta Basic Dental Core Program coverage. The employee may augment this basic coverage by authorizing an additional premium amount to be deducted from his/her earnings to purchase additional single coverage and/or

family coverage. Only such options as are available in the dental insurance plan mutually agreed to by representatives of the bargaining unit and the administration, may be selected.

Election of options only may be selected within the first thirty (30) days of employment or during the annual open enrollment period.

**Section 5.5 -** In the event that the School District, either contractually or non-contractually, shall increase, extend or otherwise improve existing fringe benefits to the teachers of the District, such benefits shall, on the same basis and in the same manner be increased, decreased, extended or improved to the employees covered by this Agreement.

For the purposes of this Agreement, fringe benefits shall include long term disability insurance, liability insurance, earned medical plans (only as it pertains to the content of Article 8), dental, legal, sabbatical leaves, physical exams, payroll deductions, but shall not include life insurance, wages and salary on any basis. Any increases in such fringe benefits shall be reflected as a cost item(s) in any subsequent collective bargaining negotiations and settlement.

#### **ARTICLE VI**

#### **Travel**

Reimbursement will be made by the School District for authorized administrative travel as follows:

- 1. <u>In-District-Travel.</u> For Principals authorized mileage, automobile travel shall be paid at a mileage rate established by School Board policy.
- 2. <u>Out-of-District Travel.</u> Hotel and registrations at actual cost. Commercial transportation, when used, at actual cost. Private automobiles, when authorized and used, at the rate authorized by School Board policy. Meals shall be reimbursed not to exceed the amount specified by local policy (#3136R).

Should another bargaining unit receive an increase in mileage figures, that increase shall be granted to employees covered by this Agreement.

It is the responsibility of the Association member to provide necessary documentation before reimbursement can be made. The Association member must receive prior approval for out-of-district travel from the Superintendent or his/her delegated representative. Reimbursement for out-of-district travel shall not be permitted for meetings or activities, which are partially or entirely conducted for the purpose of improving or discussing the terms and conditions of employment of members or the role of the exclusive representative of members in the meeting and negotiation process.

# ARTICLE VII Grievance Procedure And Arbitration

The purpose of this procedure is to provide a method whereby employees who are members of the appropriate bargaining unit may present their grievances concerning the interpretation or application of the terms of this Agreement.

#### Section 7.1 – Definitions.

- A. A "grievance" is an action instituted under this Article by an aggrieved employee of the Association in the belief that there has been a violation, misapplication or misinterpretation of the terms of this Agreement by the School District, School Board, its employees, agents or contractors.
- B. The "aggrieved employee" is an employee within the appropriate bargaining unit as defined by the terms of this Agreement who has been directly affected by an alleged violation, misapplication or misinterpretation of the terms of this Agreement.
- C. The term "days" when used in this grievance procedure shall refer to calendar days, except that when the last day for doing any act under this grievance procedure falls on a Saturday, Sunday, or legal holiday the next

calendar day which is not a Saturday, Sunday or legal holiday shall be the last day for doing that which is required or is to be done under the terms of this procedure.

**Section 7.2 - Representation Rights.** The aggrieved employee reserves the right to be represented by a representative of his/her choice, including an Association representative, at all steps of this grievance procedure, but the employee must be present at all meetings or hearings, except that the Association shall be his/her designated representative in binding arbitration. The Association shall be notified, and a representative of the Association may be present and express his/her views at all steps of this grievance procedure.

Section 7.3 – Procedure. (Step I) The aggrieved employee shall present his/her grievance in writing to the Superintendent of Schools and the President of the Principals' Association within twenty (20) days of the time the aggrieved employee knew or should have known of the act, event or default of the School District, the School Board, its employees, agents or contractors, which is alleged to be a violation, misapplication or misinterpretation of the terms of this Agreement. The written grievance shall state the nature and date of the violation to the best of the employee's knowledge, the Article or Articles of this Agreement alleged to have been violated, misapplied or misinterpreted and the relief or action sought by the aggrieved employee. The Superintendent or his/her designee shall set a hearing date within ten (10) days of the filing of the grievance with the Superintendent and notify the aggrieved employee, his/ her designated representative and the Association. A decision in writing by the Superintendent or his/her designee shall be rendered within ten (10) days of the hearing and communicated to the aggrieved employee and the Association.

Section 7.4 – Arbitration. The Association, through its appropriate officers, may appeal within thirty (30) days of the communication of the written decision of the Superintendent of Schools or his/her designee or, if no decision has been made, within forty (40) days of the Step I hearing. Such appeal shall be in writing and filed with the Superintendent of Schools. The Superintendent of Schools shall immediately make written request to the Director of the State Mediation Bureau for a list of five (5) arbitrators appointed pursuant to Minnesota Statutes, Section 179A.21. Upon receipt of such list and within five (5) days thereafter, the Association and School District shall alternately strike four (4) names from such list, the first strike to be determined by the flip of a coin unless the School District and the Association can agree on the use of one of the arbitrators from the list. The remaining arbitrator shall be immediately notified of such selection and shall proceed to hearing of the grievance and decision within thirty (30) days of the hearing. His/her written decision shall state the facts and Articles of the Agreement on which his/her decision relies, shall include his/her conclusions and the relief to be given, if any, and shall be final and binding on the Association and School District.

The arbitrator shall first proceed to the question of arbitrability of the grievance if such issue is raised by one of the parties and shall then proceed to hearing of the evidence and testimony on the grievance. The arbitrator shall not have authority to amend, alter or in any way change the terms of this Agreement or to make any decision which requires the commission of an act prohibited by law or which is violative of the terms of this Agreement, nor shall he/she have authority to determine whether any of the provisions of this Agreement are unlawful. The Association and School District may present any evidence or testimony or raise any issues before the arbitrator, whether or not presented or raised at the prior step of this procedure. Either the School District or the Association may request that a verbatim report of the hearing before the arbitrator be taken. The School District and Association shall share equally in the expenses and cost of the arbitration, but each of them (the School District and Association) shall pay the cost of their own witnesses, the presentation of their own evidence before the arbitrator and of any copies of a written transcript of the proceedings it shall request from the arbitrator and the cost of a verbatim report shall be borne by the party requesting the same. The arbitrator shall permit oral arguments if requested by one of the parties and shall determine whether written briefs may be filed and the time therefore.

#### Section 7.5 - Miscellaneous Provisions.

A. The Association may file a group grievance on behalf of several employees of the bargaining unit at Step I of this procedure if the act, event or default of the School District, School Board, its employees, agents or contractors, is alleged to have violated, misapplied or misinterpreted this Agreement so as to directly affect at least five (5) employees in the bargaining unit on the same or similar issues under an Article or Articles of this Agreement. The grievance shall be filed in like manner and within the time limits provided under Step I of this procedure. Likewise, the Superintendent of Schools or his/her designee may join for hearing separate

- grievances by employees involving the same or similar issues under an Article or Articles of this Agreement and shall notify the Association and employees.
- B. The time limits specified herein may be waived or extended by mutual agreement of the parties, and notice to the Association if not a party, but such waiver or extension shall be in writing and signed by the parties. Failure of the Superintendent or his/her designee to render a decision within the time permitted herein shall be considered a denial of the grievance and permit the aggrieved employee or the Association as the procedure may provide to appeal to the next step within the time limits set, but this shall not apply to the decision of the arbitrator.
- C. Access shall be given at the expense of the party requesting to all non-confidential information which is exclusively in the possession or available to either of the parties and necessary to the determination and processing of a grievance, but the determination of the confidentiality of the information by the party who has been requested to furnish the same shall be final, except at the arbitration level, where the decision of the arbitrator shall be final. This shall not apply to information or documents forbidden by law to be disclosed by either party.
- D. Failure at any step of this grievance procedure to initiate or appeal a grievance within the time limits provided herein shall constitute a waiver of the grievance, but such waiver shall not bind the Association where the Association is not a party. In the case of an event, act or default which is of a continuing nature, the employee and Association shall waive their rights to any retroactive relief for any period during which the grievance has not been filed within the time limits specified within this grievance procedure.
- E. All documents, communications and records dealing with a grievance shall be filed separately from the personnel files of the aggrieved employee.
- F. All hearings at Step I shall be held during non-working hours of the aggrieved employee or employees, if possible, but, in the event it is desired by the Superintendent or his/her designee to hold the hearing during work hours of the aggrieved employee or employees, such employee or employees and the Association representative shall be given time off without loss of pay to attend such hearings. The Superintendent of Schools shall first authorize hearings at Step I during working hours.
- G. For purposes of Minnesota Statutes 572.15(a), the arbitrator's decision shall be delivered by certified mail to the representatives of the employer and the union.
- H. All filings, service, appeals, and other communications may be made electronically, by e-mail.

# ARTICLE VIII Health Care Savings Plan (HCSP)

- **Section 8.1** To be eligible to receive the Health Care Savings Plan (HCSP) through the Minnesota State Retirement System (MSRS), a Principal or Assistant Principal (employee) must be immediately eligible for a Minnesota pension plan at separation of service and have fifteen (15) years of total service to the School District or 7 years of service as a member of the Duluth Principals Association.
- **Section 8.2 -** Employees shall be granted sick leave in accordance with Article IV, Section 4.4 of the Principals' contract. Up to one hundred eighty (180) days of accumulated sick leave may be used for HCSP purposes.
- **Section 8.3** The daily rate of pay (DRP) shall be the basic daily rate of pay, including longevity, plus performance pay at the time of separation (retirement or resignation) and does not include additional compensation for extracurricular, extended employment or other additional compensation.
- **Section 8.4 Determination Of the First HCSP amount.** Up to one hundred (100) days of accumulated sick leave multiplied by the daily rate of pay at the time of retirement shall be contributed to the HCSP at the time of separation. The dollar amount for unused sick leave beyond one hundred (100) days as calculated according to Section 8.5 shall also be contributed to the HCSP at the time of separation.
- Section 8.5 Calculation Of Employee's second HCSP amount. Each employee shall be credited one (1) day for each year of service to the District. This total will be multiplied using the multiplier determined from the chart below. Formula days referred to in the chart shall be equal to the number of accumulated sick leave days at retirement or resignation. The number of days derived (1 day/year of service x multiplier) shall be added to any sick leave days remaining after subtraction of days determined in Section 8.4. This total will be multiplied by the

employee's daily rate of pay at the time of separation and discounted by 3.5 percent. The discounted amount will be credited to the employee's HCSP.

# Formula Multiplier Chart (Accumulated Sick Leave Days = Formula Days)

Formula Days	Multiplier
171-180	3.38
0-170	2.50

1. The dollar amount for unused sick leave beyond one hundred (100) days will be discounted by 3.5%

#### **EXAMPLE:**

Years of Service		30.00
x 3.38		3.38
= Subtotal		101.40
+ Unused Sick Leave		180.00
= Total Days		281.40
x Daily Rate of Pay	\$	300.00
= Total Value of (HCSP)	\$	84,420.00
- First 100 Days	(\$	30,000.00)
= Remainder	\$	54,420.00
- Discount	(\$	1,904.70)
= Amount to MSRS	\$	52,515.30

**Section 8.6** - Employees discharged for cause shall not be eligible for benefits under the HCSP payable at retirement or resignation.

**Section 8.7**- The employee must give written notice of separation to the Senior Human Resources Manager prior to April 1 if not returning for the following school year, or three (3) months prior to separation if separating during the school year, except in cases involving serious illness or other justifiable cause, an employee may separate after such time limits with the approval of the Superintendent and may receive benefits under the HCSP.

# ARTICLE IX Paydays and Payroll Deduction Provisions

**Section 10.1 – Paydays.** All employees covered under this Agreement shall be paid every other Friday, limited to twenty-six (26) payments during any contract year. (Approximately every six years, there will be 27 pay periods, as a result an Employees pay will be adjusted accordingly.)

Effective July 1, 2022 or July 1 of any year thereafter, the School District will have the option of converting the pay periods for employees to a twice-monthly schedule in which there will be twenty-four (24) pay periods for payment of equal installments of salary in a fiscal year. Employees will be paid on the 15th of each month and the last day of each month. If the 15th day or last day of the month falls on a weekend or a holiday, the employee will be paid on the first business day prior to the 15th or the last day of the month. The District must provide employees at least two months' written notice prior to converting to a twice-monthly pay schedule.

**Section 10.2 - Method Of Payment.** The employer may pay employees in the bargaining unit by depositing in such banks within the School District as the employer shall designate the net salary or wages owed to such employees in an account to be provided for each employee. Employees not desiring to do their banking with such banks as designated by the School District shall be permitted to withdraw such salary or wage payments from such banks without charge to the employee.

**Section 10.3** - Paydays for returning employees who have been absent during the preceding school year or for new employees on the administrative salary schedule hired from outside the school system and who begin work prior to the beginning of the teachers' school year calendar, shall begin on the first payday following at least one (1) week's work for the School District.

#### 10.4- Special Provisions.

- A. United Way deductions shall be at a minimum of \$10.00 and in regular payments of not less than \$1.00 per month.
- B. All insurance premiums shall be paid in advance of the month in which they are due.
- C. Harbor Pointe Credit Union deductions shall be in multiples of \$5.00 and may be altered not more than twice a year.
- D. Tax sheltered annuity changes will be allowed at any time during the year.

# ARTICLE X Personnel Files

**Section 11.1 -** A member shall have the right to inspect and to obtain copies of all evaluations and files within the School District and maintained at Administrative Offices or the local school office relating to the individual member as provided by Minnesota Statutes, Section 122A.41, Subd. 15, and to submit for inclusion in the file written information in response to any such material.

Section 11.2 - Identification or written authorization shall be required before access is given to any file.

**Section 11.3** - All evaluations of a member shall be reviewed with the member by the immediate supervisor prior to filing. The member shall be requested to sign the evaluation to indicate that he/she has reviewed the same and be given a copy upon request. Failure to sign the evaluation report, however, shall in no way detract from its effect or validity. Signatures shall not be construed as meaning agreement with the evaluation. Any form of evaluation shall be identified, and each member so evaluated shall be informed.

**Section 11.4** - Official grievances filed by any member the grievance procedure shall not be placed in the personnel file of the member, nor shall such a grievance become a part of any other file or record utilized for personnel assignments, nor shall it be used in any recommendations for personnel assignment.

Section 11.5 - All materials received for inclusion in a personnel file shall be stamped with a date received for filing.

**Section 11.6** - A member shall be notified whenever material is placed in the personnel file, which is not of a normal or routine nature and does not contain the Principal's signature.

**Section 11.7 -** Each individual personnel file shall have a form placed in it to be used whenever someone outside the Human Resources Department inspects that file. It shall have space for the date, name and reason for inspection.

# ARTICLE XI No Strike Clause

The Duluth Principals' Association and the employees covered under this Agreement agree that they will not call, engage in or sanction any strike, stoppage of work or other concerted refusal to perform services during the term of this Agreement. In no event will the compensation for a member covered by this Agreement be halted or suspended due to strike or work stoppage by other School District employees, unless a member required to work shall refuse or fail to perform work for the School District during the period of strike or work stoppage. Members, other than fifty-two (52) week employees, may, at the option of the Superintendent, be placed on temporary leave with pay at any time after the initial five (5) working days of a strike or work stoppage. Such leave time shall be made up beyond the member's regular contract year, e.g. a forty (40) week member may be placed on leave of absence with pay during the period of a work stoppage but make up that lost time without pay beyond his/her regular forty (40) week contract period. Should additional time, as determined by the Superintendent be necessary which exceeds the member's regular contract period, (e.g. more than an accumulated forty (40) week period using the above example) such extension will be compensated on a pro-rata basis. This shall not apply to summer school.

#### **ARTICLE XII**

#### **Term Of Agreement**

**Section 13.1 -** This Agreement shall be effective August 1, 2021, except as otherwise provided herein, and the term of this Agreement shall be from August 1, 2021 to July 31, 2023, inclusive, except as otherwise provided herein, and thereafter until a new collective bargaining agreement is negotiated and executed between the parties or bargaining rights are terminated by law for this bargaining unit.

**Section 13.2 -** Not more than one hundred twenty (120) days and not less than ninety (90) days prior to July 31, 2023, both parties shall present their proposals for changes in the agreement and commence negotiations for a new agreement.

**Section 13.3** - This Agreement shall be effective upon acceptance by the employees covered under this Agreement and adoption by the School Board of Independent School District No. 709, St. Louis County, Minnesota.

Dated at Duluth, Minnesota, this day 17th of May, 2022.

DULUTH PRINCIPALS' ASSOCIATION	INDEPENDENT SCHOOL DISTRICT NO. 709
By: Sanotte M. Siba	By: Die Faprel
President	Chair of the School Board
By Slor	By: alarra Oswald
Negotiations Chairperson	Clerk of the School Board

### **APPENDIX A**

				21-2022 SALA				
Position	Weeks	Class		Step 1	Step 2	Step 3	Step 4	Step 5
Elementary Assistants	40		Annual	\$89,576	\$92,307	\$95,177	\$98,141	\$101,412
			Monthly	\$7,465	\$7,692	\$7,931	\$8,178	\$8,451
Middle School Assistants	42	П	Annual	\$96,582	\$99,791	\$102,998	\$105,623	\$108,895
			Monthly	\$8,049	\$8,316	\$8,583	\$8,802	\$9,075
Senior High Assistants	42	=	Annual	\$96,972	\$100,082	\$103,290	\$106,304	\$109,575
			Monthly	\$8,081	\$8,340	\$8,607	\$8,859	\$9,131
Elementary Principals	43	IV	Annual	\$104,705	\$108,088	\$111,373	\$114,757	\$118,028
			Monthly	\$8,725	\$9,007	\$9,281	\$9,563	\$9,836
Middle School Principals	45	V	Annual	\$112,335	\$116,084	\$119,782	\$123,428	\$126,700
			Monthly	\$9,361	\$9,674	\$9,982	\$10,286	\$10,558
Residential Principals	45	V	Annual	\$112,335	\$116,084	\$119,782	\$123,428	\$126,700
			Monthly	\$9,361	\$9,674	\$9,982	\$10,286	\$10,558
ALC/AEO Principals	45	V	Annual	\$112,335	\$116,084	\$119,782	\$123,428	\$126,700
			Monthly	\$9,361	\$9,674	\$9,982	\$10,286	\$10,558
Senior High Principals	46	VI	Annual	\$120,421	\$124,414	\$128,407	\$132,346	\$135,618
			Monthly	\$10,035	\$10,368	\$10,701	\$11,029	\$11,302
	ĺ							
	1.		20	22-2023 SALAI	RY GRID			
Position	Weeks	Class		Step 1	Step 2	Step 3	Step 4	Step 5
Elementary Assistants	40		Annual	\$91,592	\$94,384	\$97,319	\$100,349	\$103,693
			Monthly	\$7,633	\$7,865	\$8,110	\$8,362	\$8,641
Middle School Assistants	42	Ш	Annual	\$98,755	\$102,036	\$105,316	\$108,000	\$111,345
			Monthly	\$8,230	\$8,503	\$8,776	\$9,000	\$9,279
Senior High Assistants	42	III	Annual	\$99,154	\$102,334	\$105,614	\$108,696	\$112,041
Senior High Assistants			Monthly	\$8,263	\$8,528	\$8,801	\$9,058	\$9,337
Elementary Principals	43	IV	Annual	\$107,061	\$110,520	\$113,879	\$117,339	\$120,684
	The second secon		Monthly	\$8,922	\$9,210	\$9,490	\$9,778	\$10,057
	45	V	Annual	\$114,862	\$118,696	\$122,477	\$126,205	\$129,551
Middle School Principals				#0 F70	\$9,891	\$10,206	\$10,517	\$10,796
Middle School Principals			Monthly	\$9,572	¥ = , = = .			
Middle School Principals  Residential Principals	45	V	Monthly Annual	\$9,572 \$114,862	\$118,696	\$122,477	\$126,205	\$129,551
		V				\$122,477 \$10,206	\$126,205 \$10,517	\$129,551 \$10,796
		V	Annual	\$114,862	\$118,696			
Residential Principals	45		Annual Monthly	\$114,862 \$9,572	\$118,696 \$9,891	\$10,206	\$10,517	\$10,796
Residential Principals	45		Annual Monthly Annual	\$114,862 \$9,572 \$114,862	\$118,696 \$9,891 \$118,696	\$10,206 \$122,477	\$10,517 \$126,205	\$10,796 \$129,551

# (Continued)

- I. Salaries are determined by multiplying one's weeks of work per year by the weekly salary indicated on the appropriate step of the salary schedules unless otherwise provided herein.
- II. Elementary Principals assigned to supervise more than one building shall receive a stipend of \$35.00 per week for such assignment, and the services shall be considered part of the members normal work year. This stipend is not a part of one's base salary, therefore, a transfer in assignment with resulting loss of the stipend shall not be considered a demotion, shall represent an exception to the provisions of Section 3.7 of this Agreement, and shall not be grievable under this Agreement.

All Assistant Principals assigned to more than one building shall receive a stipend of \$35.00 per week for such assignment, and the services shall be considered part of the members normal work year. This stipend will be in addition to the regular scheduled pay. This stipend is not a part of one's base salary, therefore, a transfer in assignment with resulting loss of the stipend shall not be considered a demotion, shall represent an exception to the provisions of Section 3.7 of this Agreement, and shall not be grievable under this Agreement.

#### **APPENDIX B**

### **Meet And Confer**

When it is in the interest of either the District or the Principals' Association to discuss alternative employee benefits the meet and confer process will be utilized to resolve such issues.

Dated at Duluth, Minnesota, this 15th day of May, 2022.

**DULUTH PRINCIPALS' ASSOCIATION** 

INDEPENDENT SCHOOL DISTRICT NO. 709

President

Negotiations Chairperson

Chairperson of the School Board

Chief Negotiator

### Memorandum of Understanding Additional Professional Development and Leadership Stipend for 2021-2023 school years

This Memorandum of Understanding ("MOU") is entered into by and between Independent School District No. 709, Duluth ("District") and the Duluth Principals Association ("Union").

WHEREAS, the Union and the District are parties to a collective bargaining agreement ("CBA") governing the negotiated terms and conditions of employment for principals and other individuals employed in positions within the principal's bargaining unit (referred to herein as "Employees");

WHEREAS, during negotiations for the 2021-23 CBA, the parties agreed to execute this MOU outlining the parties' agreement to pay a Leadership Stipend in each of the contract years for the 2021-2022 and 2022-2023 school years;

NOW, THEREFORE, the Union and the District agree as follows:

- 1. For purposes of this MOU, the term "Employee" refers to individuals employed in a position that is in the principals' bargaining unit represented by the Union.
- 2. Employees who meet the eligibility criteria set forth in Paragraph 3 will receive a Leadership stipend in the amount of \$1200 for the 2021-22 contract year, and \$1200 for the 2022-2023 contract year.
- 3. An Employee is eligible to receive the leadership stipend if one or both of the following two criteria are met:
  - a. Employees employed on or after July 31, 2021 will be eligible for the 2021-2022 leadership stipend if they remain in active and eligible status through the members' contracted weeks. Employees who meet this eligibility standard will receive the stipend with the next available payroll cycle after their last day on contract.
  - b. Employees employed on or after July 31, 2022 will be eligible for the 2022-2023 leadership stipend if they remain in active and eligible status through the members' contracted weeks. Employees who meet this eligibility standard will receive the stipend with the next available payroll cycle after their last day on contract.
- 4. Employees who do not meet the requirements set forth in Paragraph 3 are not eligible for the leadership stipend.

This MOU is separate from and not part of the CBA. This MOU does not establish any precedent or practice that will continue after July 31, 2023. No party may present or rely on this MOU as establishing any precedent or practice extending beyond July 31, 2023. This MOU will expire on July 31, 2023.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties have executed this Memorandum of Agreement on the dates set forth below.

For John Might	For Jak Sh.
Independent School District No. 709	<b>Duluth Principals Association</b>
Dated: 5/17/22	Dated: 5/20/22

### Memorandum of Understanding One-Time Recruitment/Retention Stipend

This Memorandum of Understanding ("MOU") is entered into by and between Independent School District No. 709, Duluth ("District") and the Duluth Principals Association ("Union").

WHEREAS, the Union and the District are parties to a collective bargaining agreement ("CBA") governing the negotiated terms and conditions of employment for principals employed in positions within the principal's bargaining unit;

WHEREAS, the COVID-19 pandemic has caused staffing shortages and the District would like to offer retention incentives to respond to and address this problem;

WHEREAS, the District is willing to agree, on a one-time basis, to pay a \$600 longevity and retention stipend during the 2021-22 school year to employees within the payment schedule and eligibility criteria defined below;

WHEREAS, during negotiations for the 2021-2023 CBA, the parties agreed to document the one-time longevity and retention stipend in a memorandum of understanding separate from the CBA;

NOW, THEREFORE, the Union and the District agree as follows:

- 1. For purposes of this MOU, the term "Employee" refers to individuals employed in a position that is in the principals' bargaining unit represented by the Union.
- 2. Employees who meet the eligibility criteria set forth in Paragraph 3 will receive a one-time longevity and retention stipend in the amount of \$600 for the 2021-22 school year.
- 3. An Employee is eligible to receive the longevity and retention stipend if one of the following two criteria are met:
  - a. Employees hired and employed on or prior to July 31, 2021 are eligible if they have remained in active and eligible status through both parties' ratification of the 2021-2023 CBA. Employees who meet this eligibility standard will receive the stipend with the next available payroll cycle following both parties' ratification of the contract.
  - b. Employees hired and employed after July 31, 2021 will be eligible if they remain in active and eligible status through June 10, 2022. Employees who meet this eligibility standard will receive the stipend with the next available payroll cycle after June 10, 2022.
- 4. Employees who do not meet the requirements set forth in Paragraph 3 are not eligible for the one-time longevity and retention stipend.

This MOU is separate from and not part of the CBA. This MOU does not establish any precedent or practice that will continue after July 31, 2022. No party may present or rely on this MOU as

establishing any precedent or practice extending beyond July 31, 2022. This MOU will expire on July 31, 2022.

IN WITNESS WHEREOF, the parties have executed this Memorandum of Understanding on the dates set forth below.

Independent School District No. 709

**Duluth Principals Association** 

### Memorandum of Understanding Additional Professional Development for 2021-2023 school years

This Memorandum of Understanding ("MOU") is entered into by and between Independent School District No. 709, Duluth ("District") and the Duluth Principals Association ("Union").

WHEREAS, the Union and the District are parties to a collective bargaining agreement ("CBA") governing the negotiated terms and conditions of employment for principals and other individuals employed in positions within the principal's bargaining unit (referred to herein as "Employees");

WHEREAS, during negotiations for the 2021-23 CBA, the parties agreed to execute this MOU outlining the parties' agreement to add an additional eight (8) hours of professional development in each of the contract years for 2021-2022 and 2022-2023;

NOW, THEREFORE, the Union and the District agree as follows:

- 1. The District will schedule 16 hours of additional professional development, which will be spread out over the years of the contract and be completed by 2023. The professional development will be jointly created by Directors, the Assistant Superintendent, and the Union's Executive Board.
- 2. This additional professional development will be mandatory, will be scheduled on mutually agreed upon evenings, will be held during the members' work weeks and will be centered on District priorities.
- 3. The Union and the District have a shared expectation that employees will participate in the additional PD day to the maximum extent possible.
- 4. Employees will receive a stipend of \$1000 for each additional 8 hours of professional development.
- 5. Employees who do not complete the professional development for any reason will not be eligible for the stipend.
- 6. The stipend will be paid with the next available payroll cycle following the professional development hours.

This MOU is separate from and not part of the CBA. This MOU does not establish any precedent or practice that will continue after July 31, 2023. No party may present or rely on this MOU as establishing any precedent or practice extending beyond July 31, 2023. This MOU will expire on July 31, 2023.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties have executed this Memorandum of Agreement on the dates set forth below.

Independent School District No. 709

independent sensor bistylet 110. 705

Dated: 5/17/22

Duluth Principals Association

Dated: 5/20/22