

ITEM FOR INFORMATION**STUDENT INVESTMENT ACCOUNT ANNUAL REPORT****SUMMARY**

The Student Investment Account provides funds to help increase academic achievement for all students, reduce academic disparities for historically underserved groups of students, and meet students' behavioral or mental health needs. Oregon school districts receiving SIA grant funds are required to submit periodic grant reports to the state and to present their annual report to their school board.

BACKGROUND

The 2019 Oregon Legislature approved the Student Success Act to invest more funds in public schools and improve student outcomes. About half of these funds go directly to Oregon school districts and eligible charter schools through the Student Investment Account, to be used for two purposes: (1) meet students' mental or behavioral health needs, and (2) increase academic achievement for students, including reducing academic disparities for historically underserved groups of students. Allowable uses of Student Investment Account funds are expanding instructional time, addressing student health and safety, reducing class size and caseloads, and providing a well-rounded education.

The district's [Student Investment Account plan](#) for 2020–2023 was adopted by the board in March 2020 and renewed in June 2021. The plan was developed through extensive community engagement, strategic conversations and partnerships, and consultancy with content expertise. It was the result of more than six months of work both internally and externally and was reflective of the needs of the district's historically underserved populations, including students of color, emerging bilinguals, and students with disabilities. Beginning July 1, 2023, Oregon incorporated SIA plan requirements into the [Aligning for Student Success Plan](#), and the district's plan was approved by the board in March 2023.

Each year, all SIA grant recipients are required to:

- Respond to four required annual report questions
- Post the annual report on their website
- Present the annual report to the board in an open meeting with the opportunity for public comment

RECOMMENDATION

Staff will provide information about the district's Student Investment Account annual report for 2022–23. No action is needed.

Belong. Believe. Achieve.