A Summary Of Delinquent Tax Collection Activities On Behalf Of

Beeville Independent School District

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

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November 16, 2017

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November 16, 2017

Dr. Marc A. Puig, Superintendent Beeville Independent School District 201 N. St. Mary's Beeville, Texas 78102

RE: Progress Report on Delinquent Tax Collections for the Period of July 1, 2016 through June 30, 2017

Dear Dr. Puig:

In an effort to keep you and the School Board informed of our activities, we submit this report which summarizes our work and the results we have achieved in delinquent tax collections on behalf of Beeville Independent School District.

As the summary shows, by the use of all of our collection tools, including notice letters, specialized demand letters, phone banking, personal visits and litigation, we have collected on your behalf just over \$597,767.00 in delinquent taxes, penalties and interest from July 1, 2016 through June 30, 2017.

We pledge to continue to follow through with what has developed into a sound collection program. This will include prosecuting the pending suits to conclusion, writing demand letters on a regular basis, and filing additional suits in those cases where our letters and requests for payment are ignored. We will also continue working closely with you to provide assistance and advice in all property tax matters, including changes in the law brought by the Property Tax Code.

As always, should you have any questions about this report, please do not hesitate to call me for further clarification of our activity. We greatly appreciate the opportunity to be of service to Beeville Independent School District and look forward to continuing to work closely with the School Board and Linda Bridge Tax Assessor-Collector to maximize delinquent tax collections in the year ahead.

Sincerely,

Steven D. Saucedo Attorney at Law cc:

Dr. Kevin Behr President

Orlando Vasquez Vice President

Leticia Munoz Secretary

Pete Martinez Trustee

Darryl Martin Trustee

Teresa Arthur Trustee

Eddie Salazar Trustee

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BEEVILLE INDEPENDENT SCHOOL DISTRICT LITIGATION SUMMARY

July 1, 2016 through June 30, 2017

LAWSUITS FILED: 31									
1.) Real/Personal P	Property 68 Tracts	\$	121,933.20						
NON-SUITS:			<u>8</u>						
1.) Real/Personal P	Property 15 Tracts	\$	41,900.08						
JUDGMENTS TAKEN:		<u>24</u>							
1.) Real/Personal P	Property 34 Tracts	\$	43,729.10						
RELEASES OF JUDGMENT		<u>12</u>							
1.) Real/Personal P	roperty 16 Tracts	\$	24,776.67						
TAX SALES:		<u>23</u>							
1.) Paid in Full	1 Tracts	\$	1,629.19						
2.) Sold	13 Tracts	\$	71,251.37						
4.) Pulled	8 Tracts	\$	32,838.57						
5.) Struck Off	2 Tracts								
TOTAL LAWSUITS PENDING		<u>110</u>							
1.) Real/Personal F	Property 190 Tracts	\$	328,952.92						
TOTAL COLLECTIONS:	\$	<u>597,767.00</u>							
July 1, 2016 through June									

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Beeville Independent School District

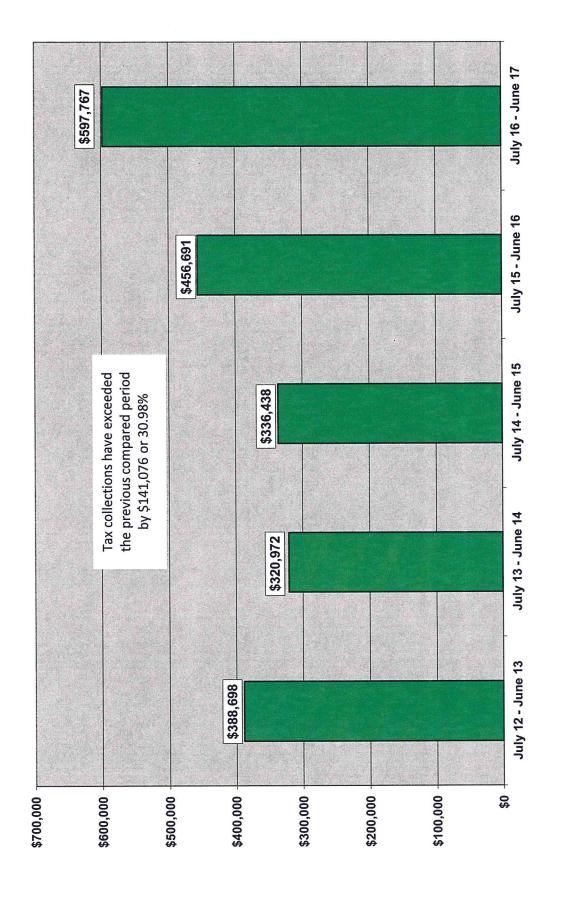
Work Plan

The following summarizes the 2017-2018 work plan that is currently being implemented for Beeville Independent School District.

- 1. Execute (9) nine delinquent tax mailings within the delinquent tax year (July-June). These mailings are on all delinquent accounts, not just selected portions of the roll. They will be sent out during July, August, September, November, December, February, March, April and May.
- 2. Target larger accounts (taxpayers that owe over \$629.00 in base tax or 80% of the target roll) for specific collection activities such as Special Notices, Notice of Intent to Sue and the filing of new suits.
- 3. Actively pursue phone bank collections on taxpayers.
- 4. Continue prosecution of existing suits until payment is received or court judgments are obtained.
- 5. Initiate 3 tax foreclosure sales on more than 30 tracts of property within the delinquent tax year.
- 6. Work with taxpayers who are willing to pay part of their taxes on regular basis to avoid any further legal action (payment agreements or partial payments).
- 7. Respond to taxpayer inquiries with full and complete answers, explanation or research when indicated.
- 8. Help identify errors in assessment or other inaccurate information on the existing tax roll.
- 9. Help update existing tax records with information gleaned from our research, our return mail program, our contact with taxpayes and our interchange of information with appraisal districts and other local tax offices.
- 10. Provide tax consultation on all tax related matters.

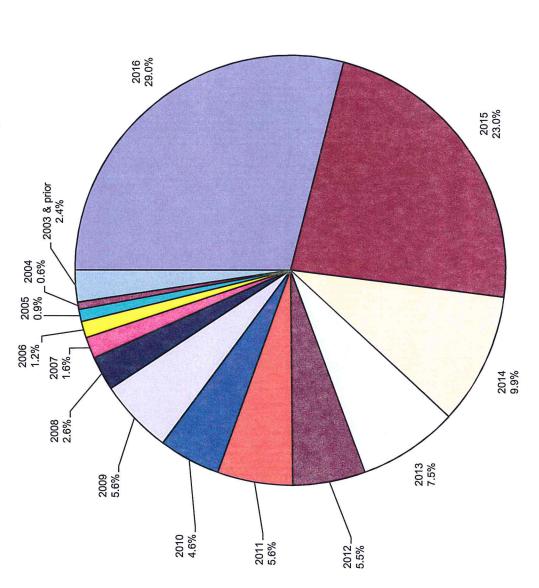
Beeville Independent School District

Tax Year Collections Including Taxes, Penalty & Interest



Beeville Independent School District

Delinquent Balance Summary as of October 19, 2017



Balance Breakdown

\$235,755.00	\$187,560.00	\$ 80,460.00	\$ 61,151.00	\$ 44,428.00	\$ 45,951.00	\$ 37,657.00		\$ 21,020.00	\$ 12,988.00	\$ 10,058.00	\$ 7,385.00	\$ 4,568.00	\$ 19,547.00	\$813,900.00
2016	2015	2014	2013	012	2011	010	0	8	2007	(0)	72	2004	2003 & prior \$	Totals 3