

Collin County Community College District Board of Trustees

2. Finance and Audit Committee

June 18, 2019

Resource: Julie Bradley
Interim Chief Financial Officer

DISCUSSION ITEM: Recommendation of Approval of the Authorized
Broker/Dealer List Recommended by Patterson &
Associates, Investment Advisors to Collin College

DISCUSSION: Policy CAK (Local) requires that the Board of Trustees
annually review and approve the list of approved
Broker/Dealers with which the College is authorized to
transact investment activity.