



AN EXTENSION OF YOUR TAX DEPARTMENT

December 21, 2017

Mr. David Harwell
CFO
Ector County ISD
ECISD Administration Building
802 N. Sam Houston
Odessa, TX 79761

Re: Oberon Solar LLC – Ch 313, Value Limitation Application

Dear Mr. Harwell:

We sincerely appreciate the opportunity to have met with you regarding this potential development and look forward to discussing how we can partner with your community to ensure this project gets developed. While we are currently evaluating six additional sites within Texas for potential development, Ector County is a preferable location.

As discussed, the scope and scale of a project depends very much upon the commitments obtained to contract the power generated by the project in advance. As described in our overview, property taxes are the most significant operating expense once a project is completed and, thus, incentives play a crucial role in our ability to price contracts competitively.

As such, we are requesting the Ector County ISD schedule a hearing to vote to accept a Chapter 313, Value Limitation Agreement application associated with our proposed "Oberon Solar" project. We can say with confidence that this project will have in excess of a 20-year operational life.

We look forward to your reply.

Sincerely,

S. Kirk Glasby
Director, Property Tax
DuCharme McMillen and Associates, Inc.

cc: Jason Garewal
Director of Project Development
174 PowerGlobal

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