

# FACILITIES MANAGEMENT

Independent School District No. 709 Located at 101 East 3rd Street Mailing Address: 215 North 1st Avenue East Duluth, Minnesota 55802 Construction Management (218) 336-8907 Maintenance (218) 336-8906 Operations (218) 336-8909 Fax (218) 336-8909

# Memorandum

#### To: Bill Hanson School Board Members

From: Kerry M. Leider

Date: July 20, 2012

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#### Re: RFP #275 – HVAC Testing and Balancing at Lincoln Park Middle School

Proposals were received for required Testing and Balancing of the HVAC equipment at Lincoln Park Middle School. Services to be provided were specified and outlined within the mechanical bid package documents for each of our projects, and therefore the form of Agreement contractually refers to some terms and references that are found in bidding rather than a Request for Proposal process. Test and Balance Associates, Inc. 11 East Superior Street, Duluth, MN submitted the lowest cost proposal at Lincoln Park Middle School.

I am recommending entering into an agreement with Test and Balance Associates, Inc., with an estimated value of \$58,110.00 to complete the Testing and Balancing at Lincoln Park Middle School.

Attachments

## **DULUTH PUBLIC SCHOOLS - DISTRICT WIDE TESTING & BALANCING**

### DULUTH, MN

OWNER: DULUTH PUBLIC SCHOOLS - ISD #709 PRG. MANAGER: JOHNSON CONTROLS, INC.

CONSTRUCTION MGR.: KA & BOSSARDT CORP.

RFP #275 - DISTRICT WIDE TESTING & BALANCING

		CONTRACTOR	CONTRACTOR	CONTRACTOR	CONTRACTOR	CONTRACTOR
		Test & Balance Associates, Inc.	Air Systems Engineering, Inc.	T.D. Test & Balance, Inc.	Bal-Tech, Inc.	
	BID SECURITY	N/A	N/A	N/A	N/A	N/A
	ADDENDA REC'D.	1	1	1	1	
Start Date						
5/11/2011	2405 - Denfeld High School	\$60,440.00		\$79,500.00	\$121,000.00	
5/2/2011	2406 - Eastern High School	\$58,390.00		\$57,000.00	\$102,000.00	
5/25/2012	35 - Eastern Middle School	\$37,080.00		\$49,600.00	\$78,000.00	
5/14/2012	41 - Western Middle School	\$58,110.00		\$59,000.00	\$92,000.00	
3/21/2011	2407 - Laura MacArthur Elementary	\$23,160.00	\$28,500.00	\$35,000.00	\$23,000.00	\$65,000.00
6/9/2011	36 - Lincoln Piedmont Elementary	\$23,760.00	\$33,800.00	\$38,000.00	\$22,000.00	Included Above
4/1/2011	37 - Lester Park Elementary	\$21,240.00	\$28,100.00	\$36,000.00	\$20,000.00	Included Above
	EMS - Alt - Add RTU #11			\$1,500.00		
	Recommended/ISD Approved					
	Incomplete Proposal					