



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

Topic: Approval of Awarding Bids, Proposals, and Qualifications

Submitted by: Ms. Cordelia Flores-Jackson **of:** Purchasing Department

Approved for transmittal to school board: December 14, 2016

Recommendations:

Staff recommends the UISD board of trustees approve the following Bids, Proposals, & Qualifications as presented:

Energy/ Environment Management Department:

RFP 2016-045 HVAC Equipment and Supplies

RFP 2016-051 Gym Lighting Fixture Retrofit at various UISD Schools

Maintenance and Operations Department:

RFP 2016-050 Sand, Select Fill, Pea Gravel, and Caliche

Risk Management Department:

RFP 2016-047 Administration Services for IRC 125 Cafeteria Plan & IRC 403(b) Tax Shelter Annuities

Renewals:

RFP 078-2015 Fuel

Rationale:

Staff has complied with all applicable federal, state and local purchasing policies and procedures in obtaining pricing information for the items listed above. Staff is recommending the awards based on being the best value to the district.

Budgetary Information:

The budget includes the funds for these purchases

Board Policy Reference and Compliance

CH local – Purchasing and Acquisition

CH legal – Purchasing and Acquisition

CV Local – Facilities Construction

CV Legal – Facilities Construction

CVB Legal – Facilities Construction – Competitive Seal Proposals

Summary of Recommendation(s)
December 14, 2016

Energy/ Environment Management Department:	
RFP 2016-045 HVAC Equipment and Supplies	<p align="right">Recommended Vendor(s) Johnstone Supply R & M Refrigeration USA Rimsa, LLC</p> <p align="right">See Attached Tabulation</p>
RFP 2016-051 Gym Lighting Fixture Retrofit at Various UISD Schools	<p align="right">Recommended Vendor(s) Quantum Electric Co.</p> <p align="right">Est Amount \$468,375.00</p>
Maintenance and Operations Department:	
RFP 2016-050 Sand, Select Fill, Pea Gravel, & Caliche	<p align="right">Recommended Vendor(s) La Flecha Materials</p> <p align="right">Est. Amount See Attached Tabulation</p>
Risk Management Department:	
RFP 2016-047 Administration Services for IRC 125 Cafeteria Plan & IRC 403(b) Tax Shelter Annuities	<p align="right">Recommended Vendor(s) Section 1 Administration Services for IRC Cafeteria Plan National Plan Administrators</p> <p align="right">Section 2 Administration Services for IRC 403(b) Tax Shelter Annuities The Omni Financial Group</p> <p align="right">Est. Amount See Attached Tabulation</p>
Renewals:	
RFP 078-2015 Fuel	<p align="right">Recommended Vendor(s) Arguindegui Oil Co. II, LTD SC Fuels Sun Coast Resources, Inc.</p> <p align="right">Est. Amount See Attached Tabulation</p>

Board Approval
Awarding of Bids/Proposals
December 14, 2016

RFP 2016-045 HVAC Equipment and Supplies

Recommendation:

Requesting approval to purchase from the best bidder(s)/ offer(s) meeting specifications as follows:

Recommended Vendor(s)

Est. Amount

**Johnstone Supply
R&M Refrigeration
USA Rimsa, LLC**

See Attached Tabulation

Administration distributed eighty-eight (88) proposals and advertised on October 8, 2016 and October 9, 2016. Two (2) proposal(s) were received on October 20, 2016 at 3:00pm at the USD Service Center Purchasing Department.

Budget Information:

2016-2017 Energy/ Environment Management Department

Resource Personnel:

Manuel Menchaca, Director of Energy/ Environment Management
Juan Davila, Director of Maintenance and Operations
Lizette Zamora, Environmental Officer
Karina Mendoza Guerra, Manager of Purchasing
Bo Martinez, Procurement Officer



UNITED INDEPENDENT SCHOOL DISTRICT

Manuel D. Menchaca
Director of Energy & Environmental Management

Memorandum

TO: Ms. Cordelia Flores Jackson, Director of Purchasing

FROM: Manuel D. Menchaca, Director of Energy & Environmental Management

DATE: November 9, 2016

SUBJECT: RFP 2016-045 DISTRICT WIDE HVAC EQUIPMENT & SUPPLIES

M09
09 Nov 2016

The Facilities evaluation committee reviewed all the tabulation information provided by your staff for RFP-2016-045 HVAC EQUIPMENT & SUPPLIES and recommends for your consideration, based on value to the district, ability to perform or provide the needed services and materials, the following vendors

JOHNSTONE SUPPLY
R&M REFRIGERATION SUPPLY
USA RIMSA LLC

for the 2016-2017 Fiscal Year. Awarding of this bid does not constitute or guarantee that work or contracts will be given to the vendors mentioned above. This simply means that, if awarded, they may be call upon during the award period to provide services or materials to the district.

The Facilities evaluation committee was composed of the following Administrators:

1. Juan A. Davila, Director of Maintenance and Operations
2. Lizette Y. Zamora, Environmental Officer
3. Manuel D. Menchaca, Director of Energy / Environmental Management

If you have any questions, please let me know.

RFP 2016-045

HVAC Equipment and Supplies

						~Airgas Refrigerants, Inc	Johnstone Supply - Laredo	*R & M Refrigeration Supply	USA RIMSA LLC
Line #	Description	Manufacturer	Manufacturer Item Number	QTY	UOM	Unit	Price	Price	Price
Section I									
1	Section I % OFF CATALOG PRICE	-	-	1	EA	DNMS	50	50	0
2	Section I % OFF LIST PRICE	-	-	1	EA	DNMS	50	60	0
3	Section I % OFF SHELF PRICE	-	-	1	EA	DNMS	50	18	0
Section II									
4	Section II Run Capacitor 35/5, MFD, 5% 370 VAC	Global or Equal	2227-35/5X370	1	EA	DNMS	\$3.79	\$5.50	\$9.67
5	Section II Run Capacitor 25 MFD, 5% 370VAC	Global or Equal	2212-25X370	1	EA	DNMS	\$2.94	\$5.50	\$6.20
6	Section II Run Capacitor 35/5 mfd, 440VAC	Mars or Equal	85744-12185	1	EA	DNMS	\$3.79	\$5.50	\$9.67
7	Section II Contactor 3 pole, 40FLA, 50A, 600VAC coil 24VAC	Fasco or Equal	H340A	1	EA	DNMS	\$10.65	\$19.00	\$18.84
8	Section II Contactor 2 Pole, 30A, coil 120VAC	Fasco or Equal	685744-91322	1	EA	DNMS	\$4.98	\$5.00	\$8.94
9	Section II Contactor 3 Pole, 40A-600V, coil-120V	Benshaw/Service First or Equal	RSC-32GAC120/GTR02099	1	EA	DNMS	\$10.65	\$10.08	\$18.84
10	Section II Liquid line filter dryer, 3/8 SWEAT	Parker or Equal	163S	1	EA	DNMS	\$15.36	\$9.80	\$12.75
11	Section II Liquid line filter dryer, 1/2 ODF Solder	Parker or Equal	164S	1	EA	DNMS	\$17.06	\$11.10	\$16.75
12	Section II Liquid line filter dryer, 5/8 ODF Solder	Parker or Equal	165S	1	EA	DNMS	\$17.40	\$11.10	\$16.75
13	Section II Transformer 40VA PR1 120/208/240V SEC 24V-Footmount	Smart Electric or Equal	SE403	1	EA	DNMS	\$6.29	\$7.38	\$9.82
14	Section II Fan Relay-SPNO/SPNC-12A.cont 120vac-coil 24vac	Global/Zettler or Equal	GFR380/AZ2900-1AB-24A	1	EA	DNMS	\$6.15	\$4.25	\$8.97
15	Section II Silver Brazing Alloy .050"x 1/8 sticks	Harris or Equal	61035	1	EA	DNMS	\$84.00	\$85.00*	\$99.54
16	Section II HVAC Foil tape	Shurtape or Equal	AF100	1	EA	DNMS	\$13.23	\$14.10	\$12.61
17	Section II Electric motor 1HP, 1100rpm 380-415/460v-1ph 2.5 amps, 50/60Hz, frame 48Y shaft 0.5x3.1 flats	A.OSmith or Equal	F48B20A05	1	EA	DNMS	\$259.04	\$450.00	\$299.66
18	Section II Blower Motor 3/4hps, 1075rpm 3 spd, 227 volts, 1ph, 3.3 amps, 60Hz, frame 48YZ	Dayton or Equal	6GC94G	1	EA	DNMS	\$134.23	\$265.00	\$225.96
19	Section II Gas refrigerant R-22, 30lbs cylinder Chlorodifluorometone	Honeywell or Equal	Genetron22	1	EA	DNMS	No Bid	\$910.00**	\$875.00
19 ALT1	R427A	Arkema	R427A	1	EA	DNMS	\$200.00		
Sub-Section II Replacement V Belts									
20.1	V-Belt A50	-	13-VBA50	1	EA	DNMS	\$6.60	\$6.72	\$9.99
20.2	V-Belt B62	-	13-VBB62	1	EA	DNMS	\$10.81	\$8.06	\$14.89
20.3	V-Belt B40	-	13-VBB40	1	EA	DNMS	\$8.06	\$6.00	\$11.38
20.4	V-Belt A-48 (685744943525) (662289178131)	-	13-VBA48	1	EA	DNMS	\$6.47	\$7.18	\$9.91
20.5	V-Belt B64	-	13-VBB64	1	EA	DNMS	\$11.09	\$7.98	\$16.00
20.6	V-Belt A38	-	13-VBA38	1	EA	DNMS	\$5.61	\$4.37	\$9.22
20.7	V-Belt A43 (685744943471)	-	13-VBA43	1	EA	DNMS	\$6.14	\$4.60	\$9.89
20.8	V-Belt VBAX48	-	13-VBAX48	1	EA	DNMS	\$8.05	\$7.43	\$11.40
20.9	V-Belt B-39 (6L211G)	-	13-VBB39	1	EA	DNMS	\$7.88	\$11.35	\$11.20
20.1	V-Belt A-39 (685744943433)	-	13-VBA39	1	EA	DNMS	\$5.72	\$4.85	\$13.00
20.11	V-Belt B-46 (3X637)	-	13-VBB46	1	EA	DNMS	\$9.12	\$6.82	\$14.00
20.12	V-Belt A 41	-	13-VBA41	1	EA	DNMS	\$5.89	\$4.42	\$10.00
20.13	V-Belt B56	-	13-VBB56	1	EA	DNMS	\$10.25	\$14.10	\$16.00
20.14	V-Belt A44	-	13-VBA44	1	EA	DNMS	\$6.22	\$3.84	\$10.00
20.15	V-Belt A49	-	13-VBA49	1	EA	DNMS	\$6.53	\$6.36	\$10.00
20.16	V-Belt B58	-	13-VBB58	1	EA	DNMS	\$10.38	\$8.21	\$15.00
20.17	V-Belt BX58	-	13-VBBX58	1	EA	DNMS	\$12.95	\$14.36	\$18.00
20.18	V-Belt A40	-	13-VBA40	1	EA	DNMS	\$5.79	\$5.88	\$8.90
20.19	V-Belt A53	-	13-VBA53	1	EA	DNMS	\$6.80	\$6.24	\$10.76

RFP 2016-045

HVAC Equipment and Supplies

						~Airgas Refrigerants, Inc	Johnstone Supply - Laredo	*R & M Refrigeration Supply	USA RIMSA LLC
Line #	Description	Manufacturer	Manufacturer Item Number	QTY	UOM	Unit	Price	Price	Price
20.2	V-Belt B48	-	13-VBBX48	1	EA	DNMS	\$9.40	\$6.20	\$13.97
20.21	V-Belt A35	-	13-VBA35	1	EA	DNMS	\$5.27	\$5.36	\$10.00
20.22	V-Belt A-45	-	13-VBA45	1	EA	DNMS	\$6.28	\$4.90	\$10.00
20.23	V-Belt A51	-	13-VBA51	1	EA	DNMS	\$6.67	\$5.17	\$10.86
20.24	V-Belt B28	-	13-VBB28	1	EA	DNMS	\$6.11	\$3.80	\$17.48
20.25	V-Belt (6A153G) B-32	-	13-VBB32	1	EA	DNMS	\$6.63	\$4.60	\$10.00
20.26	V-Belt A34	-	13-VBA34	1	EA	DNMS	\$5.19	\$4.40	\$8.00
20.27	V-Belt A42	-	13-VBA42	1	EA	DNMS	\$6.04	\$4.10	\$8.46
20.28	V-Belt B45	-	13-VBB45	1	EA	DNMS	\$8.96	\$6.24	\$12.00
20.29	V-Belt BX96 (6L292G)	-	13-VBBX96	1	EA	DNMS	\$20.36	\$28.02	\$27.00
20.3	V-Belt A29	-	13-VBA29	1	EA	DNMS	\$4.78	\$3.50	\$8.00
20.31	V-Belt A47	-	13-VBA47	1	EA	DNMS	\$6.37	\$4.78	\$9.47
20.32	V-Belt B50 ****5L530****	-	13-VBB50	1	EA	DNMS	\$9.68	\$7.45	\$15.00
20.33	V-Belt (6L267G) BX35	-	13-VBBX35	1	EA	DNMS	\$8.77	\$12.00	\$13.00
20.34	V-Belt BX50 (6L268G)	-	13-VBBX50	1	EA	DNMS	\$12.08	\$17.48	\$18.00
20.35	V-Belt A-57 (6A148)	-	13-VBA57	1	EA	DNMS	\$7.12	\$5.38	\$12.00
20.36	V-Belt B-44	-	13-VBB44	1	EA	DNMS	\$8.78	\$4.81	\$14.00
20.37	V-Belt B49 (1A097G)	-	13-VBB49	1	EA	DNMS	\$9.55	\$9.60	\$14.00
20.38	V-Belt BX38 (3X635G)	-	13-VBBX38	1	EA	DNMS	\$9.64	\$15.12	\$13.90
20.39	V-Belt BX81	-	13-VBBX81	1	EA	DNMS	\$17.07	\$25.60	\$24.00
20.4	V-Belt 4L220	-	13-VB4L220	1	EA	DNMS	\$4.33	\$3.80	\$9.00
20.41	V-Belt A25	-	13-VBA25	1	EA	DNMS	\$4.49	\$2.75	\$11.99
20.42	V-Belt A37	-	13-VBA37	1	EA	DNMS	\$5.52	\$4.22	\$9.00
20.43	V-Belt B-34 (6A154G)	-	13-VBB34	1	EA	DNMS	\$6.88	\$4.10	\$10.00
20.44	V-Belt BX45	-	13-VBBX45	1	EA	DNMS	\$11.18	\$16.20	\$17.00
20.45	V-Belt A62	-	13-VBA62	1	EA	DNMS	\$7.54	\$7.00	\$12.00
20.46	V-Belt (6A121G) AX42	-	13-VBAX42	1	EA	DNMS	\$7.53	\$4.50	\$12.50
20.47	V-Belt B36 (6A155G)	-	13-VBB36	1	EA	DNMS	\$7.23	\$4.00	\$12.02
20.48	V-Belt B70	-	13-VBB70	1	EA	DNMS	\$11.89	\$9.00	\$18.00
20.49	V-Belt 75	-	13-VBB75	1	EA	DNMS	\$12.63	no bid	\$18.70
20.5	V-Belt B95	-	13-VBB95	1	EA	DNMS	\$16.12	\$12.78	\$23.00
20.51	V-Belt BX28 (072053446029)	-	13-VBBX28	1	EA	DNMS	\$7.64	\$7.81	\$28.00
20.52	V-Belt BX36	-	13-VBBX36	1	EA	DNMS	\$9.22	\$3.98	\$13.97
20.53	V-Belt BX40	-	13-VBBX40	1	EA	DNMS	\$10.01	\$11.48	\$14.90
20.54	V-Belt BX46	-	13-VBBX46	1	EA	DNMS	\$11.39	\$6.82	\$17.00
20.55	V-Belt 5VX880	-	13-VBBX880	1	EA	DNMS	\$37.82	\$44.80	\$50.00
20.56	V-Belt 5VX780	-	13-VB5VX780	1	EA	DNMS	\$33.10	\$41.10	\$47.90
20.57	V-Belt A28	-	13-VBA28	1	EA	DNMS	\$4.70	\$4.80	\$8.00
20.58	V-Belt A36	-	13-VBA36	1	EA	DNMS	\$5.37	\$4.20	\$9.00
20.59	V-Belt A54	-	13-VBA54	1	EA	DNMS	\$6.91	\$6.90	\$11.00
20.6	V-Belt A90	-	13-VBA90	1	EA	DNMS	\$10.87	\$15.90	\$16.00
20.61	V-Belt AX36	-	13-VBAX36	1	EA	DNMS	\$6.70	\$4.18	\$10.00
20.62	V-Belt B52	-	13-VBB52	1	EA	DNMS	\$9.94	\$7.00	\$15.00
20.63	V-Belt B-73	-	13-VBB73	1	EA	DNMS	\$12.32	\$12.00	\$18.00
20.64	V-Belt B-76	-	13-VBB76	1	EA	DNMS	\$12.81	\$12.00	\$19.00
20.65	V-Belt BX39	-	13-VBBX39	1	EA	DNMS	\$9.83	\$8.00	\$19.99
20.66	V-Belt BX59	-	13-VBBX59	1	EA	DNMS	\$13.04	\$8.00	\$17.78
20.67	V-Belt BX68	-	13-VBBX68	1	EA	DNMS	\$14.46	\$23.90	\$19.00
20.68	V-Belt (3L320G) 3L200	-	13-VB3L200	1	EA	DNMS	\$8.65	\$5.74	\$7.99

RFP 2016-045

HVAC Equipment and Supplies

						~Airgas Refrigerants, Inc	Johnstone Supply - Laredo	*R & M Refrigeration Supply	USA RIMSA LLC
Line #	Description	Manufacturer	Manufacturer Item Number	QTY	UOM	Unit	Price	Price	Price
20.69	V-Belt 4L450	-	13-VB4L450	1	EA	DNMS	\$12.99	\$4.73	\$10.00
20.7	V-Belt 5VX680 (5VX680)	-	13-VB5VX680	1	EA	DNMS	\$28.73	\$41.05	\$11.87
20.71	V-Belt 5VX880	-	13-VB5VX880	1	EA	DNMS	\$37.82	\$45.87	\$18.97
20.72	V-Belt A-26	-	13-VBA26	1	EA	DNMS	\$4.57	\$4.64	\$8.00
20.73	V-Belt A52 (685744943563)	-	13-VBA52	1	EA	DNMS	\$6.74	\$5.18	\$11.99
20.74	V-Belt A58 (3X547P)	-	13-VBA58	1	EA	DNMS	\$7.23	\$5.58	\$12.99
20.75	V-Belt A69	-	13-VBA69	1	EA	DNMS	\$8.25	\$11.62	\$19.65
20.76	V-Belt AX38	-	13-VBAX38	1	EA	DNMS	\$7.01	\$4.37	\$12.90
20.77	V-Belt B 35 (00662441004063) P463-B35	-	13-VBB35	1	EA	DNMS	\$7.01	\$4.10	\$12.33
20.78	V-Belt B-37 (6L210G)	-	13-VBB37	1	EA	DNMS	\$7.51	\$4.20	\$18.96
20.79	V-Belt B42	-	13-VBB42	1	EA	DNMS	\$8.43	\$6.53	\$13.46
20.8	V-Belt B59	-	13-VBB59	1	EA	DNMS	\$10.46	\$8.20	\$15.99
20.81	V-Belt B61	-	13-VBB61	1	EA	DNMS	\$10.66	\$19.06	\$15.97
20.82	V-Belt B69	-	13-VBB69	1	EA	DNMS	\$11.73	\$7.44	\$17.99
20.83	V-Belt B80	-	13-VBB80	1	EA	DNMS	\$13.51	\$33.80	\$19.99
20.84	V-Belt BX32	-	13-VBBX32	1	EA	DNMS	\$8.27	\$5.26	\$13.47
20.85	V-Belt BX37	-	13-VBBX37	1	EA	DNMS	no bid	\$4.09	\$16.99
20.86	V-Belt BX52	-	13-VBBX52	1	EA	DNMS	\$12.39	\$7.20	\$21.98
20.87	V-Belt (3X611G) BX53	-	13-VBBX53	1	EA	DNMS	\$12.48	\$7.20	\$24.76
20.88	V-Belt BX63	-	13-VBBX63	1	EA	DNMS	\$13.67	\$9.35	\$20.99
20.89	V-Belt BX75	-	13-VBBX75	1	EA	DNMS	\$15.77	\$9.35	\$19.98
20.9	V-Belt BX79	-	13-VBBX79	1	EA	DNMS	\$16.63	\$9.35	\$22.50
20.91	V-Belt 3L220	-	13-VB3L220	1	EA	DNMS	\$8.65	\$5.74	\$9.95
20.92	V-Belt 4L370	-	13-VB4L370	1	EA	DNMS	\$10.99	\$5.36	\$10.59
20.93	V-Belt 4L490	-	13-VB4L490	1	EA	DNMS	\$13.49	\$5.36	\$12.98
20.94	V-Belt 4L580	-	13-VB4L580	1	EA	DNMS	\$14.99	\$5.24	\$13.00
20.95	V-Belt 5L840	-	13-VB5L840	1	EA	DNMS	\$28.49	\$28.89	\$14.46
20.96	V-Belt 5VX490	-	13-VB5VX490	1	EA	DNMS	\$21.08	\$29.64	\$12.98
20.97	V-Belt 5VX500	-	13-VB5VX500	1	EA	DNMS	\$21.51	\$34.99	\$12.99
20.98	V-Belt A68	-	13-VBA68	1	EA	DNMS	\$8.06	\$9.34	\$20.92
20.99	V-Belt AX26	-	13-VBAX26	1	EA	DNMS	\$5.69	\$4.64	\$9.00
20.1	V-Belt (6L233G) AX28	-	13-VBAX28	1	EA	DNMS	\$5.87	\$4.80	\$10.00
20.101	V-Belt 3XGWU6 (AX39)	-	13-VBAX39	1	EA	DNMS	\$7.14	\$5.82	\$14.97
20.102	V-Belt AX41	-	13-VBAX41	1	EA	DNMS	\$7.41	\$4.42	\$15.26
20.103	V-Belt B-30	-	13-VBB30	1	EA	DNMS	\$6.37	\$5.20	\$12.16
20.104	V-Belt B52	-	13-VBB51	1	EA	DNMS	\$9.94	\$7.20	\$15.00
20.105	V-Belt B53	-	13-VBB53	1	EA	DNMS	\$10.01	\$7.20	\$15.26
20.106	V-Belt B67 (6L281G)	-	13-VBB67	1	EA	DNMS	\$11.47	\$8.40	\$17.48
20.107	V-Belt VBX29	-	13-VBBX29	1	EA	DNMS	\$7.80	\$21.00	\$27.00
20.108	V-Belt BX42 (3X636G)	-	13-VBBX42	1	EA	DNMS	\$10.51	\$6.53	\$29.98
20.109	V-Belt BX67	-	13-VBBX67	1	EA	DNMS	\$14.32	\$21.05	\$34.97

RFP 2016-045

HVAC Equipment and Supplies

						~Airgas Refrigerants, Inc	Johnstone Supply - Laredo	*R & M Refrigeration Supply	USA RIMSA LLC
Line #	Description	Manufacturer	Manufacturer Item Number	QTY	UOM	Unit	Price	Price	Price
End of Subsection II									
21	Section II Freon (134A)	-		1	EA	DNMS	\$135.00	\$210.00***	\$134.76
22	Section II Sleeve Coupling Insert, 7JE Body style, 4.34" Outside Dia., 940 in -lb. Rated Torque, 5250 Max RPM	TB Woods or Equal	7J	1	EA	DNMS	\$28.87	\$38.00	\$37.99
23	Section II Sleeve Coupling Insert, 8JE Body Style, 5.06" Outside Dia., 1475 in. -lb Rated Torque, 4500 Max. RPM	TB Woods or Equal	8J	1	EA	DNMS	\$39.50	\$46.00	\$49.99
24	Section II Sleeve Coupling Insert, 9JE Body Style, 6.00" Outside Dia., 2340 in.-lb Rated Torque, 3750 Max RPM	TB Woods or Equal	9J	1	EA	DNMS	\$46.46	\$52.00	\$57.99
25	Section II Sleeve Coupling Insert, 10JE Body Style, 7.06" Outside Dia., 3735 in.-lb. Rated Torque, 3600 Max RP	TB Woods or Equal	10J	1	EA	DNMS	\$65.04	\$68.00	\$81.99
26	Section II Contactor 2Pole 40 amps 600v, coil 24vac	-	-	1	EA	DNMS	\$6.18	\$9.98	\$9.98
27	Section II Liquid Line Filter Drier 7/8, Solder type	Parker or Equal	417S	1	EA	DNMS	\$30.20	\$42.98	\$46.66
28	Section II Liquid Line Filter Drier 7/8 Solder Type	Parker or Equal	307S	1	EA	DNMS	\$39.36	\$35.50	\$46.44
29	Section II Site Glass/Liquid Indicator 1/2	Sporlan or Equal	14S	1	EA	DNMS	\$14.60	\$14.10	\$14.60
30	Section II Site Glass/Liquid Indicator 5/8	Sporlan or Equal	15S	1	EA	DNMS	\$15.11	\$14.10	\$17.90
31	Section II Site Glass/Liquid Indicator 3/8	Sporlan or Equal	13S	1	EA	DNMS	\$12.61	\$10.24	\$11.99
32	Section II Site Glass/Liquid Indicator 7/8	Sporlan or Equal	17S	1	EA	DNMS	\$22.30	\$29.10	\$36.81
33	Section II Transformer 75VA Primary. 120-208-240-460V Secondary 24V. Multivolt With Reset	-	-	1	EA	DNMS	\$19.90	\$17.10	\$26.25
34	Section II Duct Tape	-	-	1	EA	DNMS	\$0.01	\$6.20	\$9.95
35	Section II Electrical Tape	-	-	1	EA	DNMS	\$1.01	\$1.10	\$0.85
36	Section II Capacitor 5MFD 370VAC	Genteq or Equal	-	1	EA	DNMS	\$1.16	\$1.75	\$2.58
37	Section II Capacitor 5MFD 440VAC	Genteq or Equal	-	1	EA	DNMS	\$1.16	\$2.10	\$2.58
38	Section II Capacitor 50/5MFD 440VAC	Genteq or Equal	-	1	EA	DNMS	\$7.40	\$8.10	\$10.08
39	Section II Capacitor 40/5MFD 440VAC	Genteq or Equal	-	1	EA	DNMS	\$1.16	\$8.00	\$9.80
40	Section II Capacitor 50/7.5MFD 440VAC	Genteq or Equal	-	1	EA	DNMS	\$12.40	\$8.10	\$11.75
41	Section II Capacitor 45/5MFD 440VAC	Genteq or Equal	-	1	EA	DNMS	\$6.60	\$8.10	\$8.54
42	Section II Capacitor 7.5MFD 370VAC	Genteq or Equal	-	1	EA	DNMS	\$1.55	\$1.75	\$4.76
43	Section II Contactor 3 Pole 40/50 AMP, 240-600V Range, Coil 24VAC	Fasco or Equal	-	1	EA	DNMS	\$10.65	\$10.08	\$18.84
44	Section II Contactor 3 Pole 30/40 AMP, 240-600V range, Coil 24VAC	Fasco or Equal	-	1	EA	DNMS	\$10.45	\$15.21	\$18.84
45	Section II Contactor 2 Pole 40/50 AMP, 240-600V Range, Coil 24VAC	Fasco or Equal	-	1	EA	DNMS	\$6.20	\$6.25	\$9.98
46	Section II Contactor 2 Pole 30AMP, 240-600V Range, Coil 24VAC	Fasco or Equal	-	1	EA	DNMS	\$4.95	\$5.80	\$9.98
47	Section II C-3 Refrigeration Oil	Nu-Calgon or Equal	-	1	EA	DNMS	\$18.90	\$23.89	\$36.75
48	Section II Vacuum Pump Oil	Black Gold or Equal	-	1	EA	DNMS	\$4.00	\$18.85	\$19.25
49	Section II 1/2 HP 460 Volt 3-Phase condenser fan motor	Carrier or Equal	HC43VL460	1	EA	DNMS	\$147.00	\$144.06	\$161.15
50	Section II 1/2 HP 460 Volt 3-phase condenser fan motor	Carrier or Equal	HC44VL852	1	EA	DNMS	\$14.00	\$124.03	\$161.15
51	Section II Fan Blower Control	ICM Controls or Equal	225C	1	EA	DNMS	No Bid	\$27.72	\$89.08
52	Section II 1/4 HP 208/230V 1 Phase Cond, Fan Motor	Century or Equal	-	1	EA	DNMS	No Bid	\$47.30	\$56.99
53	Section II 1/3HP 208/230V 1Phase blower motor	Century or Equal	-	1	EA	DNMS	No Bid	\$71.00	\$62.22

RFP 2016-045

HVAC Equipment and Supplies

						~Airgas Refrigerants, Inc	Johnstone Supply - Laredo	*R & M Refrigeration Supply	USA RIMSA LLC
Line #	Description	Manufacturer	Manufacturer Item Number	QTY	UOM	Unit	Price	Price	Price
54	Section II 7 day programmable thermostat with keypad lock	Venstar or Equal	T3800	1	EA	DNMS	No Bid	\$24.00	\$115.99

*subject to change with price of silver. Price cap of \$85 set by AJ Robledo in an email sent 10/31/16.

**subject to change as it is a commodity item. Price cap of \$910 set by AJ Robledo in an email sent 10/31/16

***subject to change as it is a commodity item. Price cap of \$210 set by AJ Robledo in an email sent 10/31/2016

~DNMS: Does not meet specifications

Board Approval
Awarding of Bids/Proposals
December 14, 2016

RFP 2016-051 Gym Lighting Fixture Retrofit at various UISD Schools

Recommendation:

Requesting approval to purchase from the best bidder(s)/ offer(s) meeting specifications as follows:

<u>Recommended Vendor(s)</u>	<u>Est. Amount</u>
Quantum Electric Co.	\$468,375.00

Administration distributed two hundred forty two (242) proposals and advertised on November 5, 2016 and November 6, 2016. One (1) proposal was received on November 16, 2016 at 2:36pm at the UISD Service Center Purchasing Department.

Budget Information:

2016-2017 Energy and Environmental Management

Resource Personnel:

Enrique Rangel, Assistant Superintendent Facilities/Construction
Juan Davila, Director of Maintenance and Operations
Manuel Menchaca, Director of Energy and Environmental Services
Ignacio Alaniz Jr., Director of Construction Management
Karina Mendoza-Guerra, Purchasing Manager
Bo Martinez, Procurement Officer



UNITED INDEPENDENT SCHOOL DISTRICT

Manuel D. Menchaca
Director of Energy & Environmental Management

Memorandum

TO: Ms. Cordelia Flores Jackson, Director of Purchasing

FROM: Manuel D. Menchaca, Director of Energy & Environmental Management

DATE: 18 November 2016

SUBJECT: RFP 2016-051 Gym Lighting Fixture Retrofit at Various UISD Campuses

Mol
18 Nov 2016

The Facilities evaluation committee reviewed all proposals received for RFP-2016-051 *Gym Lighting Fixture Retrofit at Various UISD Campuses*. Based on their qualifications, best value offered to the District, and their ability to perform or provide the needed services and materials, we recommend that this project be awarded to **Quantum Electric Co.** in the amount of \$468,375.00 (includes alternates #1 thru #11).

The original proposal amount received from Quantum Electric Co. for the Gym Lighting Fixture Retrofit at Various UISD Campuses was in the amount of \$490,572.29 (includes \$231,218.88 for alternates #1 thru #11). A voluntary price reduction was submitted in the amount of \$468,375.00 (\$22,197.29 reduction), without modifying the project plans or specifications.

The Facilities evaluation committee was composed of the following Administrators:

1. Enrique Rangel, P.E., Assistant Superintendent Facilities / Construction
2. Juan A. Davila, Director of Maintenance and Operations
3. Ignacio R. Alaniz, Director of Construction
4. Manuel D. Menchaca, Director of Energy / Environmental Management

If you have any questions, please let me know.

RFP 2016-051

Gym Lighting Retrofit at various UISD Schools

Tabulation

UNITED ISD Schools															
					Cantu Electric Co., Inc.		Environmental Lighting Service		LED Electric (LED Electric & Lighting Contractors, LLC)		Quantum Electric Co.		Sylvania Lighting Solutions		
					Total Price	\$503,201.32	Total Price	\$429,162.32	Total Price	\$588,780.00	Total Price	\$490,572.29	Total Price	\$614,674.98	
Line #	Description	Mfgr	Mfno	QTY	UOM	Unit	Extended	Unit	Extended	Unit	Extended	Unit	Extended		
1	Alexander High School UIL Gym Unit Price for materials as per specifications.			50	EA	\$650.00	\$32,500.00	\$583.00	\$29,150.00	\$900.00	\$45,000.00	\$671.83	\$33,591.50	\$764.26	\$38,213.00
2	Alexander High School UIL Gym unit price for labor as per specifications.			50	EA	\$202.15	\$10,107.50	\$141.25	\$7,062.50	\$120.00	\$6,000.00	\$150.00	\$7,500.00	\$224.01	\$11,200.50
3	Alexander High School PE Gym unit price for materials as per specifications.			33	EA	\$600.00	\$19,800.00	\$550.00	\$18,150.00	\$900.00	\$29,700.00	\$632.67	\$20,878.11	\$721.68	\$23,815.44
4	Alexander High School PE Gym Unit Price for labor as per specifications.			33	EA	\$197.60	\$6,520.80	\$144.52	\$4,769.16	\$120.00	\$3,960.00	\$150.00	\$4,950.00	\$223.34	\$7,370.22
5	LBI High School UIL Gym Unit Price for materials as per specifications.			38	EA	\$751.98	\$28,575.24	\$618.47	\$23,501.86	\$900.00	\$34,200.00	\$827.17	\$31,432.46	\$932.66	\$35,441.08
6	LBI High School UIL Gym Unit price for labor as per specifications.			38	EA	\$225.39	\$8,564.82	\$140.93	\$5,355.34	\$120.00	\$4,560.00	\$150.00	\$5,700.00	\$226.65	\$8,612.70
7	LBI High School PE Gym unit cost for material as per specifications.			33	EA	\$600.00	\$19,800.00	\$550.00	\$18,163.86	\$900.00	\$29,700.00	\$632.67	\$20,878.11	\$721.68	\$23,815.44
8	LBI High School PE Gym unit price for labor as per specifications.			33	EA	\$197.60	\$6,520.80	\$144.52	\$4,769.16	\$120.00	\$3,960.00	\$150.00	\$4,950.00	\$223.34	\$7,370.22
9	United High School UIL Gym unit price for material as per specifications.			38	EA	\$879.91	\$33,436.58	\$834.83	\$31,723.54	\$900.00	\$34,200.00	\$967.90	\$36,780.20	\$1,086.08	\$41,271.04
10	United High School UIL Gym unit price for labor as per specifications.			38	EA	\$257.56	\$9,787.28	\$140.93	\$5,355.34	\$120.00	\$4,560.00	\$150.00	\$5,700.00	\$229.07	\$8,704.66
11	United High School PE Gym unit price for material as per specifications.			33	EA	\$600.00	\$19,800.00	\$567.72	\$18,734.76	\$900.00	\$29,700.00	\$653.51	\$21,565.83	\$744.68	\$24,574.44
12	United High School PE Gym unit price for labor as per specifications.			33	EA	\$201.39	\$6,645.87	\$144.52	\$4,769.16	\$120.00	\$3,960.00	\$150.00	\$4,950.00	\$223.70	\$7,382.10
13	United South High School UIL Gym unit price for material as per specifications.			50	EA	\$650.00	\$32,500.00	\$582.95	\$29,147.50	\$900.00	\$45,000.00	\$671.83	\$33,591.50	\$764.26	\$38,213.00
14	United South High School UIL Gym unit price for labor as per specifications.			50	EA	\$202.15	\$10,107.50	\$141.25	\$7,062.50	\$120.00	\$6,000.00	\$150.00	\$7,500.00	\$224.01	\$11,200.50
15	United South High School PE Gym unit price for labor as per specifications.			15	EA	\$1,038.58	\$15,578.70	\$147.25	\$2,208.75	\$900.00	\$13,500.00	\$1,142.38	\$17,135.70	\$232.06	\$3,480.90
16	United South High School PE Gym unit price for material as per specifications.			15	EA	\$299.37	\$4,490.55	\$983.87	\$14,758.05	\$120.00	\$1,800.00	\$150.00	\$2,250.00	\$1,276.31	\$19,144.65
17	Alternate: Clark Middle School PE Gym unit price for material as per specifications.			24	EA	\$600.00	\$14,400.00	\$548.69	\$13,168.56	\$900.00	\$21,600.00	\$630.58	\$15,133.92	\$719.39	\$17,265.36
18	Alternate: Clark Middle School PE Gym unit price for labor as per specifications.			24	EA	\$200.07	\$4,801.68	\$142.25	\$3,414.00	\$240.00	\$5,760.00	\$150.00	\$3,600.00	\$329.79	\$7,914.96
19	Alternate: Garcia Middle School PE Gym unit price for materials as per specifications.			22	EA	\$600.00	\$13,200.00	\$546.96	\$12,033.12	\$900.00	\$19,800.00	\$628.50	\$13,827.00	\$717.09	\$15,775.98
20	Alternate: Garcia Middle School PE Gym unit price for labor as per specifications.			22	EA	\$200.65	\$4,414.30	\$144.52	\$3,179.44	\$240.00	\$5,280.00	\$150.00	\$3,300.00	\$348.71	\$7,671.62
21	Alternate: Gonzales Middle School PE Gym Unit price for materials as per specifications.			16	EA	\$786.80	\$12,588.80	\$748.52	\$11,976.32	\$900.00	\$14,400.00	\$865.48	\$13,847.68	\$974.29	\$15,588.64
22	Alternate: Gonzales Middle School PE Gym unit price for labor as per specifications.			16	EA	\$247.98	\$3,967.68	\$145.38	\$2,326.08	\$240.00	\$3,840.00	\$150.00	\$2,400.00	\$438.06	\$7,008.96
23	Alternate: Lamar Bruni Vergara Middle School PE Gym unit price for materials as per specifications.			20	EA	\$650.00	\$13,000.00	\$585.48	\$11,709.60	\$900.00	\$18,000.00	\$674.89	\$13,497.80	\$766.52	\$15,330.40
24	Alternate: Lamar Bruni Vergara Middle School PE Gym unit price for labor as per specifications.			20	EA	\$210.20	\$4,204.00	\$147.25	\$2,945.00	\$240.00	\$4,800.00	\$150.00	\$3,000.00	\$372.24	\$7,444.80
25	Alternate: Los Osipos Middle School PE Gym unit price for material as per specifications.			22	EA	\$600.00	\$13,200.00	\$546.96	\$12,033.12	\$900.00	\$19,800.00	\$628.50	\$13,827.00	\$717.09	\$15,775.98
26	Alternate: Los Osipos Middle School PE Gym unit price for labor as per specifications.			22	EA	\$200.65	\$4,414.30	\$144.52	\$3,179.44	\$240.00	\$5,280.00	\$150.00	\$3,300.00	\$348.71	\$7,671.62
27	Alternate: Trautmann 6th Grade PE Gym unit price for materials as per specifications.			20	EA	\$650.00	\$13,000.00	\$577.24	\$11,544.80	\$900.00	\$18,000.00	\$664.96	\$13,299.20	\$755.67	\$15,113.40
28	Alternate: Trautmann 6th Grade PE Gym unit price for labor as per specifications.			20	EA	\$208.40	\$4,168.00	\$147.25	\$2,945.00	\$240.00	\$4,800.00	\$150.00	\$3,000.00	\$372.07	\$7,441.40
29	Alternate: Trautmann Middle School PE Gym unit price for materials as per specifications.			22	EA	\$600.00	\$13,200.00	\$546.96	\$12,033.12	\$900.00	\$19,800.00	\$628.50	\$13,827.00	\$717.09	\$15,775.98
30	Alternate: Trautmann Middle School PE Gym unit price for labor as per specifications.			22	EA	\$200.65	\$4,414.30	\$144.52	\$3,179.44	\$240.00	\$5,280.00	\$150.00	\$3,300.00	\$348.71	\$7,671.62
31	Alternate: United Middle School PE Gym unit price for materials as per specifications.			30	EA	\$650.00	\$19,500.00	\$581.26	\$17,437.80	\$900.00	\$27,000.00	\$661.65	\$19,849.50	\$753.38	\$22,601.40
32	Alternate: United Middle School PE Gym unit price for labor as per specifications.			30	EA	\$203.63	\$6,108.90	\$142.25	\$4,267.50	\$240.00	\$7,200.00	\$150.00	\$4,500.00	\$288.62	\$8,658.60
33	Alternate: United South Middle School PE Gym unit price for materials as per specifications.			20	EA	\$732.98	\$14,659.60	\$697.13	\$13,942.60	\$900.00	\$18,000.00	\$806.27	\$16,125.40	\$910.21	\$18,204.20
34	Alternate: United South Middle School PE Gym unit price for labor as per specifications.			20	EA	\$234.09	\$4,681.80	\$147.25	\$2,945.00	\$240.00	\$4,800.00	\$150.00	\$3,000.00	\$374.49	\$7,489.80
35	Alternate: United 9th Grade Main PE Gym Unit price for materials as per specifications.			39	EA	\$1,063.11	\$41,461.29	\$1,008.86	\$39,345.54	\$900.00	\$35,100.00	\$1,169.42	\$45,607.38	\$1,305.62	\$50,919.18
36	Alternate: United 9th Grade Main PE Gym unit price for labor as per specifications.			39	EA	\$294.03	\$11,467.17	\$145.20	\$5,662.80	\$240.00	\$9,360.00	\$150.00	\$5,850.00	\$258.81	\$10,093.59
37	Alternate: Washington Middle School PE Gym unit price for materials as per specifications.			22	EA	\$600.00	\$13,200.00	\$546.96	\$12,033.12	\$900.00	\$19,800.00	\$628.50	\$13,827.00	\$717.09	\$15,775.98
38	Alternate: Washington Middle School PE Gym unit price for labor as per specifications.			22	EA	\$200.63	\$4,413.86	\$144.52	\$3,179.44	\$240.00	\$5,280.00	\$150.00	\$3,300.00	\$348.71	\$7,671.62
Total Price						\$17,487.55	\$503,201.32	\$14,946.36	\$429,162.32	\$20,700.00	\$588,780.00	\$17,037.21	\$490,572.29	\$21,700.15	\$614,674.98

Board Approval
Awarding of Bids/Proposals
December 14, 2016

RFP 2016-050 Sand, Select Fill, Pea Gravel, and Caliche

Recommendation:

Requesting approval to purchase from the best bidder(s)/ offer(s) meeting specifications as follows:

Recommended Vendor(s)

Est. Amount

La Flecha Materials

See Attached Tabulation

Administration distributed seventy two (72) proposals and advertised on October 23, 2016 and October 30, 2016. No (0) proposal(s) were received at the UISD Service Center Purchasing Department.

Budget Information:

2016-2017 Maintenance and Operations Department

Resource Personnel:

Juan Davila, Director of Maintenance and Operations

Juan Leza, Facilities Manager

Miguel Cardenas, Facilities Officer

Cordelia Flores Jackson, Director of Purchasing

Bo Martinez, Procurement Officer



UNITED INDEPENDENT SCHOOL DISTRICT

Juan A. Davila
Director of Maintenance and Operations

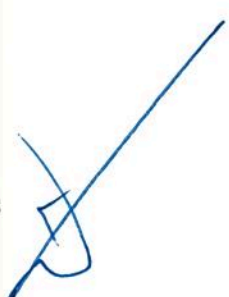
Memorandum

TO: Ms. Cordelia Flores Jackson, Director of Purchasing

Committee: Juan A. Davila, Director of Maintenance & Operations
Juan B. Leza, Facilities Manager
Miguel A. Cardenas, Officer

DATE: November 17, 2016

SUBJECT: RFP 2016-051 SAND, SELECT FILL, PEA GRAVEL AND CALICHE



After careful review of the tabulation information provided to me by your staff, for RFP 2016-051 SAND , SELECT FILL, PEA GRAVEL AND CALICHE, I recommend, for your consideration, based on, value to the district, ability to perform or provide the needed services and materials,

LA FLECHA MATERIALS

for the 2016-2017 Fiscal Year. Awarding of this bid does not constitute or guarantee that work or contracts will be given to the vendor/s mentioned above. This simply means that, if awarded, they may be called upon during the award period to provide services or materials to the district.

Please insure that this vendor has met all procurement and bid requirements and that all references have been checked. If any reference checks conflict with the district in any way please notify me to discuss these issues.

If you have any questions, please let me know.

Tabulation RFP 2016-051 Sand, Select Fill, Pea Gravel, & Caliche				
Line #	Description	QTY	UOM	La Flecha Materials (Flecha Materials, Inc.)
				Total Price
1	Playground Sand	1	CU. YD.	<u>\$40.00</u>
	Delivery Fee	1 load	< 20 CU.YD.	<u>\$20.00</u>
2	Pea Gravel	1	CU. YD.	<u>\$33.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
3	Fill Dirt	1	CU. YD.	<u>\$15.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
4	Top Soil	1	CU. YD.	<u>\$36.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
5	Red Top Soil	1	CU. YD.	<u>\$28.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
6	Caliche #12	1	CU. YD.	<u>\$18.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
7	River Silk Sand	1	CU. YD.	<u>\$15.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>
8	Sand and Gravel	1	CU. YD.	<u>\$23.00</u>
	Delivery Fee	1 load	< 20 CU. YD.	<u>\$20.00</u>

Board Approval
Awarding of Bids/Proposals
December 14, 2016

RFP 2016-047 Administration Services for IRC 125 Cafeteria Plan & IRC 403(b) Tax Shelter Annuities

Recommendation:

Requesting approval to purchase from the best bidder(s)/ offer(s) meeting specifications as follows:

Recommended Vendor(s)

Est. Amount

Section I Administration Services for IRC 125 Cafeteria Plan

National Plan Administrators

See Attached Tabulation

Section II Administration Services for IRC 403(b) Tax Shelter Annuities

The Omni Financial Group

See Attached Tabulation

Administration distributed eighty-nine (88) proposals and advertised on October 16, 2016 and October 23, 2016. One (1) proposal was received on October 31, 2016 at 8:32am at the UISD Service Center Purchasing Department.

Budget Information:

2016-2017 Risk Management Department

Resource Personnel:

Laida Benavides, Assistant Superintendent Business/Finance

Robert Chapa, Director of Risk Management

Alan Jackson, Jr., Claims Specialist

Ofelia Dominguez, Benefits Specialist

Karnia Mendoza Guera, Purchasing Manger

Bo Martinez, Procurement Officer



UNITED INDEPENDENT SCHOOL DISTRICT

Robert Chapa
Director of Risk Management

Date: November 17, 2016

To: Cordelia Flores-Jackson,
Director of Purchasing

From: Robert Chapa
Director of Risk Management

Re: RFP 2016-047 Administration Services for IRC 125 Cafeteria Plan

Mrs. Flores-Jackson;

The Committee consisting of Laida Benavides, Robert Chapa, Ofelia Dominguez, Alan Jackson, Bo Martinez, and Karina Mendoza-Guerra have evaluated the Administration Services for IRC 125 Cafeteria Plan RFP 2016-047. Based on the proposals' pricing, coverage, and value of service to the District, the Committee has elected to award this bid to National Plan Administrators.




UNITED INDEPENDENT SCHOOL DISTRICT

Robert Chapa
Director of Risk Management

Date: November 17, 2016

To: Cordelia Flores-Jackson,
Director of Purchasing

From: Robert Chapa
Director of Risk Management 

Re: RFP 2016-047 Administration Services for IRC 403(B) Tax Shelter Annuities

Mrs. Flores-Jackson;

The Committee consisting of Laida Benavides, Robert Chapa, Ofelia Dominguez, Alan Jackson, Bo Martinez, and Karina Mendoza-Guerra have evaluated the Administration Services for IRC 125 Cafeteria Plan RFP 2016-047. Based on the proposals' pricing, coverage, and value of service to the District, the Committee has elected to award this bid to **Omni Financial Group, INC. ("OMNI")**.

Per email dated November 15, 2016 at 9:09 am from Zack Keep, OMNI Compliance Manager to Bo Martinez UISD Procurement Officer the following is acknowledged:

"Yes. I am pleased to confirm that there will be no charges for OMNI's services whatsoever- even for those participants enrolled in a non-P3 provider. These participants may continue to invest and neither they nor the district will be assessed any fee whatsoever for doing so."

"That is correct- there would be no charge for a non p3 account under any circumstance, whether it is newly established or already extant. "

RFP 2016-047

Administration Services for IRC 125 Cafeteria Plan & IRC 403(b) Tax Shelter Annuities

Tabulation

		National Plan Administrators		Omni Financial Group
		Total Price		Total Price
IRC 125 Cafeteria Plan				
Line #	Description	QTY	UOM	Unit
	Please indicate the fee of the premium only:	1	EA	\$0.36 per participant per month
	Please indicate the fee for the Flexible Spending Account:	1	EA	\$3.65 per participant per month
	Please Indicate the fee for enrollment:	1	EA	A fee of \$10,000 billed annually
	Please indicate other fees:	1	EA	none
	Please indicate the rate guarantee:	1	EA	5 years
	Please provide the estimated total:	1	EA	\$38,278.29
	Please include any comments you would like to provide:	1	EA	The estimated total reflects the fees listed and billed to the District for the 2015 calendar year.
1	Total Price: IRC 125 Cafeteria Plan	1	EA	\$38,278.29
IRC 403(b) Tax Shelter Annuities				
Line #	Description	QTY	UOM	Unit
	Please indicate the fee for enrollment:	1	EA	None
	Please indicate the monthly service charge:	1	EA	\$1.50 Per Participant Per Month
	Services not associated with products:	1	EA	Yes
	Please indicate other fees:	1	EA	If requested by the Employer these additional fees may apply: A. Additional non-discretionary services of \$100 per hour. B. Education seminar: \$600 per day per instructor. C. Plan Document Customization or changes if requested by the Employer (only the Adoption Agreement may be modified): \$300 per hour. D. Custom programming and/or Reporting if requested by the Employer: \$225 per hour.
	Please indicate the rate guarantee:	1	EA	5 years
	Please indicate the total cost:	1	EA	\$12,564.00
	Please include any comments you would like to provide:	1	EA	The estimated total reflects the fees listed and billed to the District for the 2015 calendar year.
2	Total Price: IRC 125 403(b) Tax Shelter Annuities	1	EA	\$12,564.00

Board Approval
Awarding of Bids/Proposals
December 14, 2016

Renewal
RFP No. 078-2015 Fuel

Recommendation:

Requesting approval to purchase from the best bidder(s)/ offer(s) meeting specifications as follows:

<u>Vendor(s)</u>	<u>See Estimated Amount</u>
Arguindegui Oil Co. II, Ltd SC Fuels Sun Coast Resources, Inc.	See Tabulation

Administration advertised on October 25, 2015 and November 1, 2015. Twenty one (21) proposals were emailed through the eBID Portal. Four (4) proposals were received on November 5, 2015, at 3:00 p.m. at the USD Service Center Purchasing Department.

Budget Information:

2016-2017 Transportation

Resource Personnel:

Joe E. Aranda, Executive Director of Transportation
Daniel Trevino, Operations Administrator at North Compound Transportation
David Hernandez, Operations Administrator at South Compound Transportation
Eliana Arizola, Purchasing Clerk at Transportation
Cordelia Flores Jackson, Director of Purchasing
Karina Mendoza Guerra, Purchasing Manager
Elizabeth Conde, Procurement Officer
Jose Narvaez, Procurement Officer
David A. Morales, Procurement Officer



UNITED INDEPENDENT SCHOOL DISTRICT

Roberto J. Santos
Superintendent

To: Mrs. Cordelia Flores Jackson, Director of Purchasing

From: Mr. Joe Aranda, Executive Director of Transportation

Subject: Renewal for RFP 078-2015 Fuel

Date: November 15, 2016

The Department is recommending the renewal of the following vendors "Arguindegui Oil Co II, SC Fuels, and Sun Coast Resources Inc." for the compliance of Fuel (Diesel and Gasoline) distribution to the United ISD Transportation Department. The Department is recommending these vendors based on the specifications, bidding procedures, lowest responsible price quotes or best available percentage (%) discount, and their service record with the district.

United Independent School District

Fuel

RFP 078-2015

Revised 11.16.16

Vendors		Arguindegui Oil Co II, Ltd	SC Fuels	Sun Coast Resources, Inc.
City	Location of the company.	Laredo, TX	Orange, CA	Houston, TX
Compliance with Specifications	By checking the box you are agreeing to the specifications as per the attachment titled "Approved Specifications" Note: Please read each point thoroughly.	I have read the specifications and agree to all	I have read the specifications and agree to all	I have read the specifications and agree to all
Purchase	The district will purchase on an as needed daily basis.	Agree	Agree	Agree
Quotations	All quotations must be submitted with the specification form.	Agree	Agree	Agree
Bidder Requirement	It is the requirement of the bidder to acquaint themselves fully with conditions of the specifications. Failure or omission by any bidder to examine any form, instrument, or document shall in no way relieve him/her from any obligation of this bid invitation.	Agree	Agree	Agree
Award of Bid	The award of this daily supply contract will be based by item to the lowest responsible bidder that complies with all specifications and contract conditions.	Agree	Agree	Agree
Price	The rate for this contract will be determined by the bidders using the best available rack price for the specified day. Product should be delivered the same day price quotation is given. If for any reason fuel is not delivered the day price quotation is given, then price shall remain firm until shipment the next day. Failure by proposers to maintain submitted bid prices will be cause for the District to suspend renegeing bidder from submitting bids for up to 90 days, at the District's sole discretion. Continuous failures by a bidder (3 Three Times) to honor bid prices will be cause for the District to permanently remove bidder from the vendor's list for fuel purchases for 12 Months. Pricing should be all inclusive. Any Loading Fees, Environmental Fees, and any other fees should already be included in price per gallon. Invoices will be paid on gallons delivered to compound on price of awarded bid. Additional charges will be voided as pricing should be all inclusive. Please make sure to send both the quote and signature binding form where it specifies bidder is in understanding of request requiring signature for the contract. UISD reserves the right to reject any bid(s) that are left incomplete and/or not submitted on the approved form. The required forms have been noted.	Agree	Agree	Agree
Exempt	<input checked="" type="checkbox"/> United Independent School District is exempt from Federal and State taxes. Other factors used in evaluating bids will be: past performance of bidder, and ability to perform. Bids will be evaluated on the basis of strict adherence to the above mentioned.	Agree	Agree	Agree

United Independent School District

Fuel

RFP 078-2015

Revised 11.16.16

Vendors		Arguindegui Oil Co II, Ltd	SC Fuels	Sun Coast Resources, Inc.
Invoicing	<p>All invoices shall reference a purchase order number from the United Independent School District Purchasing Department.</p> <p>Mail all invoices to: United Independent School District</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Accounts Payable Department <input checked="" type="checkbox"/> 201 Lindenwood Rd. <input checked="" type="checkbox"/> Laredo, Texas 78045 	Agree	Agree	Agree
North Compound Tanks	<p>Location: 501 Eden Lane, Laredo, Texas 78045</p> <p>1 Above Ground Diesel Tank Capacity: 24,000 Gallons; requires pump to dispense fuel.</p> <p>1 Above Ground Unleaded Tank Capacity: 10,000 Gallons; requires pump to dispense fuel.</p>	Agree	Agree	Agree
South Compound Tanks	<p>Location: 5256 Cielito Lindo, Laredo, Texas 78046</p> <p>2 Above Ground Diesel Tanks Capacity: 10,000 Gallons each; requires pump to dispense fuel.</p> <p>1 Above Ground Unleaded Tank Capacity: 6,000 Gallons; requires pump to dispense fuel.</p>	Agree	Agree	Agree
East Compound Tanks	<p>Location: 6903 State HWY 359, Laredo, TX 78043</p> <p>2 Above Ground Diesel Tanks Capacity: 12,000 Gallons each; requires pump to dispense fuel.</p> <p>1 Above Ground Unleaded Tank Capacity: 10,000 Gallons; requires pump to dispense fuel.</p>	Agree	Agree	Agree
Additional Requirements	<p>Quotations must be submitted by fax or email with proper documentation no later than specified time.</p>	Agree	Agree	Agree
Pricing	<p>Submit pricing as required and specified by the General Conditions included in the proposal. Your bid or proposal is not finalized or awarded by United Independent School District unless and until a written purchase order and/or other necessary contractual documents have been issued and signed by an authorized representative of the United Independent School District.</p>	Agree	Agree	Agree