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April 9, 2021

Via E-Mail

Dan Frazier, Superintendent
Belmond-Klemme Community School District
411 – 10th Avenue, N.E.
Belmond, IA 50421

Re: Belmond-Klemme Community School District
School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2021

Dear Dan:

In these Proceedings, the Board reviews the proposals and the recommendation of the Superintendent of Schools, Secretary of the Board, and Placement Agent, and directs the sale of the Bonds. Please note that there are blanks in this document that need to be completed once the purchaser and the final sizing/structure are determined. The final Debt Service Schedule included with Piper's final numbers will also need to be attached to the Resolution. If time permits, we will update this Resolution and send it to you in final form for the meeting. If not, we will walk you through the process of filling in the blanks if you need assistance.

Once all information has been completed, the Board President and Board Secretary must sign where indicated, including the Certificate at the end of the Proceedings. **Please print out and return two executed copies to our office.**

Please call if you have any questions.

Sincerely,

AHLERS & COONEY, P.C.

By ***Jim Wainwright***

James R. Wainwright

JRW:jp

Enclosures

cc: Theresa Greenfield
Matt Gillaspie

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