

Terrell Independent School District

Executive Summary Report

Date	District Guiding Pillar	Agenda Item #
September 21, 2020	Expect transparency and decisions that support long- term financial stability for high	

Agenda Item: Consider Resolution Approving Independent Sources of Training Relating to Investment Responsibilities

Summary:

In accordance with Board Policy CDA (LEGAL) Other Revenue: Investments, all District investment officers must complete initial and on-going investment training requirements from Board approved investment training providers.

The independent sources of instruction relating to investment responsibilities were reviewed by staff and are being recommended for approval as presented in the attached resolution.

Attachments:

Resolution Approving Independent Sources of Training Relating to Investment Responsibilities

Administrative Recommendation:

It is the recommendation of the Superintendent that the Board of Trustees executes the resolution approving independent sources of training relating to investment responsibilities.

Budget/Funding

N/A