

Keller Independent School District

Bond Refinancing Analysis

PRELIMINARY SAVINGS SCHEDULE - 2/4/05 Rates

FYE 31-Aug	Refunded Bond Payments	Refunding Bond Payments	SAVINGS BREAKDOWN		
			GROSS SAVINGS	State Share	Local Share
2005	\$ 1,867,479	\$ 1,867,479	\$ -	\$ -	\$ -
2006	5,382,236	5,126,950	255,286	59,618	195,668
2007	5,382,236	5,122,600	259,636	58,377	201,259
2008	5,382,236	5,126,150	256,086	50,134	205,952
2009	5,382,236	5,122,175	260,061	43,763	216,298
2010	6,047,236	5,788,975	258,261	40,934	217,327
2011	5,893,986	5,634,475	259,511	35,195	224,316
2012	5,721,191	5,465,750	255,441	26,380	229,061
2013	10,435,391	10,176,000	259,391	22,958	236,433
2014	13,108,398	12,851,000	257,398	17,450	239,947
2015	12,624,085	12,366,000	258,085	10,421	247,664
2016	9,168,491	8,908,250	260,241	3,163	257,079
2017	9,166,073	8,908,000	258,073	3,136	254,936
2018	8,749,395	8,490,000	259,395	3,152	256,243
2019	3,368,895	3,109,500	259,395	3,152	256,243
2020	3,368,895	3,110,000	258,895	3,146	255,749
2021	5,578,895	5,320,250	258,645	3,143	255,502
2022	11,272,870	11,014,750	258,120	3,137	254,983
2023	11,273,293	11,013,750	259,543	3,154	256,388
2024	4,967,606	4,712,500	255,106	3,100	252,006
2025	4,982,856	4,725,000	257,856	3,134	254,723
2026	8,524,775	8,265,250	259,525	3,154	256,371
2027	8,529,188	8,271,500	257,688	3,132	254,556
2028	8,527,038	8,271,250	255,788	3,108	252,679
2029	8,527,463	8,269,000	258,463	588	257,875
2030	8,534,025	8,274,000	260,025	591	259,434
	\$ 191,766,468	\$ 185,310,554	\$ 6,455,914	\$ 407,222	\$ 6,048,692

BONDS TO BE REFUNDED			
Issue	Principal Refunded	Maturities Refunded	Call Date
Series 1996A	\$ 11,680,000	2023-2024	8/15/2006
Series 1997A	\$ 3,450,000	2010-2017	2/15/2008
Series 1998	\$ 9,955,000	2013-2015	8/15/2008
Series 2000	\$ 48,525,000	2022-2030	8/15/2010
Series 2001	\$ 24,725,000	2013-2018	8/15/2011

