



## LAKE BLUFF SCHOOL DISTRICT 65

**TO:** Board of Education  
Dr. Lisa Leali, Superintendent

**FROM:** Jay Kahn, Chief School Business Official

**DATE:** November 18, 2025

**RE:** FY 25 Annual Statement of Affairs

### **Recommendation**

This is for information only. No Board action is required.

### **Background**

The School Code requires school districts to complete an Annual Statement of Affairs (ASA) each year. The report has been streamlined this year to reduce redundant data reporting.

The ASA must be retained in the administrative office for public review, be published in the local newspaper, and be submitted to ISBE electronically prior to December 1<sup>st</sup>, annually. ISBE will publish the ASA on the ISBE website by January 15 of the following year.

In addition, school boards must list on the districts website all contracts exceeding \$25,000 and any contract that the school board enters into with an exclusive bargaining representative.

### **Current Situation**

The 2024-25 Annual Statement of Affairs is attached for your review. It will be published in the Lake County News-Sun, submitted to ISBE and posted on our website prior to December 1, 2025.

### **Alignment with the School Code**

Publishing the Annual Statement of Affairs is required by Section 10-17 of the School Code (105 ILCS 5/10-17) and publishing contracts exceeding \$25,000 conforms to sub-section (c) of Section 10-20.44 of the School Code (105 ILCS 5/10-20.44).

	A	B	C	D	E	F	G	H	I	J												
1																						
2	<b>ILLINOIS STATE BOARD OF EDUCATION</b>																					
3	School Business Services																					
4	217-785-8779																					
5																						
6	<b>ANNUAL STATEMENT OF AFFAIRS</b>																					
7	<b>FISCAL YEAR ENDING</b>																					
8	June 30, <u>2025</u>																					
9																						
10	SCHOOL DISTRICT/JOINT AGREEMENT NAME: <u>Lake Bluff ESD 65</u>							<b>DISTRICT TYPE</b>														
11	RCDT NUMBER: <u>34-049-0650-02</u>							Elementary		<input checked="" type="checkbox"/>												
12	ADDRESS: <u>121 E. Sheridan Pl., Lake Bluff, IL 60044</u>							High School		<input type="checkbox"/>												
13	COUNTY: <u>Lake</u>							Unit		<input type="checkbox"/>												
14	NAME OF NEWSPAPER WHERE PUBLISHED: <u>Lake County New Sun</u>							Joint Agreement		<input type="checkbox"/>												
15																						
16	<b>ASSURANCE</b>																					
17	The Annual Statement of Affairs has been posted on the district's website and published in accordance with Section 10-17 of the School Code no later than December 1. (Put "X" in blue box if yes.)																					
18																						
19																						
20																						
21	<table border="1"><tr><td>SIZE OF DISTRICT IN SQUARE MILES</td><td>5</td></tr><tr><td>NUMBER OF ATTENDANCE CENTERS</td><td>2</td></tr></table>										SIZE OF DISTRICT IN SQUARE MILES	5	NUMBER OF ATTENDANCE CENTERS	2								
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24	<table border="1"><tr><td colspan="2">NUMBER OF CERTIFICATED EMPLOYEES</td></tr><tr><td>FULL-TIME</td><td>103</td></tr><tr><td>PART-TIME</td><td>22</td></tr><tr><td colspan="2">NUMBER OF NON-CERTIFICATED EMPLOYEES</td></tr><tr><td>FULL-TIME</td><td>40</td></tr><tr><td>PART-TIME</td><td>55</td></tr></table>										NUMBER OF CERTIFICATED EMPLOYEES		FULL-TIME	103	PART-TIME	22	NUMBER OF NON-CERTIFICATED EMPLOYEES		FULL-TIME	40	PART-TIME	55
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39	The ASA must be posted on the school district's website and published in a newspaper of general circulation no later than December 1, 2025. Refer to Section 10-17 and Section 10-20.44 of the School Code.																					
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44	<a href="#">Annual Statement of Affairs Instructions</a>																					
45																						
46																						
47	Form 50-37 08/25																					

<b>TAX RATE BY FUND (IN %)</b>	
EDUCATIONAL	1.965463
OPERATIONS & MAINTENANCE	0.242116
BOND & INTEREST	0.287237
TRANSPORTATION	0.123142
MUNICIPAL RETIREMENT	0.028418
SOCIAL SECURITY	0.038522
WORKING CASH	0.002526
FIRE PREVENTION & SAFETY	
TORT IMMUNITY	
CAPITAL PROJECTS	
SPECIAL EDUCATION	
LEASING	
OTHER	0.018500
OTHER	


Data previously included in the Annual Statement of Affairs can be found at:

Payments to certified personnel	Posted on district website per 105 ILCS 5/10-20.47
Student Counts	Included in district's report card <a href="#">Illinois Report Card</a>
Financial Data	Included in district's Annual Financial Report posted on ISBE's Cerberus Server <a href="#">How to access Cerberus Server</a>

	A	B	C	D	E	F	G
1	<b>SALARY SCHEDULE OF GROSS PAYMENTS FOR NON-CERTIFICATED PERSONNEL</b>						
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3							
4		Salary Range: Less Than \$39,999	Salary Range: \$40,000 - \$54,999	Salary Range: \$55,000 - \$74,999	Salary Range: \$75,000 and Over		
5		M Alvarez, S Arens, N Ark, C	E Castro	K Bethke-Sullivan, J	A Garcia, K Kolcz, A Kotnik, K		
6		Bagdade, D Balmelli, E Barrientos, L		Dennhardt, A Fuentes, H	Quinlan, A Rawhoof		
7		Benitez, W Blackmer, K Blocker, L		Martinez, O Murillo Tejada, T			
8		Brugioni, C Cuarto, M Dobosh, E		Robards, K Stabenow-Leong, A			
9		Donahue, R Driver, A Ellis, I		Thomas, E Torres Ortiz, R			
10		Espinoza, M Ferretti, E Fink, K		Wiswald, S Wold			
11		Fitzgerald, B Fox, S Gentle, M					
12		Graham, G Hendrick, A Hernandez, L					
13		Hirsh, A Johnson, Y Kareem, S Koch,					
14		E Lane, S Lara Sanchez, J Leibfried,					
15		J Lopez, E Machnicki, I Margerum, N					
16		Margerum, S McDowell, H McEnroe,					
17		R McLaughlin, K Mickiewicz, D					
18		Micksch, B Montalbano, S Moy, C					
19		Neal, O Ohman, J Parrent, K Pavlik, D					
20		Petykowski, G Pomeroy, L Pound, W					
21		Pye, M Rajan, D Ramirez, R Rashid, P					
22		Regan, C Rice, M Rodriguez Garcia,					
23		G Salgado Mata, M Scanlan Hogan, N					
24		Schlichting, J Slover, K Stackhouse, L					
25		Stiltz, S Swaine, A Thangaswami, S					
26		Tupper, D Valente, M Wadhwa, W					
27		Wein, S Wenning, M White, G					
28		Winkler, M Worthen, D Yamauchi, D					
29		Yandell					
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1		<b>PAYMENTS TO PERSON, FIRM, OR CORPORATION OVER \$2,500 EXCLUDING WAGES AND SALARIES</b>					
2		<i>This listing must include expenditures from any revolving fund maintained by the school district.</i>					
3							
4		Person, Firm, or Corporation			Person, Firm, or Corporation		
5		Accident Fund 31557.00; Accurate Biometrics 3527.75; Air Cleaning Specialists, Inc.			Lake Forest Book Store 5631.92; Lakeland Larsen Elevator Co. 7617.00; Learning		
6		5176.85; Allerton Hill Communications 59867.50; All-Ways Transportation Services			Ally, Inc 2599.00; Learning Without Tears 6941.72; Lexia Learning Systems, Inc		
7		Inc. 28906.00; Amalgamated Bank of Chicago 2200656.96; AMAZON 79226.89;			4400.00; Libertyville School District 70 83638.92; Liminex, Inc, GoGuardian		
8		Apple Computer 17617.00; Apple Financial Services 60265.63; Apptegy Inc 7461.00;			9996.00; Lunch Solutions/Robin Elliott-Bear 34888.75; Marcia Brenner Associates,		
9		Assured Healthcare Staffing LLC 3168.27; AT&T Mobility 11570.31; Atomic			LLC 2856.00; Master Truck & Trailer, LLC 9391.96; Math Learning Center		
10		Mechanical Services, Inc 7730.50; Baker Tilly Virchow Krause LLP 46600.00; BMO			23340.96; Midwest Mechanical Group LLC 568247.48; Mosyle Corporation		
11		Corporate Mastercard 333437.49; Bob Ridings Ford 51403.00; BrainPOP LLC			7875.00; National Center for Education Research & Tech, NCERT 7900.00; NCS		
12		7356.94; Bratski's 10728.09; Brex Solutions LLC 135306.50; Brooks, Martin 26321.07;			Pearson, Inc 6725.54; Net56, Inc 80257.08; Newsela Inc 5520.00; NIHIP		
13		BulkBookstore 4139.94; Canon Financial Services 34380.00; Carolina Biological			2324889.32; North Shore Printers, Inc. 14726.91; Northwest Suburban Special		
14		Supply 5497.36; Case Lots Inc 11486.20; CDW Government Inc. 22720.12; Cengage			Education Organ. 21684.51; NWEA 9380.00; Olorin Advisors LLC 26039.26;		
15		Learning 8316.00; Center for Respect Inc., The 8000.00; Childhood Victories, Inc			Olson Transportation Inc. 815487.15; One Stone Apparel 3538.00; Pace Systems		
16		4597.00; Child's Voice 41424.74; Cisco Systems Inc 18166.74; Citicare Services LLC			Inc 326734.28; Partition Pros Inc 8806.00; Performance Foodservice-Chicago		
17		4569.60; City of Lake Forest, The 5000.00; CLIC 104093.00; Constellation			32779.68; Pioneer Valley Books 2808.88; PLS 3rd Learning, Performance Lea		
18		NewEnergy Electric, Inc 147771.79; Constellation NewEnergy Gas 45333.49;			3631.72; PowerSchool Group LLC 31203.36; Procom Enterprises LTD 8332.85;		
19		Curriculum Associates LLC 7000.00; Deere & Co. AG & Turf CBD & Govt Sales			Pucks Lake Bluff 3065.48; PushCoin, Inc 4123.47; Quinlan, Kevin 3600.00; R B		
20		3772.00; Discovery Education 9350.00; DONATI'S PIZZA 89786.53; ECRA Group			Construction, Inc. 10500.00; Red Rover Technologies LLC 3529.44; Regan		
21		Inc. 38457.00; Education Framework Inc 2547.00; Educational Environments			Heating, Inc 3847.00; Reliance Standard 17980.01; RJB Properties 96856.15;		
22		20566.76; Educational Products Inc 5600.96; Eduplanet21, LLC 3525.00; EDWARDS			ROCKFORD PARK DISTRICT 4984.00; Rogers Nursery, Inc. 17050.00; Safeway		
23		YMCA CAMP & RETREAT 7830.00; EFTPS 1806911.54; Elite Sportswear LP			Transportation Services Corp 17927.33; School Specialty Inc. 2786.08; Schroeder		
24		4180.28; Embrace Education 5988.65; Engler Callaway Baasten & Sraga, LLC			Asphalt Services Inc 58489.95; Schuring & Schuring Inc 7067.94; Seesaw		
25		17021.00; Ernie Peterson Plumbing, Inc. 10220.00; ERS Replacement Services			Learning, Inc. 4129.13; Sentinel Technologies Inc 53680.44; Sherwin Williams Co		
26		4179.72; ExploreLearning 3295.00; Family Action Network 3116.00; Follett Content			2777.64; Skyward 18606.00; Staples Business Advantage 11425.09; Superior		
27		Solutions LLC 7375.14; Follett School Solutions Inc. 4103.74; Forefront Math			Vision Services, Inc 11600.41; T. R. S. 1057890.13; Teachers Curriculum Institute		
28		4600.00; Frontline Technologies Group LLC 13386.92; Fuentes, Andrea 3600.00;			LLC / TCI 4098.00; Team Select Home Care 20794.35; Tech Systems Inc		
29		Gaggle.Net, Inc 4370.00; Gary Gand Music, Inc 5979.86; Global Water Technology,			6624.53; Terminix Anderson Pest 2699.52; This Fund 171889.62; Thomson		
30		Inc 3525.23; Gopher 3298.58; Grainger 3690.11; Grant, Elaina 2700.00; GSF USA Inc			Reuters - West / West Publishing Corporation 6330.00; Tools for Schools Limited		
31		269298.63; Harcourt Outlines Inc 4175.53; HD Supply / Home Depot Pro 19102.16;			2730.00; Top Line Transportation Co 5239.00; Trane U.S. Inc. 20585.56;		
32		HEMISPHERE EDUCATIONAL TRAVEL 14506.50; Hodges, Loizzi, Eisenhammer			TrueNorth Educational Cooperative 804 724421.43; TruGreen 6495.00; TSA		
33		6612.28; Houghton Mifflin Harcourt 3444.60; Humanex Ventures Union Bank & Trust			CONSULTING GROUP 670605.10; ULINE 3887.80; United Dispatch 3459.20;		
34		15500.00; I. M. R. F. 286945.76; IASA 4959.00; IASB 25631.00; Illinois Department of			Veterans Floors Inc 2810.00; Vicco Group Inc 2690.31; Village of Lake Bluff		
35		Employment Security 10556.00; Illinois Dept. of Revenue 521637.67; Inspira Financial			32856.57; Virtru 4387.60; Warehouse Direct, Inc 5313.99; Wenger Corporation		
36		4104.85; ISCorp 3000.00; ITR Systems 8196.00; IXL Learning 6300.00; Kids Read			2643.85; WeVideo, Inc 4020.01; WEX Bank 4294.17; Wight & Company		
37		Now 4083.75; Klein, Thorpe, and Jenkins, Ltd 4538.66; Krause Electrical Contractors,			19203.60; William H. Sadlier Inc 8926.39; Writing Revolution Inc., The 6237.00;		
38		Inc. 2770.00; Kriha Boucek LLC 33763.50; Lake Bluff Park District 8101.00; LAKE			Written Word Learning Center, The 10750.00; Zulic, Jennifer 2795.00;		
39		BLUFF PTO 14960.00; Lake Bluff Teachers Council 76654.60; Lake County Health					
40		Depart 4342.00; Lake County Regional Office Of Education 6273.00;					
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	A	B	C	D	E	F	G
1		<b>PAYMENTS TO PERSON, FIRM, OR CORPORATION OF \$1,000 TO \$2,500 EXCLUDING WAGES AND SALARIES</b>					
2		<i>This listing must include expenditures from any revolving fund maintained by the school district.</i>					
3							
4		Person, Firm, or Corporation					
5		A2 Literacy Consulting and Tutoring LLC 2000.00; Ace Hardware Account#349400 1378.61; AHW LLC					
6		1223.17; Alliance for Excellence 2450.00; Anderko, Eric 1856.00; AssuredPartners of Illinois, T.A.					
7		Cummings 1340.00; Avant Assessment, LLC 2106.50; AVEEOM, Inc 1500.00; Batteries Plus LLC					
8		1767.77; Blick Art Materials 2469.35; Brown, Mara-Jayde 1555.20; Candor Health Education 1089.00;					
9		Capstone 1999.00; Communications Audit Services, LLC 1037.02; ComPsych Corp. 2219.04; CrisisGo,					
10		Inc. 1430.00; Demco 1468.57; Duffer's Pub 1423.50; Easy Archive Inc 1750.00; ED-RED 1850.00;					
11		Everway, N2Y LLC 1999.89; FaciliServ, Inc, BR Bleachers 1543.00; Gegg, Kate 1500.00; GiveThx Inc					
12		1600.00; Goober Prints LLC 1908.00; Heartland Alliance Health CCIS 1863.82; Herff Jones LLC 1011.59;					
13		Illinois Department of Transportation 1543.68; Illinois State University Conference Services 1170.00; Inner					
14		Security Systems, Inc. 1102.80; J W Pepper & Son Inc 1759.49; Kauss James 1565.00; Lake Bluff Public					
15		Library 1000.00; Lake Forest Lake Bluff Chamber of Commerce 1185.00; Lake Forest Open Lands					
16		Association 1848.25; LAX Shop, The 1487.86; Learning A-Z 1573.00; Longitud315 2450.00; Medical					
17		Resources / EOI inc 2150.50; Metadot 2181.89; Montalbano, Brett 2229.00; National Investigations, Inc.					
18		1557.50; National Lift Truck 2313.59; North Shore Water Reclamation District 2005.86; North-West					
19		Drapery Service Inc 1260.00; PMA Financial Network Inc 1000.00; Quinlan and Fabish Music 2060.92;					
20		Renzi & Associates, Inc. 2500.00; Schlichting, Nicholas 1655.52; School Mate 2328.20; Singlewire					
21		Software, LLC 1818.75; Solution Tree 1490.00; Sport Court Midwest Inc 1000.00; SWANK Movie					
22		Licensing USA 1609.00; Tacos El Norte of Lake Bluff LLC 2235.00; Teaching Strategies LLC 1850.00;					
23		TES Global Limited 1195.20; Texthelp, Inc. 1309.77; Thread House Custom Apparel 2441.99; Town					
24		Square Publications LLC 1195.00; Twin Supplies, LTD 2345.60; VIPOE Inc/Villa Park Office Equipment					
25		1684.00; Worthen, Riley 1266.66					
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	A	B	C	D
1	<b>REPORT ON CONTRACTS EXCEEDING \$25,000 AWARDED DURING FY2025</b>			
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3	In conformity with sub-section (c) of Section 10-20.44 of the School Code [105 ILCS 5/10-20.44], the following information is required to be submitted in conjunction with publication of the Annual Statement of Affairs [105 ILCS 5/10-17].			
4				
5				
6	<b>INSTRUCTIONS: Double click attached document "Contracts Exceeding \$25,000 Guidance" (pdf) below for additional guidance and definitions.</b>			
7	<div style="text-align: center;">   Contract Guidance </div>			
8	<b>The schedule below (Items 1-4) must be completed for contracts exceeding \$25,000.</b>			
9	<i>If school district/joint agreement does not have any contracts exceeding \$25,000, please add zeros (0) to cells "D24"-"D29".</i>			
10				
11	ITEM 1. – Count only contracts where the consideration exceeds \$25,000 over the life of the contract and that were awarded during FY2025			
12	and record the number below in the space provided. Do not include: (1) multi-year contracts awarded prior to FY2025 ; (2) collective			
13	bargaining agreements with district employee groups; and (3) personal services contracts with individual district employees.			
14				
15	ITEM 2. – Aggregate the value of consideration of all contracts included in Item 1 and record the dollar amount below in the space provided.			
16				
17	ITEM 3. – Count only contracts where the consideration exceeds \$25,000 over the life of the contract that were awarded during FY2025			
18	to minority, female, disabled or local contractors and record the number below in the space provided. Do not include: (1) multi-year			
19	contracts awarded prior to FY2025 ; (2) collective bargaining agreements with district employee groups; and (3) personal services contracts			
20	with individual district employees.			
21				
22	ITEM 4. – Aggregate the value of consideration of all contracts included in item 3 and record the dollar amount below in the space provided.			
23				
24	1. Total number of all contracts awarded by the school district:			16
25	2. Total value of all contracts awarded:			\$2,944,547.00
26	3. Total number of contracts awarded to minority owned businesses, female owned businesses, businesses owned by persons with disabilities, and locally owned businesses:			
27	<b>*If there are no contracts of this nature, please enter "0" in box to the right.</b>			3
28	4. Total value of contracts awarded to minority owned businesses, female owned businesses, businesses owned by person with disabilities, and locally owned businesses:			
29	<b>*If there are no contracts of this nature, please enter "0" in box to the right.</b>			\$1,326,249.00