

Addition of Authorized Representative

October 24, 2017

SUMMARY:

This item requests approval of the Authorized Representative Add Form for the First Public – Lone Star Investment Pool.

BOARD GOAL:

VI. Growth & Change... In pursuit of excellence, the district will:

- a. Review and adjust policies and procedures effectively to address the challenges of rapid growth and changing demographic characteristics while maintaining and enhancing our strong sense of community

PREVIOUS BOARD ACTION:

The last addition of an authorized representative for the Lone Star Investment Pool was approved on July 26, 2016.

BACKGROUND INFORMATION:

Previous authorization included the following:

- Dr. Jamie Wilson, Superintendent
- Debbie Monschke, Assistant Superintendent Administrative Services
- Julie Simpson, Director of Finance
- Kaylee Carlock, General Ledger Accountant

SIGNIFICANT ISSUES:

Due to recent changes in staff, we are requesting the additional authorization of Elizabeth Cuadrado for view only access. We are deleting Kaylee Carlock. (This is not included on the form. This process may be completed by a current representative.)

FISCAL IMPLICATIONS:

None

BENEFIT OF ACTION:

Approval will provide access for cash management of the Denton ISD funds.

PROCEDURAL AND REPORTING IMPLICATIONS:

None

ALTERNATIVES:

No alternative actions are proposed.

SUPERINTENDENT'S RECOMMENDATION:

Approve the Authorized Representative Add Form to add Elizabeth Cuadrado.

STAFF PERSONS RESPONSIBLE:

Debbie Monschke, Assistant Superintendent Administrative Services
Julie Simpson, Director of Finance

ATTACHMENT:

Authorized Representative Add Form

APPROVAL:

Signature of Staff Member Proposing Recommendation: _____

Signature of Divisional Assistant Superintendent: _____

Signature of Superintendent: _____