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TO: Dr. Carol Kelley, Superintendent of Schools

Board of Education

FROM: Dr. Alicia Evans, Assistant Superintendent of Finance and Operations

SUBJECT: Chapman and Cutler Engagement Letter

DATE: January 10, 2017

Chapman and Cutler will act as bond counsel for the purpose of preparing a form of Election Resolution for the submission to the voters of the District of the question of increasing the District's limiting rate at the April 4, 2017 consolidated election. The work has already begun as Chapman and Cutler has been working with William Blair and Company to provide the Board with information pertinent to ballot questions, tax calculations and other information.

Please note that this engagement is specific to the limiting rate work. Essentially, Chapman and Cutler will not engage the Board for the building bond work until the question is approved by the voters in April 2017.

The letter is attached for your review.

Action is expected January 24, 2017.