



DUNCANVILLE ISD

Writing success stories, one student at a time.

Regular Board Meeting

July 15, 2024

AGENDA SECTION: Consent Agenda

SUBJECT: Consider Approval of Annual Review of Investment Policy and Strategies.

BOARD POLICY: CDA(Local)

STRATEGIC GOAL(S): Focus on Financial Stewardship

FISCAL NOTE: N/A

PREPARED/PRESENTED BY: Todd Garrison, Chief Financial Officer

Background Information

The Board of Trustees is required to review the District’s investment policy and investment strategies not less than annually. The Board is also required record any changes made to either the investment policy or investment strategies. No changes are suggested at this time. Included at the tab is the Local Investment Policy and Strategies

Recommendation

The Administration recommends approval of the District's Investment Policy, as submitted by Todd Garrison, Chief Financial Officer, and as recommended by Dr. T. Lamar Goree, Superintendent of Schools.

Communication Deployment

- Board Meeting Minutes
- District Website

Suggested Motion

The Board moves to approve the District's Investment Policy, as submitted by Todd Garrison, Chief Financial Officer, and as recommended by Dr. T. Lamar Goree, Superintendent of Schools.

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Respectfully submitted,

Dr. T. Lamar Goree
Superintendent