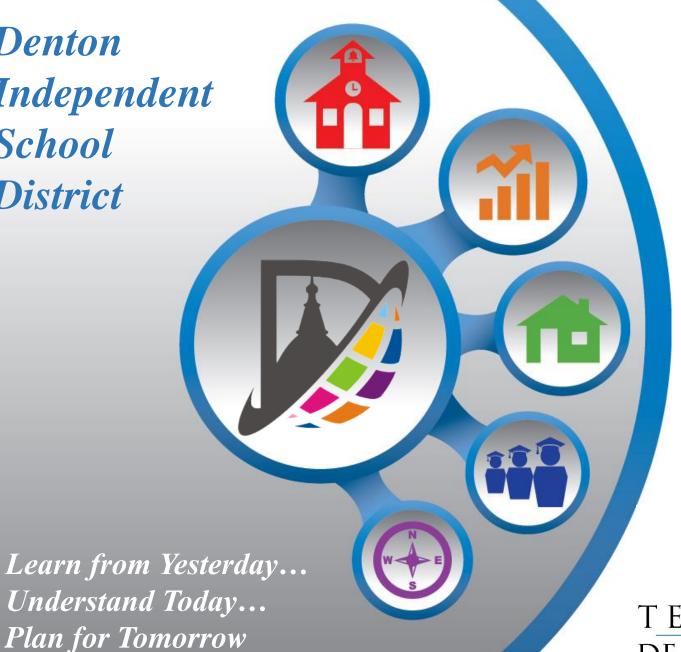
Denton Independent School **District**



Quarterly Report 2Q15

TEMPLETON **DEMOGRAPHICS**



Economic Conditions – DFW MSA (June 2015)



- U.S. 5.5%
- Texas 4.4%
- DFW MSA 4.0%
- Denton County 3.6%
- Denton 3.5%





- 117,800 new jobs created
- More than double the national rate of 1.7%

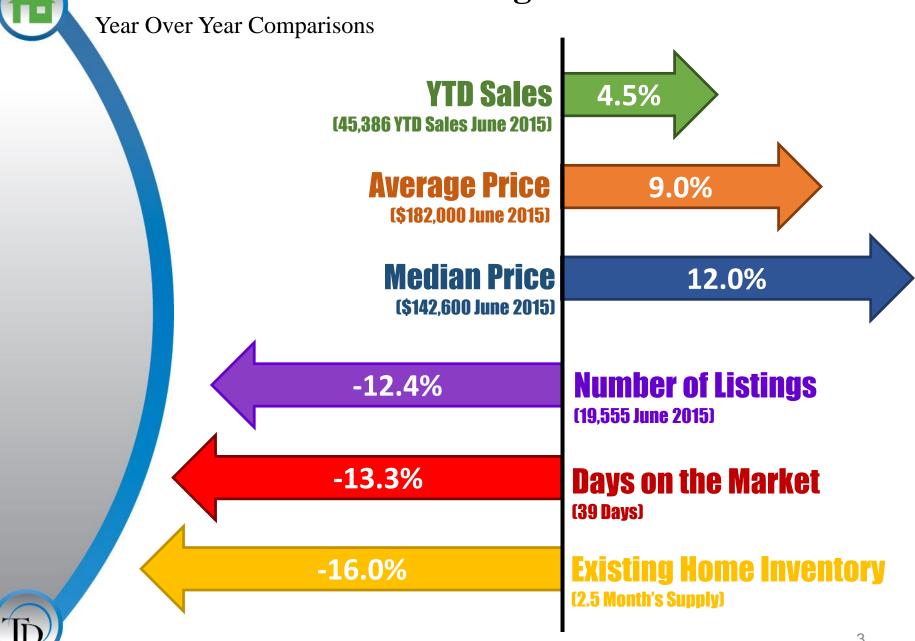




• 1,484 more than previous year over year



Dallas-Fort Worth Housing Market

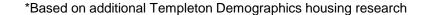




DFW New Home Ranking Report

ISD Ranked by Annual Closings – 2Q15

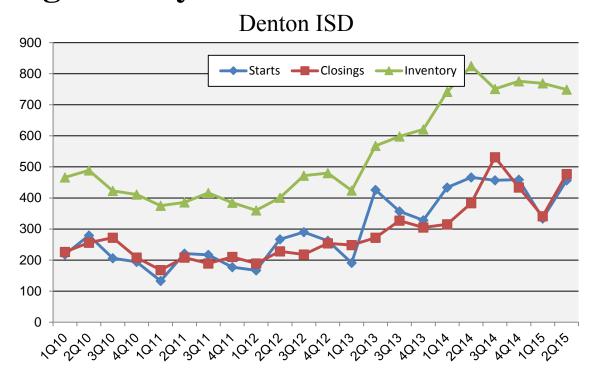
Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,728	2,660	3,589	8,135
2	Denton ISD	1,707	1,783	2,375	29,980*
3	Prosper ISD	1,405	1,298	2,796	27,990
4	Northwest ISD	1,136	1,179	1,710	22,929
5	Keller ISD	989	978	1,159	2,448
6	Lewisville ISD	1,026	913	2,503	2,980
7	Dallas ISD	1,024	902	2,311	5,828
8	Eagle Mtn Saginaw ISD	868	807	1,435	19,839
9	Rockwall ISD	663	661	1,799	7,939
10	Little Elm ISD	806	621	1,744	5,044
11	Allen ISD	471	605	920	1,305
12	McKinney ISD	481	559	1,343	6,229
13	Crowley ISD	530	533	1,372	8,674
14	Mansfield ISD	533	508	1,161	5,359
15	Forney ISD	469	502	804	12,500
16	Plano ISD	454	429	1,028	2,364
17	Garland ISD	357	412	825	3,390
18	Midlothian ISD	427	397	1,102	20,525
19	HEB ISD	430	391	555	5,003
20	Burleson ISD	387	377	591	3,770







New Housing Activity



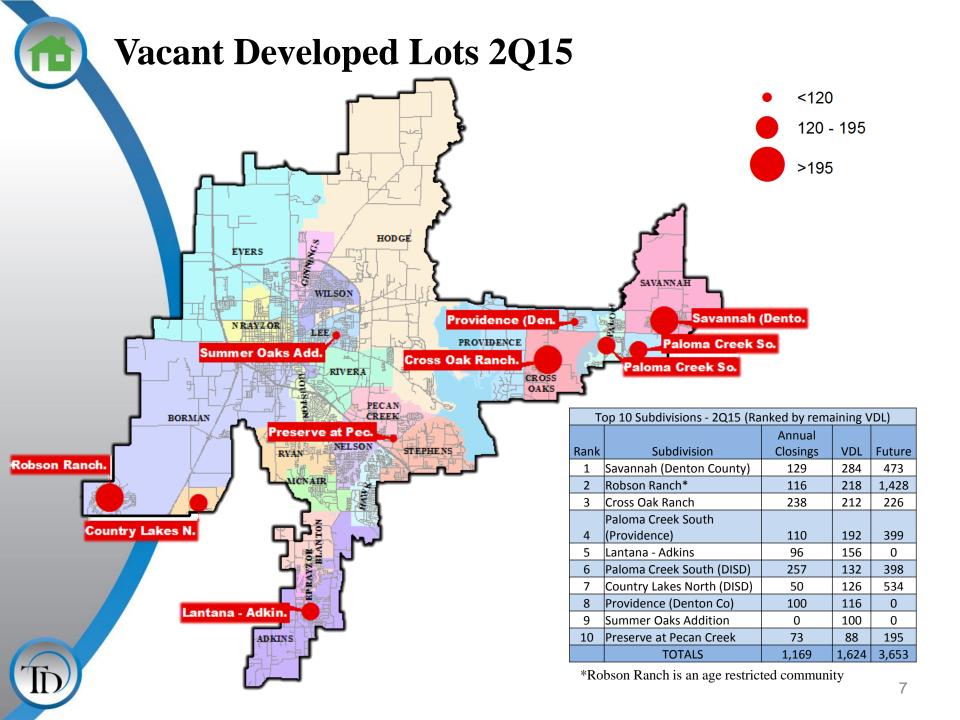
Starts	2010	2011	2012	2013	2014	2015
1Q	218	133	167	191	434	334
2Q	279	221	267	426	466	457
3Q	206	217	290	357	457	
4Q	194	177	262	328	459	
Total	897	748	986	1302	1816	791

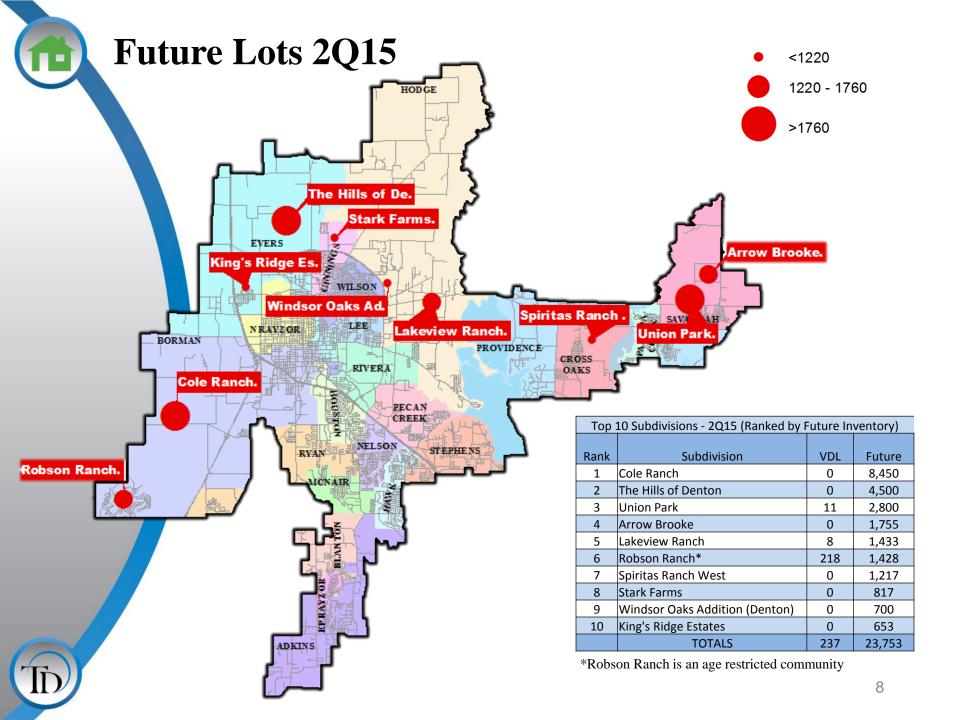
Closings	2010	2011	2012	2013	2014	2015
1Q	226	168	189	248	315	341
2Q	256	208	228	272	383	477
3Q	272	189	218	327	531	
4Q	208	210	254	305	434	
Total	962	775	889	1152	1663	818

- 2Q15 starts are up 123 units from 1Q
- Closings reached 477 units during the 2Q15-the highest closings totals in the past 5 years



Annual Closing Distribution 2Q15 < 85 85 - 120 > 120 HODGE SAVANNAH Providence (Den. WILSON Savannah (Dento. NRAYZOR Cross Oak Ranch LEE PROVIDENCE Paloma Creek So. RIVERA Paloma Creek So. CROSS OAKS BORMAN Top 10 Subdivisions - 2Q15 (Ranked by Annual Closings) Preserve at Pec. Annual Quarter STEPHENS Subdivision Closings **VDL** Rank Closings Robson Ranch. Paloma Creek South (DISD) 257 341 132 MONAIR Cross Oak Ranch 238 72 212 Savannah (Denton County) 129 29 284 Robson Ranch* 26 116 218 Paloma Creek South (Providence) 110 26 192 15 Providence (Denton Co) 100 116 Lantana - EP Ra. Lantana - Blant. Lantana - Adkins 96 26 156 Lantana - Adkin. Lantana - EP Rayzor 83 17 38 Lantana - Blanton 80 26 76 73 20 88 Preserve at Pecan Creek 1,282 598 1,512 **TOTALS** ADKINS *Robson Ranch is an age-restricted community



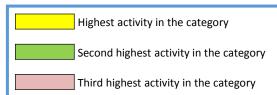




Overall Housing Data

By Elementary Attendance Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	Vacant Dev. Lots	Future
ADKINS	99	21	96	26	44	165	67
BLANTON	58	18	85	26	36	91	0
BORMAN	0	0	0	0	0	0	8,693
CROSS OAKS	236	61	238	72	104	212	1,443
EP RAYZOR	56	9	83	17	14	38	56
EVERS	51	6	52	13	12	7	5,806
GINNINGS	0	0	0	0	0	0	1,397
HAWK	13	7	9	1	9	40	65
HODGE	2	0	1	0	2	8	2,463
HOUSTON	34	6	31	11	15	32	367
LEE	22	16	40	5	14	116	303
MCNAIR	33	7	11	10	22	32	0
N RAYZOR	0	0	0	0	0	0	100
NELSON	36	6	42	18	8	16	6
PALOMA CREEK	273	78	260	341	122	132	415
PECAN CREEK	169	43	215	72	80	215	310
PROVIDENCE	241	65	265	47	67	444	1,597
RIVERA	0	0	0	0	0	0	247
RYAN	83	32	62	25	55	246	927
SAVANNAH	166	46	167	48	82	328	5,148
STEPHENS	9	0	10	1	9	35	297
WILSON	0	0	0	0	0	0	273
Grand Total	1,581	421	1,667	733	695	2,157	29,980



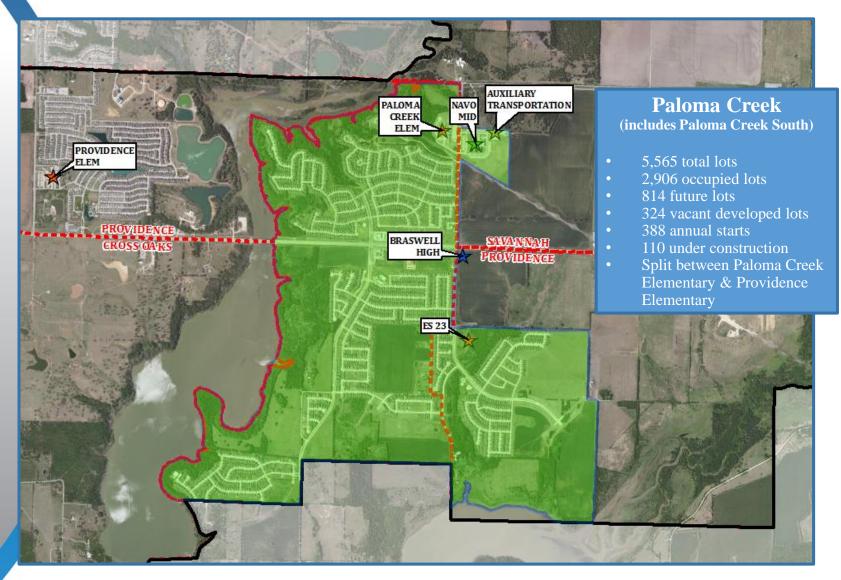
* Robson Ranch data removed due to age restrictions, no impact on district enrollment





Active Subdivision

Paloma Creek- Town of Little Elm

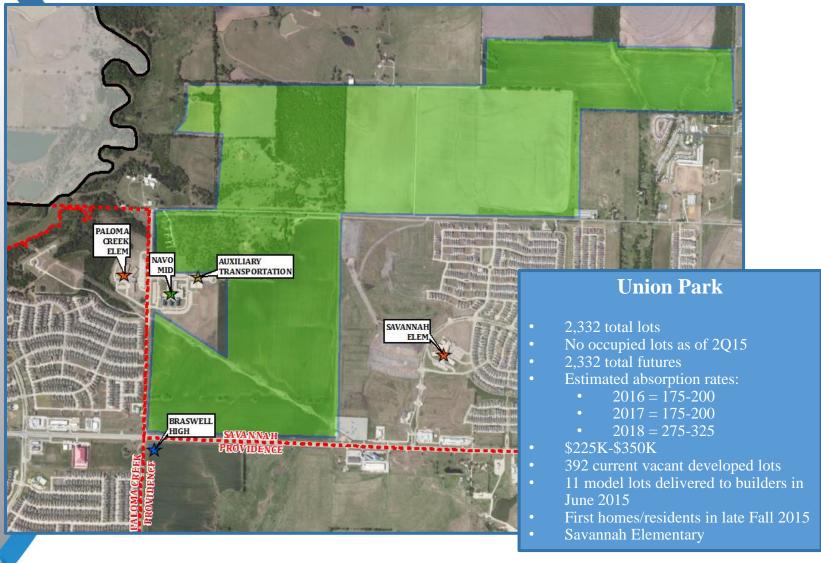






Active Subdivision

Union Park – Town of Little Elm

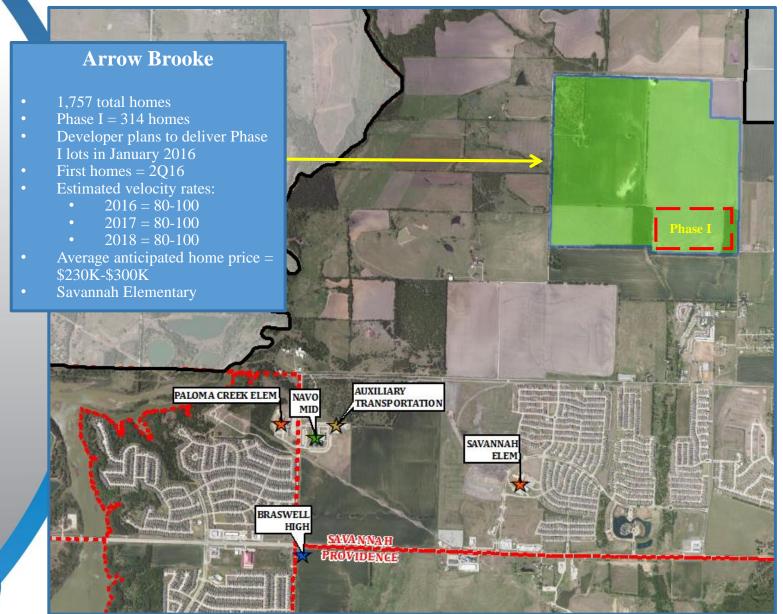




(TE)

Future Subdivision

Arrow Brooke – Denton County

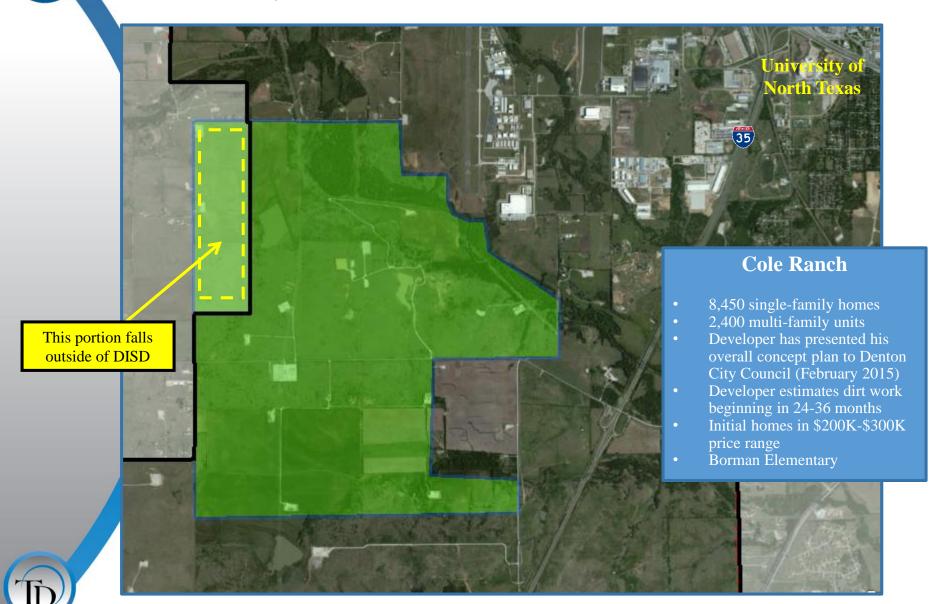






Future Subdivision

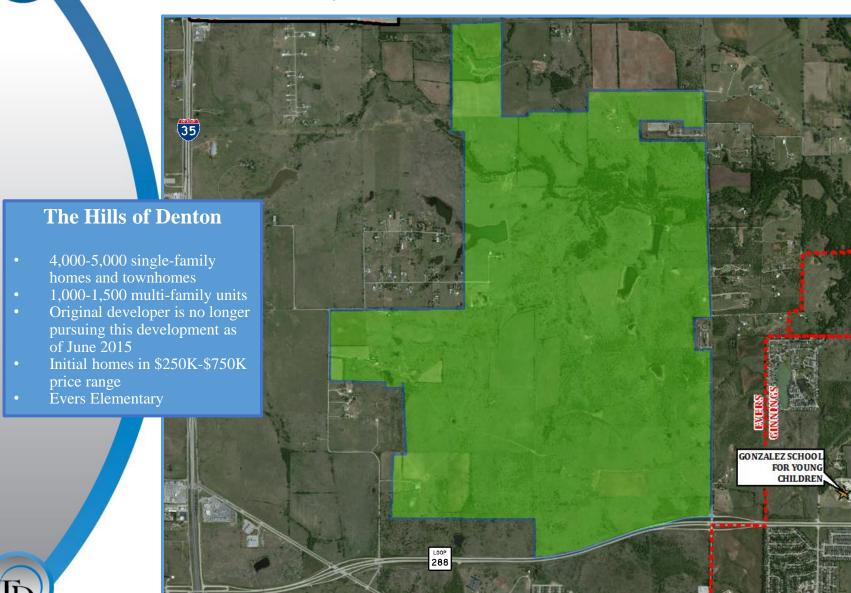
Cole Ranch – City of Denton



1

Future Subdivision

The Hills of Denton – City of Denton





Multi-Family Summary & Impacts

Multi-Family Development	Туре	Address	Elementary Zone	Status	Total Units	Impact To District
Fannin Apartments	Market	910 Fannin St.	Borman	U/C	6	2015
Woodland Apartments	Market	1555 Nottingham	Lee	U/C	148	2015
Unicorn Lake Apartments Phase II	Market	2801 Shoreline Drive	Nelson	U/C	84	2015
Elk Springs	Market	I-35 near Wind River	Nelson	Under Review	227	TBD
Ruddell Apartments	Market	1702 N Ruddell St.	Hodge	Recently Approved	114	TBD
Sequoia Village Apartments	Market	1410 E. University Drive	Hodge	Under Review	27	TBD
Mansions 380	Market	27040 E. University Drive	Hodge	Recently Approved	431	TBD
The Estates 380	Market	26850 E. University Drive	Hodge	Recently Approved	420	TBD
TOTALS					1,457	



1,457 market rate units expected to come on-line and impact DISD at various points in the next 1-3 years.



Enrollment History

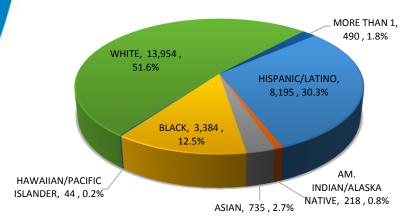
Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Percent
2010/11	950	2,035	2,020	2,089	2,017	1,886	1,880	1,722	1,698	1,685	1,782	1,535	1,365	1,330	23,994		
2011/12	997	2,108	2,079	2,039	2,084	2,054	1,920	1,874	1,760	1,702	1,812	1,656	1,464	1,296	24,845	851	3.5%
2012/13	1,001	2,121	2,162	2,052	2,065	2,108	2,059	1,929	1,887	1,768	1,819	1,769	1,610	1,425	25,775	930	3.7%
2013/14	967	2,074	2,164	2,163	2,069	2,104	2,085	2,041	1,919	1,904	1,925	1,708	1,640	1,549	26,312	537	2.1%
2014/15	1,063	2,068	2,099	2,178	2,166	2,082	2,133	2,075	2,052	1,973	2,042	1,873	1,665	1,551	27,020	708	2.7%

*Yellow box = largest grade per year *Green box = second largest grade per year

Student Race/Ethnicity and Economically Disadvantaged

			Black or African				American Indian or Alaska						Two or		Native Hawaiian/ Other Pacific	
Year ((Oct.)	Total	American	%	Hispanic	%	Native	%	Asian	%	White	%	more races	%	Islander	%
2010	0/11	23,994	2,792	11.6%	7,417	30.9%	210	0.9%	617	2.6%	12,664	52.8%	276	1.2%	18	0.1%
2011	1/12	24,845	2,903	11.7%	7,772	31.3%	230	0.9%	671	2.7%	12,896	51.9%	358	1.4%	15	0.1%
2012	2/13	25,775	3,087	12.0%	8,051	31.2%	224	0.9%	655	2.5%	13,301	51.6%	429	1.7%	28	0.1%
2013	3/14	26,312	3,190	12.1%	8,150	31.0%	213	0.8%	728	2.8%	13,523	51.4%	475	1.8%	33	0.1%
2014	4/15	27,020	3,384	12.5%	8,195	30.3%	218	0.8%	735	2.7%	13,954	51.6%	490	1.8%	44	0.2%

2014-15 STUDENT RACE/ETHNICITY TOTALS



Year (Oct.)	Economically Disadvantaged	% ED
2010/11	9,965	41.5%
2011/12	10,696	43.1%
2012/13	11,074	43.0%
2013/14	11,207	42.6%
2014/15	11,497	42.5%





Ten Year Forecast

By Grade Level

																Total	
Year (Oct.)	EE/PRE-K	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Growth	Percent
2010/11	950	2,035	2,020	2,089	2,017	1,886	1,880	1,722	1,698	1,685	1,782	1,535	1,365	1,330	23,994		
2011/12	997	2,108	2,079	2,039	2,084	2,054	1,920	1,874	1,760	1,702	1,812	1,656	1,464	1,296	24,845	851	3.5%
2012/13	1,001	2,121	2,162	2,052	2,065	2,108	2,059	1,929	1,887	1,768	1,819	1,769	1,610	1,425	25,775	930	3.7%
2013/14	967	2,074	2,164	2,163	2,069	2,104	2,085	2,041	1,919	1,904	1,925	1,708	1,640	1,549	26,312	537	2.1%
2014/15	1,063	2,068	2,099	2,178	2,166	2,082	2,133	2,075	2,052	1,973	2,042	1,873	1,665	1,551	27,020	708	2.7%
2015/16	1,063	2,090	2,111	2,129	2,221	2,219	2,130	2,185	2,088	2,093	2,128	1,959	1,772	1,578	27,766	746	2.8%
2016/17	1,063	2,152	2,160	2,177	2,188	2,293	2,265	2,132	2,177	2,125	2,258	2,035	1,845	1,689	28,559	793	2.9%
2017/18	1,063	2,204	2,224	2,243	2,236	2,262	2,347	2,271	2,129	2,181	2,293	2,171	1,933	1,754	29,311	752	2.6%
2018/19	1,063	2,285	2,282	2,295	2,313	2,313	2,328	2,333	2,285	2,170	2,373	2,197	2,053	1,834	30,124	813	2.8%
2019/20	1,063	2,348	2,361	2,353	2,359	2,386	2,367	2,370	2,337	2,335	2,348	2,290	2,076	1,963	30,956	832	2.8%
2020/21	1,063	2,422	2,417	2,439	2,418	2,439	2,455	2,391	2,394	2,390	2,519	2,265	2,167	1,982	31,761	805	2.6%
2021/22	1,063	2,496	2,507	2,489	2,511	2,486	2,502	2,477	2,427	2,441	2,584	2,428	2,154	2,075	32,640	879	2.8%
2022/23	1,063	2,616	2,582	2,586	2,564	2,593	2,558	2,533	2,472	2,476	2,631	2,490	2,293	2,054	33,511	871	2.7%
2023/24	1,063	2,695	2,713	2,666	2,668	2,654	2,671	2,584	2,559	2,508	2,696	2,534	2,365	2,194	34,570	1,059	3.2%
2024/25	1,063	2,829	2,800	2,805	2,754	2,759	2,738	2,698	2,611	2,613	2,723	2,596	2,406	2,261	35,656	1,086	3.1%

*Yellow box = largest grade per year *Green box = second largest grade per year

- Denton ISD will reach over 28,000 enrollment in the fall of 2016 and over 30,000 in the fall of 2018
- 5 year growth = 3,936 students
- 2019/20 enrollment = 30,956 students
- 10 year growth = 8,636 students
- 2024/25 enrollment = 35,656 students





Ten Year Forecast

By Elementary Campus

		Current				Er	rollment	Projectio	ns			
Campus Name	Capacity	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Blanton Elementary School	740	575	557	571	599	599	577	599	609	616	623	631
Borman Elementary School	740	459	459	466	461	488	519	579	647	733	844	974
Cross Oaks Elementary School	740	596	628	672	715	745	792	830	853	873	896	918
E P Rayzor Elementary School	740	466	428	436	408	398	398	411	426	437	450	474
Evers Park Elementary School	740	546	570	597	628	682	730	761	801	861	919	980
Ginnings Elementary School	740	619	624	629	628	645	656	681	714	744	767	792
Hodge Elementary School	740	692	695	712	723	749	760	779	797	814	830	849
Sam Houston Elementary School	740	583	570	562	587	604	619	634	647	666	688	709
Nelson Elementary School	740	655	648	654	649	628	643	640	637	646	655	666
Lee Elementary School	740	619	640	649	681	691	720	738	756	780	807	836
McNair Elementary School	740	573	558	565	554	544	530	529	529	542	562	578
Hawk Elementary School	740	726	718	697	673	668	644	651	662	650	656	652
Olive Stephens Elementary School	740	536	526	548	550	586	627	625	632	658	669	674
Paloma Creek Elementary School	740	670	682	684	710	701	712	716	721	729	731	742
Pecan Creek Elementary School	740	693	742	808	839	838	853	833	802	776	769	744
Providence Elementary School	740	656	679	689	702	729	747	778	812	855	910	978
Newton Rayzor Elementary School	740	652	672	668	658	671	688	693	698	698	697	694
Rivera Elementary School	740	634	641	660	702	692	684	695	699	713	727	749
Savannah Elementary School	740	640	672	750	808	863	921	978	1,039	1,112	1,190	1,275
Ryan Elementary School	740	588	618	631	627	655	670	699	727	755	784	816
Wilson Elementary School	740	602	609	622	644	659	673	689	685	689	680	674
Adkins Elementary School	740	311	329	330	335	346	376	417	463	517	578	645
Ann Windle School For Young Child	740	308	308	308	308	308	308	308	308	308	308	308
Gonzalez School For Young Child	740	385	385	385	385	385	385	385	385	385	385	385
ELEMENTARY TOTALS	16,280	13,784	13,958	14,293	14,574	14,874	15,232	15,648	16,049	16,557	17,125	17,743
Elementary Absolute Change		165	174	335	281	300	358	416	401	508	568	618
Elementary Percent Change		1.21%	1.26%	2.40%	1.97%	2.06%	2.41%	2.73%	2.56%	3.17%	3.43%	3.61%

- Savannah Elementary School may exceed 700 students by 2016, and 800 by the following year as Union Park and Arrow Brooke get started with more than 4,000 future lots
- Total elementary enrollment may reach nearly 14,300 by 2016





Ten Year Forecast

By Middle School & High School Campus

		Current					rollment					
Campus Name	Capacity	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Calhoun Middle School	1,268	684	693	727	759	766	770	796	855	885	900	924
McMath Middle School	1,181	741	723	711	699	742	794	821	858	872	908	940
Navo Middle School	1,181	1,077	1,194	1,247	1,352	1,428	1,517	1,621	1,690	1,760	1,823	1,895
Crownover Middle School	1,181	938	941	906	897	901	906	877	861	866	862	882
Strickland Middle School	1,334	899	915	946	953	993	1,006	1,014	1,055	1,049	1,091	1,168
Harpool Middle School	1,181	914	974	974	974	938	952	914	876	866	892	920
Bette Myers Middle School	1,323	828	907	904	928	1,001	1,078	1,113	1,131	1,164	1,156	1,174
MIDDLE SCHOOL TOTALS	8,649	6,081	6,347	6,415	6,562	6,769	7,023	7,156	7,326	7,462	7,632	7,903
Middle School Absolute Change		243	266	68	147	207	254	133	170	136	170	271
Middle School Percent Change		4.16%	4.37%	1.07%	2.29%	3.15%	3.75%	1.89%	2.38%	1.86%	2.28%	3.55%
Denton High School	2,460	2,166	2,290	2,412	2,509	2,597	2,694	2,813	2,950	3,116	3,275	3,423
Fred Moore High School	-	75	75	75	75	75	75	75	75	75	75	75
John Guyer High School	2,140	2,395	2,520	2,672	2,761	2,838	2,825	2,833	2,799	2,721	2,693	2,618
Ryan High School	2,340	2,409	2,466	2,582	2,720	2,861	2,997	3,126	3,331	3,470	3,660	3,784
HIGH SCHOOL TOTALS	6,940	7,045	7,351	7,741	8,065	8,371	8,591	8,847	9,155	9,382	9,703	9,900
High School Absolute Change		295	306	390	324	306	220	256	308	227	321	197
High School Percent Change		4.37%	4.34%	5.31%	4.19%	3.79%	2.63%	2.98%	3.48%	2.48%	3.42%	2.03%
Denton J A E P		4	4	4	4	4	4	4	4	4	4	4
Juvenile Detention CTR		56	56	56	56	56	56	56	56	56	56	56
Lester Davis School		50	50	50	50	50	50	50	50	50	50	50
ALTERNATIVE SCHOOL TOTALS		110	110	110	110	110	110	110	110	110	110	110
DISTRICT TOTALS		27,020	27,766	28,559	29,311	30,124	30,956	31,761	32,640	33,511	34,570	35,656
District Absolute Change		708	746	793	752	813	832	805	879	871	1,059	1,086
District Percent Change		2.7%	2.8%	2.9%	2.6%	2.8%	2.8%	2.6%	2.8%	2.7%	3.2%	3.1%

- Navo Middle School may exceed 1,500 students in five years
- John Guyer and Ryan High Schools may both exceed 2,500 students by 2016





Summary

- Texas unemployment has been below the national rate for 8 consecutive years.
- DFW will continue to be a leader in job and population growth due to its economic and housing growth.
- 2Q15 housing closings are the highest second quarter starts in the past 5 years.
- Vacant developed lot supply remains in good position to sustain new housing growth.
- Paloma Creek, Providence and Cross Oaks elementary zones have the most home activity, representing 47.4% of the total starts for the district.
- Denton ISD can expect an increase of approximately 3,900 students during the next 5 years.
- 2019/20 enrollment projection: 30,956 students.
- DISD is projected to have almost 35,700 students for the 2024/25 school year.





Snapshot look at current and 10-year projected enrollment in Denton ISD

- DISD's current annual closing pace is 1,580 homes. 8-year average is 1,219 homes
- Current student yields from all single family and multi-family residences in DISD is a relatively low .45 student per home.
 - .23 Elementary, .10 Middle and .12 High
 - Understanding a high concentration of student housing included
 - In comparison, 380 Corridor currently yields .60 students per home
- DISD student per homes will see strong increases as the district grows. Over 30,000 potential homes sites have been identified, platted or discussed. (Metrostudy and TD research)
- At 1,200 homes per year DISD may add 12,000 homes through the current 10-year projections.
- Almost 1,500 apartments units already in the pipeline for next 3 years, by 2024/25 this total may be 3,500 new units.
- By 2024/25 overall student yields will see a strong increase .56

.26 Elementary, .12 Middle and .18 High





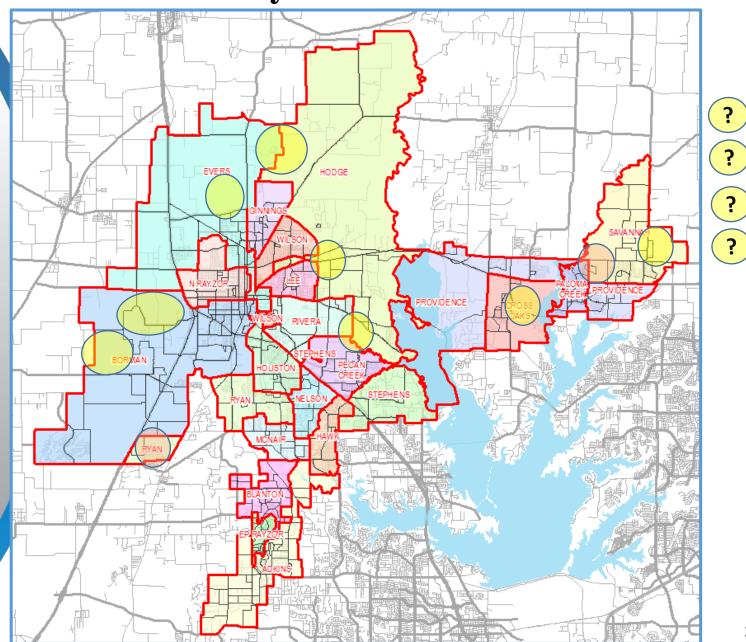
Enrollment Projections and Future Assumptions – "The Long Term Look"

- At 1,200 homes per year DISD could conceivably build through 30,000 homes in 25 years.
- The 35W, 288 and 380 Corridors could conservatively see 5,000 7,500 multi-family units during this same 25 year period.
- Based on housing increases describe above and projected yields DISD may add 21,000 students in the next 25 years.
 - 9,750 Elementary Students
 - 4,500 Middle School Students
 - 6,750 High School Students
- Campus needs based on long term look....
 - 13 Elementary Schools (740 Capacity)
 - 4 Middle Schools (1,200 Capacity)
 - 3 High Schools Braswell +2 (2,300 Capacity)

The following pages depict general locations of future school sites. Orange sites represent property already owned by the district or dedicated by developer.

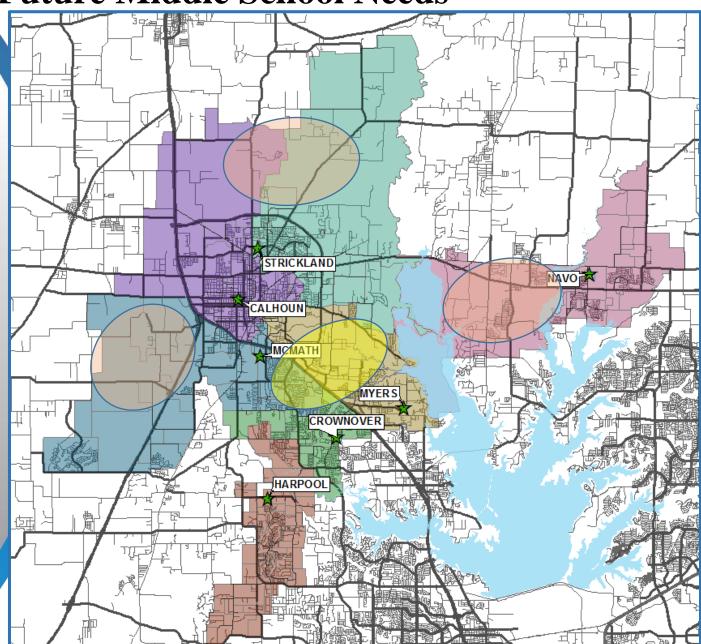


Future Elementary School Needs





Future Middle School Needs





Future High School Needs

