



Oregon

Kate Brown, Governor



OREGON DEPARTMENT OF EDUCATION

Oregon achieves . . . together!

Colt Gill

Director of the Oregon Department of Education

Friday, March 15, 2019

Paul Erlebach
Neah-Kah-Nie SD 56
504 N Third
Rockaway Beach, OR 97136

District Status: Special Education Maintenance of Effort Fiscal Years 2015-2016 and 2016-2017

Dear Superintendent Erlebach;

The purpose of this letter is to provide an updated statement of the District’s MOE status calculated according to the current IDEA regulations [CFR §300.203 Maintenance of Effort](#). Effective July 1, 2015, these regulations clarified the comparison year, the methods of meeting MOE, and the “Subsequent Years” rule. The Subsequent Years rule prescribes the level of effort the District must meet in the year after the District fails to maintain the required level of spending.

Under these regulations districts have four options by which to meet MOE requirement:

- Local funds only; or
- The combination of State and Local funds; or
- Local funds only on a per capita basis; or
- The combination of State and Local funds on a per capita basis.

If an LEA fails to maintain its level of expenditures for the education of children with disabilities, the SEA is liable in a recovery action for either the amount by which the LEA failed to maintain its level of expenditures in that fiscal year or the amount of the LEA's Part B subgrant in that fiscal year, whichever is lower.

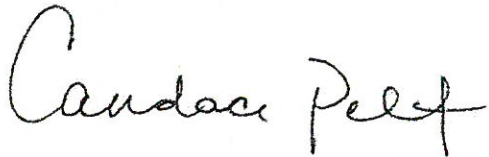
Please refer to the following table for the department’s determination.

Fiscal Year	Determination	Shortfall
2015-2016	Met	-
2016-2017	Met	-

If you have any questions, believe this information is in error, believe you have any allowable [exceptions](#) or [adjustments](#) that may reduce your MOE, or you have any data on Local expenditures of funds for determination, please contact Michelle Choate (michelle.choate@state.or.us). In an effort to increase transparency, the ODE has attached information which details the steps taken to reach our determination starting on page 3. Please note that the attached sheet does not contain information about Local or Local Per Capita methods as this information is not currently reported to the ODE.

If this letter indicates that your district did not meet their Maintenance of Effort for the 2016-2017 Fiscal Year, the ODE will reach out to discuss next steps after Friday, March 29.

Respectfully,

A handwritten signature in black ink that reads "Candace Pelt". The signature is written in a cursive style with a large initial 'C'.

Candace Pelt
Assistant Superintendent
Office of Student Services
503-947-5702
candace.pelt@state.or.us

CC Mark Sybouts, Business Manager

The last fiscal year prior to 2015-2016 your LEA met MOE by method with amount to meet:

Method	Fiscal Year	Amount
State and Local Total	2014-2015	\$1,448,500.02
State and Local Per Capita	2011-2012	\$17,803.86

Methods for Fiscal Year 2015-2016:

Calculations	State and Local Total	MOE Result	State and Local Per Capita	MOE Result
Comparison Year	2014-2015		2011-2012	
Comparison Year Amount	\$1,448,500.02		\$17,803.86	
2015-2016 Amount	\$1,531,287.67		\$15,312.88	
Initial Difference	-	Met	\$2,490.98	Not Met
Total Exceptions	NA	Not Applicable	\$1,191.21	Add Exception Information
Difference with Exceptions	-	Met	\$1,299.77	Not Met
Total Adjustments	NA	Not Applicable	\$-	Add Adjustment Information
Final Shortfall	-	Met	\$1,299.77 (\$129,977.00)	Not Met
Total Part B Subgrant	\$104,792.00			

Methods for Fiscal Year 2016-2017:

Calculations	State and Local Total	MOE Result	State and Local Per Capita	MOE Result
Comparison Year	2015-2016		2011-2012	
Comparison Year Amount	\$1,531,287.67		\$17,803.86	
2016-2017 Amount	\$1,777,241.87		\$16,766.43	
Initial Difference	-	Met	\$1,037.42	Not Met
Total Exceptions	NA	Not Applicable	\$1,191.21	Add Exception Information
Difference with Exceptions	-	Met	(\$153.79)	Met
Total Adjustments	NA	Not Applicable	NA	Not Applicable
Final Shortfall	-	Met	- (-)	Met
Total Part B Subgrant	\$116,861.00			