

Amendment 1 Exhibit 'D' - Schedule

Date: October 23, 2006

Project: New Elementary School No. 19

Keller Independent School District

Keller, Texas

SFI Job No.: 3905

Architect: VLK Architects, Inc.

Architect Project No.: 2617.00

Completion Schedule

Substantial completion: September 1, 2007, provided Notice to Proceed and Building Permit are issued by November 1, 2006.

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