

Abilene Independent School District Board Document - Agenda Item VI.E

Meeting Date: June 9, 2025

Meeting Type: Regular Meeting

Item Type: Consent Agenda Future Action Required: No

If Yes, Month: N/A

Subject: Investment Policy CDA (Legal) Annual Review

Background Information: Per CDA(LEGAL) – “The board shall review its investment policy and investment strategies not less than annually. The board shall adopt a written instrument by rule, order, ordinance, or resolution stating that it has reviewed the investment policy and investment strategies and that the written instrument so adopted shall record any changes.”

Attached Supporting Documents:

- CDA (LEGAL) Policy
- CDA (LOCAL) Policy
- Memo
- Training Certificates of Investment Officers

Fiscal Implications: None

Administrative Recommendation: Approve as recommended

Contact Person: Jennifer Hinds

