



Division of School Finance
 Financial Management
 1500 Highway 36 West
 Roseville, MN 55113-4266

**SCHOOL DISTRICT CREDIT ENHANCEMENT
 APPLICATION FOR PROGRAM
 PARTICIPATION**

ED-02110-08

GENERAL INFORMATION AND INSTRUCTIONS: To ensure participation in the Credit Enhancement Program (CEP), a school district or intermediate school district must covenant and obligate itself to be bound by Minnesota Statutes, section 126C.55 prior to the issuance of debt obligations. The statute defines debt obligation as tax or aid anticipation certificates, certificates of participation, or general obligation bonds and provides a procedure for the State to preclude payment default on these debt obligations issued by school districts. The purpose of this application is to (1) inform the Minnesota Department of Education (MDE) that participation in the program is desired; (2) identify and provide information related to the Paying Agent and (3) request a certification providing evidence of State participation in the program. Please return the completed application and the signed copies to the above address. Maintain in the school district files copies of the board resolution, corresponding meeting minutes and all CEP documentation for any future state verification requests **(Unless requested, please DO NOT send CEP documentation to MDE).**

TO BE COMPLETED BY THE SCHOOL DISTRICT OR PAYING AGENT

Name of School District: _____ District Number: _____ District Type: _____

Name of District Contact Person/Title: _____ Telephone Number: _____ E-Mail Address: _____

BOND/CERTIFICATION INFORMATION

Total Estimated Amount to be Issued: \$	Bond or Certificate Type, Description and Series:	FOR BONDS , send <i>final</i> maturity schedules (Excel format) as soon as available.
--	---	--

Anticipated Bond Sale Date: _____ Dated Date: _____ Maturity Date for Certificates: _____

BONDS REQUIRE VOTER OR MDE APPROVAL	Is the debt LONG-TERM FACILITIES MAINTENANCE (LTFM) bonds?	YES	NO
	Is voter approval required?	YES	NO
	If YES, did the question pass?	YES	NO
	Is MDE approval required?	YES	NO
	If YES, record date of Commissioner approval.		
REFUNDING	If this is a REFUNDING issue, were the original bonds in the Credit Enhancement Program? If YES, provide Complete Description, Dated Date, Series and Maturities of original bonds to be refunded:	YES	NO
	Provide a schedule of debt service the issuer remains responsible to pay after the refunding.		
AID ANTICIPATION CERTIFICATES	Request for Commissioner approval submitted to MDE? Record date of Commissioner approval.	YES	NO
	Record 75 percent Commissioner approved amount.	\$	
TAX ANTICIPATION CERTIFICATES	Amount of Tax Anticipation Certificates complies with the authority in Minnesota Statutes, section 126C.52, Subdivision 1.	YES	NO

MUNICIPAL ADVISOR INFORMATION

Municipal Advisor Corporation Name: _____ Address: _____

City: _____ State: _____ Zip Code: _____

Municipal Advisor Contact Person: _____ Telephone Number: _____ E-Mail Address: _____

