

# Minutes of Finance Committee Meeting

## The Board of Trustees Lake Orion Community Schools

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A Finance Committee Meeting of the Board of Trustees of Lake Orion Community Schools was held Monday, February 2, 2026, beginning at 5:30 PM.

Attendees: Susan Flaherty, Birgit McQuiston, Jake Singer, Andrea Curtis, Heidi Mercer

Others: Brodie Killian, PFM, Patrick Meyer

### A. Discussion Items

#### 1. Debt Structure Discussion with PFM

*PFM presented Bond Program Considerations.*

#### 2. 2018 Series 3B Sale

*PFM presented a review of the district's debt including the final sale of the 2018 bond series and considerations on its structure.*

#### 3. Forecast and Final Budget Timelines

*Final budget timelines were presented and presentation of the 3-year forecast was discussed based on the timeline of the Governor's State of the State Address.*

#### 4. Financial County Comparison Data

*Financial data including fund balances in Oakland County and functional comparisons by comparable pupil count was provided.*

### B. Public Participation

*No public participation*

The meeting concluded at 7:27 PM.

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Secretary, Board of Education