



**GOVERNING BOARD AGENDA ITEM FORM**  
**AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10**

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**DATE OF MEETING:**      **June 3, 2014**

**TITLE:**            **Consideration, and if Deemed Advisable, Adoption of a Resolution Ordering and Calling a Special Maintenance and Operations Budget Override Election to be Held in and for the Amphitheater Unified School District No. 10 of Pima County, Arizona, on November 4, 2014; Providing for Notice of the Election, the Delegation of Necessary Authority, the Conduct of the Election in Accordance with Law, the Printing of Ballots, the Canvassing of the Election, and Related Matters**

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**BACKGROUND:**      Over the last several months, the Board has reviewed and discussed issues affecting the district's financial position, including current and projected student enrollment; staffing and non-staffing allocations for our schools; programmatic considerations; bond projects and related spending; state budget reductions and their impact upon the District; proposed legislation; available and anticipated financial resources; Students First (SFB) funding shortfalls; and the district's continuing need for capital improvements and programmatic enhancements. This item and the one which precedes it will provide a summary of some of this key information relevant to the determination of whether to ask the District's voters to approve an override of both the District's maintenance and operations and capital budgets.

Presently, the District has a K-12 Maintenance & Operations funding override, which the voters approved in 2005 and approved for renewal in 2009. The current override, authorizing a 10% increase in the District's M & O budget, will begin to expire in fiscal year 2016 unless it is renewed in November of 2014 (the purpose and central focus of this agenda item)(see below). The District, of course, also presently has a bond program, approved by the voters in 2007. The District does not presently have a capital override, nor does it have a 5% M & O override for K-3 programs.

**Impending Phase-Out of Existing M & O Override**

The current M&O Override was approved by the voters in 2009 for seven fiscal years. Under Arizona law, the voter authorization increased the District's M & O budget by 10% for the first five years. In the 2015-2016 fiscal year (the 6<sup>th</sup> year of the current override), the current override will reduce to 6.66% if the voters do not approve renewal of the override prior to that time. The current override increase will then reduce to a 3.33% level in 2016-2017, and will be completely eliminated thereafter, If – again – a new budget increase is not approved by the voters.

**Election Timing**

At the time the current override was approved by the District's voters in 2005, Arizona law allowed override elections to be held in March, May or November. Typically, school districts therefore

sought override authorization in May, a time when schools generally have a good idea about their enrollment projections and other budgetary factors for the next fiscal year which begins each July.

Now, however, Arizona law requires that school district override elections be held on the general election date in November. The new law therefore requires that the question of renewing the override (to avoid the start of its 2015-2016 phase out) be presented to the District voters in November of 2014 – eight months before the start of the first fiscal year of phase out. And, of course, the Board’s order calling for an election must occur even earlier – more than a full year before the first fiscal year of phase out. This necessitates substantially more *estimation* of figures relating to an override – the amount of the first year figure, the amount of budgets with and without the override, etc.

There is consequently an unfortunate potential that the level of estimation necessitated by the timing of the election can appear as ambiguity. It should be made clear, therefore, that regardless of any other factors, a maintenance and operations override is limited to (cannot exceed) a certain percentage of whatever the District’s revenue control limit would be without the override. The level of an override always stays relative to the revenue control limit.

In the form of resolution which is attached, it should be noted that some of the required information is still in the process of being determined. Certain election dates, for example, have not yet been published by relevant offices. In addition, budget and tax rate calculations are currently ongoing, made rather complicated by the fact that state law requires the projection of such information two years from now – when forms and guidance do not yet exist.

Following the Board’s study and discussion of the matters referenced above and in the previous Agenda Item, the attached form of resolution should be considered by the Board.

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**RECOMMENDATION:** Based upon the previous recommendation of the Blue Ribbon Committee, the subsequent legislative funding cuts to the District, and the serious and continuing needs of the District and its students and staff, the Administration recommends that the Governing Board adopt and pass the attached form of resolution, calling for and ordering an election on November 4, 2014, seeking voter approval of a 10% maintenance and operations budget override renewal for Fiscal Year 2016 and thereafter, and delegating necessary authorities, as specified in the resolution.

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**INITIATED BY:**



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**Todd A. Jaeger, Associate to the Superintendent**

**Date: May 28, 2014**



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**Patrick Nelson, Superintendent**

**RESOLUTION OF THE GOVERNING BOARD**  
**OF AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10**  
**OF PIMA COUNTY, ARIZONA**

**Resolution Ordering and Calling a Special Maintenance and Operations Budget Override Election to be Held in and for the Amphitheater Unified School District No. 10 of Pima County, Arizona, on November 4, 2014; Providing for Notice of the Election, the Delegation of Necessary Authority, the Conduct of the Election in Accordance with Law, the Printing of Ballots, the Canvassing of the Election, and Related Matters.**

WHEREAS, the provisions of Title 15, Chapter 4, Article 4, Arizona Revised Statutes, including A.R.S. § 15-481, as amended, provides that if the proposed budget of the Amphitheater Unified School District No. 10 of Pima County, Arizona (the "District") will exceed the aggregate budget limit for the budget year, the Governing Board of the District ("the Board") shall order an override election to be held for the purpose of presenting the proposed budget to the submit to the qualified electors of the District who shall by a majority of those voting either affirm or reject the proposed budget increase;

WHEREAS, following the 2009 voter approval of a ten percent (10%) increase in the District's revenue control limit for general operation and maintenance expenses, the District has operated pursuant to such budget override authority and now desires to seek a continuation of such override authority in order to maintain the District's programs and operations; and;

WHEREAS, the existing 10% budget override authorization will be reduced by one-third as required by State law in fiscal year 2015-2016 and another one-third in fiscal year 2016-2017 unless such authorization is renewed by the voters in the District; and

WHEREAS, the Board had determined it necessary and in the best interests of the District to order and call a special election to submit to the voters the question of authorizing the District, for a period of seven years, to continue to exceed its applicable revenue control limit by 10%, with such special election is to be held in and for the District on November 4, 2014, pursuant to the provisions of A.R.S. § 15-481; and

WHEREAS, by this resolution the Board shall delegate to the District Superintendent, the District General Counsel, the District Chief Financial Officer, or their designees, the authority to determine the manner in which the special election will be conducted and the responsibilities required to conduct such an election;

**NOW, THEREFORE, BE IT RESOLVED BY THE GOVERNING BOARD OF AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA:**

Section 1. Ordering and Calling Election; Ballot Form. A special budget override election (“the Election”) is hereby ordered and called to be held in and for the District on November 4, 2014, to submit to the qualified electorate of the District the question shown in the official ballot which shall be in substantially the form attached hereto as Exhibit A. District General Counsel, in consultation with the District Chief Financial Officer, is authorized and directed to complete the budget estimate and insert the appropriate dollar amounts and tax rate in the ballot and take such actions as are necessary to assist the Pima County School Superintendent (“the County Superintendent”) and the Pima County Elections Department (“the County Department”) in performing their duties related to the Election.

Section 2. Purpose of the Override. Funds derived from the budget override, if approved by the District’s electors, will be used to for the following purposes:

- Educational Program and Service Enhancements to include:
  - Continuation of class size reduction and maintenance of class sizes in core content areas
  - Continuation provision, by specialist teachers, of art, music and physical education programs in all elementary grade levels
  - Continuation of higher content level courses and programs in middle and high schools
  - Continuation of year-round intervention programs for struggling learners
  - Continuation of staffing support for school facilities and technology equipment
- Continuation of Compensation Equity and Competition for the Purposed Attracting and Retaining Qualified Staff

Section 3. Request to the County Superintendent. The County School Superintendent is requested to prepare an informational pamphlet and sample ballot (the "Informational Pamphlet") for the District pursuant to A.R.S. § 15-481. The Informational Pamphlet shall be mailed to the households within the District in which qualified electors reside, before the date of the Election within the time period set forth in A.R.S. § 15-481.

Section 4. Conduct of Election; Contracts and Expenditures. The Election may be conducted in the manner determined to be in the best interests of the District by the County Department, District General Counsel, or designee, or either of them. The Election may be conducted by mail ballot according to A.R.S. § 16-409, as amended, or using polling places and the District General Counsel is hereby authorized to determine the manner in which the election shall be conducted. The

District General Counsel shall determine and develop the processes for conducting an election for the question submitted to the qualified electors of the District, whether by mail ballot or at polling places. The Election shall be conducted and the votes cast thereat shall be counted and tabulated, and the returns thereof shall be made in the manner provided by law. Only persons who are qualified electors of the District shall vote at the election. The District General Counsel is hereby authorized to have ballots printed in substantially the form of Exhibit A and to deliver them to the election officials to be furnished to the qualified electors of the District. The Board authorizes all expenditures as may be necessary to order, notice, hold and administer the Election. District General Counsel is hereby authorized and directed to enter into such contracts or agreements with the County Department and the County Superintendent, or such other persons, offices or agencies as may be necessary for conduct of the Election.

The Board President, any member of the Board, the District Superintendent, the District General Counsel, or the District Chief Financial Officer and their staff are hereby authorized to prepare and deliver or cause to be prepared and delivered to the County School Superintendent, on behalf of the Governing Board, the information necessary or appropriate to complete the Informational Pamphlet.

Section 5. Notice of Election. Notice of the Election shall be posted by the District General Counsel in at least three public places in the District at least twenty-five days prior to the date of the Election as required by law. Such notices shall be substantially in the form attached hereto as Exhibit B.

Section 6. Public Declaration: Submission of Arguments. The Governing Board publicly declares that: Pursuant to A.R.S. § 15-481, the County Superintendent has established **[date to be supplied]** as the deadline for submitting arguments "for" or "against" the proposed increase in the budget. The statements must be received by the County Superintendent on or before **[time and date to be supplied]**. As required by statute, the District shall immediately post the **[date to be supplied]** deadline for submitting arguments in a prominent location on the District's website. A form of the notice calling the Election and requesting arguments "for" or "against", including the deadline for submitting arguments, is attached hereto as Exhibit C. The District General Counsel is authorized to revise the form of notice hereto as necessary to comply with all applicable laws or any change of date by the County Superintendent. The District General Counsel and County Superintendent are authorized to cause the publication of such notice.

Section 7. Early Voting. Any qualified elector of the District is eligible for early voting in the Election. Early voting in the Election shall be permitted in accordance with the provisions of Title 16, Chapter 4, Article 8, Arizona Revised Statutes, as amended.

Section 8. Precincts and Polling Places. For purposes of the Election, the election precincts, polling places and ballot depositories as set forth in A.R.S. § 16-

411, as applicable, will be as established by the County Department, unless modified by the District General Counsel. If mail ballots are used, voters may deposit marked ballots at the designated ballot depository locations until 7:00 p.m. on November 4, 2014. If polling places are used, the polls will open at 6:00 a.m. and will close at 7:00 p.m. on November 4, 2014. The District General Counsel shall coordinate with the County Superintendent to designate a location for purposes of replacing ballots that have been lost, spoiled, destroyed or not received by the elector. The District's Election may be consolidated with any election to be conducted on November 4, 2013 by any overlapping jurisdiction.

Section 9. Projection of Taxes Anticipated to be Collected Annually. The District Chief Financial Officer, shall prepare a projection of the amount of taxes anticipated to be collected annually if the budget override is approved by the voters. The projection of tax rates shall be in substantially the same form provided in Exhibit D which is attached hereto.

Section 10. Proposed and Proposed Alternate Budget. The Proposed Budget for Fiscal Year ("FY") 2016, which is attached as Exhibit E, includes increased revenues projected to be collected by the District if the budget override is approved by the electors of the District. The Proposed Alternate Budget for FY 2016, which is attached as Exhibit F, describes revenues projected to be collected if the budget override is not approved by the electors of the District.

The Proposed Budget for FY 2016 would exceed the 2016 Fiscal Year Alternate Proposed Budget by ten percent of the District's projected revenue control limit for FY 2016, as provided in Section 15-481 of the Arizona Revised Statutes. In FY 2017 through FY 2020, the amount of the proposed increase will also be ten percent of the District's revenue control limit in each of those years, as provided in Section 15-481 of the Arizona Revised Statutes. In FY 2021 and FY 2022, the amount of the proposed budget increase will be six and two-thirds percent (6.66%) and three and one-third percent (3.33%), respectively, of the District's revenue control limit in each of such years, as provided in Section 15-481 of the Arizona Revised Statutes.

Section 11. Voting Rights Act Compliance. In order to comply with the Voting Rights Act of 1965, as amended, the following materials pertaining to the Election shall be translated into Spanish and mailed or distributed in each instance where mailing or distributing of such materials are required: ballot, notice, request for "for" and "against" statements, the Informational Pamphlet, all voting materials and all voting instructions.

Section 12. Addenda and Exhibits. All exhibits to this resolution are hereby incorporated by reference.

Section 13. Canvass. The County Superintendent and the Chairman of the Pima County Board of Supervisors are requested to and authorized to canvass the returns of the Election within thirty (30) days of the Election, as required by law.

Section 14. Other Actions. The District Superintendent or designee is authorized to take all necessary action to facilitate the Election.

Section 15. Cancellation. The Election ordered herein may be cancelled by acts of the Board in accordance with the provisions of A.R.S. § 15-481.

PASSED AND ADOPTED on June 3, 2014

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Susan Zibrat  
President, Governing Board

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Deanna Day, M.Ed.  
Vice President, Governing Board

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Kent Paul Barrabee, Ph.D.  
Governing Board Member

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Julie Cozad, M.Ed.  
Governing Board Member

(seal of the District)

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Jo Grant  
Governing Board Member

**Exhibit A**

**Form of Ballot**



## Sample Ballot – 10% Override

### Question

Shall the Governing Board of Amphitheater Unified School District No. 10 of Pima County, Arizona, adopt a General Maintenance and Operation Budget which includes an amount that exceeds the revenue control limit specified by statute by 10 percent for fiscal year 2015-2016 and for six subsequent years as described below? The proposed 2015-2016 budget override authority would represent an extension of the District's existing 10% budget override authority which is scheduled to phase down by one-third for fiscal year 2015-2016 if the voters do not approve the continuation.

The amount of the proposed continuation of the budget increase of the proposed budget over the alternate budget for fiscal year 2015-2016 is estimated to be \$2,293,871. In fiscal years 2015-2016 through 2019-2020, the amount of the proposed increase will be ten percent of the District's revenue control limit in each of such years, as provided in Section 15-481(P) of the Arizona Revised Statutes. In fiscal years 2020-2021 and 2021-2022, the amount of the proposed increase will be six and two-thirds percent and three and one-third percent, respectively, of the District's revenue control limit in each of such years, as provided in Section 15-481(P) of the Arizona Revised Statutes.

Any budget increase authorized by this election shall be entirely funded by a levy of taxes upon the taxable property within this school district for the year for which adopted and for six subsequent years, shall not be realized from monies furnished by the state and shall not be subject to the limitation on taxes specified in article IX, section 18, Constitution of Arizona. Based on the current net assessed valuation used for secondary property tax purposes, to fund the proposed increase in the school district's budget would require an estimated tax rate of \$0.1652 dollar per one hundred dollars of net assessed valuation used for secondary property tax purposes and is in addition to the school district's tax rate which will be levied to fund the school district's revenue control limit allowed by law.

- Budget Increase, Yes
- Budget Increase, No

*[At the discretion of the County elections department, the question set forth above may be presented on the actual ballot in summary form, reading substantially as follows:*

A "yes" vote shall authorize the Amphitheater Unified School District Governing Board to continue the existing maintenance and operation budget authority and resulting tax.

A "no" vote shall not authorize the Amphitheater Unified School District Governing Board to extend the existing maintenance and operation budget override authority and resulting tax. ]

# Exhibit B

## Notice of Election

**NOTICE OF SPECIAL ELECTION**

**TO THE QUALIFIED ELECTORS OF AMPHITHEATER UNIFIED SCHOOL DISTRICT  
NO. 10 OF PIMA COUNTY, ARIZONA:**

A special election will be held in Amphitheater Unified School District No. 10 of Pima County, Arizona, on November 4, 2014, at the following polling places:

**[INSERT FROM COUNTY ELECTIONS DEPARTMENT]**

The polls will open at 6:00 a.m. and close at 7:00 p.m.

The purpose of the election is to permit the qualified electors of the District to vote on authorizing the District to adopt a General Maintenance and Operation Budget that includes an amount of up to 10% in excess of the revenue control limit for the 2015-2016 fiscal year and for six subsequent years. The proposed override budget will exceed the 2015-2016 alternate budget by approximately \$2,293,871 and the District's secondary tax rate required to fund this amount is estimated to be \$0.1652 per one hundred dollars of secondary assessed valuation, which is approximately equal to the current tax rate levied for the existing override. In future years the amount of the increase will be as provided by law. The District's current 10% budget override will reduce by one-third in fiscal year 2015-2016 and will reduce an additional one-third for fiscal year 2016-2017 if the 10% override is not approved.

Any qualified elector is eligible for early voting. Early voting materials may be obtained by contacting the Pima County Elections Department, 130 West Congress, 8th Floor, Tucson Arizona 85701, (520) 381-6830. For more information about the foregoing, please review A.R.S. §15-481 and §15-482, or contact the Amphitheater Unified School District Legal Department at (520) 696-5156.

# Exhibit C

Call for Election and  
Request for Statements  
"for" or "against"  
the Special Budget  
Override Election

**CALL FOR ELECTION AND REQUEST FOR STATEMENTS "FOR" OR "AGAINST"**  
**THE SPECIAL BUDGET OVERRIDE ELECTION**

Amphitheater Unified School District No. 10 of Pima County, Arizona (the "District"), will hold a special 10% maintenance and operation budget override election on Tuesday, November 4, 2014. The purpose of the election is to permit the qualified electors of the District to vote on authorizing the District to adopt a General Maintenance and Operation Budget that includes an amount of up to 10% in excess of the revenue control limit for the 2015-2016 fiscal year and for six subsequent years. The proposed override budget will exceed the 2015-2016 alternate budget by approximately \$2,293,871 and the District's secondary tax rate required to fund this amount is estimated to be \$0.1652 per one hundred dollars of secondary assessed valuation, which is approximately equal to the current tax rate levied for the existing override. In future years the amount of the increase will be as provided by law.

The District's current 10% budget override will reduce by one-third in fiscal year 2015-2016 and will reduce an additional one-third for fiscal year 2016-2017 if the 10% override is not approved.

The Pima County School Superintendent will be preparing an information pamphlet that will be mailed to households containing one or more registered electors within the District. Any persons wishing to submit a statement "for" or "against" the proposed 10% budget override (not to exceed 200 words) may do so by mail or hand delivery of the statement to the Pima County School Superintendent's office, 200 N. Stone Ave., Tucson AZ, 85701; telephone: (520) 724-8451.

To be included in the information pamphlet, such statement must be received in the office of the Pima County School Superintendent on or before **[insert time and date]**. Such statement must be signed and include the name of the District, author's name, the name of any entity submitting an argument, address and telephone number. The entity and author's name will be printed in the information pamphlet. The last day to register to vote in order to be eligible to vote in this election is **[insert date]**. For more information concerning the election, please contact the Amphitheater Unified School District Legal Department, 701 W. Wetmore Rd., Tucson, AZ 85705; telephone: (520) 696-5156.

# Exhibit D

## Tax Rate Projections

**AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10  
SPECIAL ELECTION – NOVEMBER 4, 2014**

**MAINTENANCE AND OPERATIONS BUDGET OVERRIDE INFORMATION  
ASSESSED VALUATION AND ESTIMATED AMOUNTS OF SECONDARY TAX BILLS  
PER A.R.S. § 15-481(B)(11)**

Total amount of the current year (2014-2015) Aggregate Budget	\$81,630, 315
Proposed 2015-2016 Aggregate Budget with voter approval of the override (1)	\$81,630, 315
Proposed 2015-2016 Aggregate Budget without voter approval of the override (1)	\$79,336,445
Estimated Maintenance and Operations Budget Override Amount	\$6,882,301
Estimated Secondary Assessed Valuation (2)	\$1,388,632,126
Estimated Tax Rate per \$100 of Assessed Valuation to fund budget override (3)	\$0.4956

**A.R.S. § 15-481(B)(11)** The assessed valuation and the estimated amount of the secondary tax bill if the proposed budget is adopted for each of the following:

	Full Cash Value	Assessment Ratio	Estimate Secondary Assessed Value (4)	Estimated Override Tax Rate Increase (5)	Estimated Tax Amount
(a) An owner-occupied residence whose assessed valuation is the average assessed valuation of property classified as class three for the current year in the school district	\$196,276	10%	\$19,627	0.1652	\$32.42
(b) An owner-occupied residence whose assessed valuation is one-half of the assessed valuation of the residence set forth in paragraph (a) above	\$98,137	10%	\$9,814	0.1652	\$16.21
(c) An owner-occupied residence whose assessed valuation is twice the assessed valuation of the residence set forth in paragraph (a) above	\$392,546	10%	\$39,255	0.1652	\$64.85
(d) A business whose assessed valuation is the average of the assessed valuation of property classified as class one for the current year in the school district	\$720,200	18.5%(6)	\$133,237	0.0.1652	\$220.11

- (1) The proposed 2015-2016 alternate and aggregate budgets represent the District's best estimates based on various assumptions relating to student growth and other factors affecting revenues and expenditures. The alternate budget will be adopted if the override is not approved. In adopting such proposed budget, the Governing Board shall follow the procedures prescribed in A.R.S. §15-905 for adopting a budget that does not include the proposed increase.
- (2) Estimated 2015-2016 secondary assessed value is based on a 0% growth in the estimated 2014-2015 preliminary value provided by the Pima County Assessor.
- (3) Tax rate per \$100 of secondary assessed valuation required to fund the proposed revenue control limit budget override amount of \$6,882,301.
- (4) Estimated by the Pima County Assessor based on preliminary 2014-2015 assessed values.
- (5) Per \$100 of secondary assessed valuation.
- (6) The tax rate for Class 1 Commercial and Industrial Property will reduce to 18.5% in tax year 2015.

# Exhibit E

## Proposed Budget Fiscal Year 2015-2016 *(with Override)*





FY 2016  
STATE OF ARIZONA  
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET  
DISTRICTWIDE BUDGET

Proposed

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2016 was

Proposed June 3, 2014

Adopted \_\_\_\_\_

Revised \_\_\_\_\_

Date

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SIGNED

SIGNED

The budget file(s) for FY 2015 sent to the Arizona Department of Education, via the internet, on \_\_\_\_\_ contain(s) the data for the budget described above.

Date

Superintendent Signature

Business Manager Signature

District Contact Employee: Scott Little

Telephone: 520-696-5128 E-mail: slittle@amphi.com

REVENUES AND PROPERTY TAXATION (This section is not applicable to budget revisions)

1. Total Budgeted Revenues for Fiscal Year 2014	\$	<u>92,000,000</u>
2. Estimated Revenues by Source for Fiscal Year 2015 (excluding property taxes)		
Local	1000	\$ <u>                    </u>
Intermediate	2000	\$ <u>2,265,499</u>
State	3000	\$ <u>15,158,753</u>
Federal	4000	\$ <u>0</u>
TOTAL		\$ <u>17,424,252</u>

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2014	Est. Budget FY 2015
Primary Tax Rate:	4.2167	4.2500
Secondary Tax Rates:		
M&O Override	0.4949	0.4956
Special K-3 Program Override		
Special Program Override		
Capital Override		
Class A Bonds		
Class B Bonds	0.9785	0.9785
JTED	0.0500	0.0500
Total Secondary Tax Rate	1.5234	1.5241

A. TOTAL AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

1. General Budget Limit (from Budget, page 7, line 10)	\$	<u>81,630,316</u>
2. Unrestricted Capital Budget Limit (from Budget, page 8, line A.12)	\$	<u>11,387,874</u>
3. Subtotal (line A.1 + A.2)	\$	<u>93,018,190</u>
4. Federal Projects (from Budget, page 6, line 18)	\$	<u>10,550,000</u>
5. Title VIII-Impact Aid (from Budget, page 6, Federal Projects, line 16)	\$	<u>0</u>
6. Total Aggregate School District Budget Limit (line A.3 + A.4 - A.5)	\$	<u>103,568,190</u>

B. BUDGETED EXPENDITURES

1. Maintenance and Operation (from Budget, page 1, line 30)	\$	<u>81,630,316</u>
2. Unrestricted Capital Outlay (from Budget, page 4, line 10)	\$	<u>11,387,874</u>
3. Total Budget Subject to Budget Limits (line B.1 + B.2) (This line cannot exceed line A.3.)	\$	<u>93,018,190</u>

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures		FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease	
		Prior FY	Budget FY						Prior FY 2014	Budget FY 2015		
		100 Regular Education										
1000 Instruction	1.	525.00	520.00	21,032,301	5,934,703	1,200,000	1,200,000	5,000	29,449,460	29,372,004	-0.3%	1.
2000 Support Services												
2100 Students	2.	75.00	75.00	2,100,000	600,000	150,000	20,000		2,870,000	2,870,000	0.0%	2.
2200 Instructional Staff	3.	51.00	50.00	1,600,000	365,000	100,000	90,000		2,155,000	2,155,000	0.0%	3.
2300 General Administration	4.	6.00	6.00	445,000	80,000	140,000	25,000	25,000	715,000	715,000	0.0%	4.
2400 School Administration	5.	78.00	78.00	3,350,000	795,000	410,000	5,000		4,560,000	4,560,000	0.0%	5.
2500 Central Services	6.	45.00	45.00	1,730,000	410,000	400,000	75,000		2,615,000	2,615,000	0.0%	6.
2600 Operation & Maintenance of Plant	7.	210.00	205.00	5,600,000	1,240,000	2,000,000	4,800,000	10,000	13,650,000	13,650,000	0.0%	7.
2900 Other	8.	0.00							0	0	0.0%	8.
3000 Operation of Noninstructional Services	9.	7.00	7.00	270,000	60,000	5,000	40,000		375,000	375,000	0.0%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00		170,000	45,000	35,000			250,000	250,000	0.0%	10.
620 School-Sponsored Athletics	11.	5.00	5.00	900,000	160,000	367,000	144,000	29,000	1,600,000	1,600,000	0.0%	11.
630, 700, 800, 900 Other Programs	12.	0.00							0	0	0.0%	12.
Regular Education Subsection Subtotal (lines 1-12)	13.	1,002.00	991.00	37,197,301	9,689,703	4,807,000	6,399,000	69,000	58,239,460	58,162,004	-0.1%	13.
200 Special Education												
1000 Instruction	14.	190.00	190.00	5,900,000	1,304,316	560,000	50,000		7,814,316	7,814,316	0.0%	14.
2000 Support Services												
2100 Students	15.	40.00	40.00	2,815,000	623,200	681,800	50,000		4,170,000	4,170,000	0.0%	15.
2200 Instructional Staff	16.	25.00	25.00	750,000	187,500	238,956	7,500		1,183,956	1,183,956	0.0%	16.
2300 General Administration	17.	0.00							0	0	0.0%	17.
2400 School Administration	18.	0.25	0.25			17,500			17,500	17,500	0.0%	18.
2500 Central Services	19.	0.00				4,000			4,000	4,000	0.0%	19.
2600 Operation & Maintenance of Plant	20.	1.50	1.50	44,000	11,500				55,500	55,500	0.0%	20.
2900 Other	21.	0.00							0	0	0.0%	21.
3000 Operation of Noninstructional Services	22.	0.00							0	0	0.0%	22.
Subtotal (lines 14-22)	23.	256.75	256.75	9,509,000	2,126,516	1,502,256	107,500	0	13,245,272	13,245,272	0.0%	23.
400 Pupil Transportation	24.	125.00	125.00	3,200,000	900,000	820,000	625,000		5,545,000	5,545,000	0.0%	24.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	25.	96.00	83.00	3,175,000	690,000	80,000	80,000	0	4,025,000	4,025,000	0.0%	25.
520 Special K-3 Program Override (from Supplement, page 1, line 10)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%	26.
530 Dropout Prevention Programs	27.	2.50	2.50	100,000	25,000		4,412		129,412	129,412	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center (from Supplement, page 1, line 20)	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%	28.
550 K-3 Reading Program	29.	7.00	7.00	310,000	77,500	25,000	111,128		523,628	523,628	0.0%	29.
Total Expenditures (lines 13, and 23-29) (Cannot exceed page 7, line 10)	30.	1,489.25	1,465.25	53,491,301	13,508,719	7,234,256	7,327,040	69,000	81,707,772	81,630,316	-0.1%	30.

**SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Program 200)**

(A.R.S. §§15-761 and 15-903)

	Prior FY	Budget FY	
1. Autism	550,000	550,000	1.
2. Emotional Disability	1,275,000	1,275,000	2.
3. Hearing Impairment	200,000	200,000	3.
4. Other Health Impairments	0	0	4.
5. Specific Learning Disability	2,715,000	2,715,000	5.
6. Mild, Moderate or Severe Intellectual Disability	1,200,000	1,200,000	6.
7. Multiple Disabilities	1,500,000	1,500,000	7.
8. Multiple Disabilities with Severe Sensory Impairment	110,000	110,000	8.
9. Orthopedic Impairment	1,150,000	1,150,000	9.
10. Developmental Delay	625,000	625,000	10.
11. Preschool Severe Delay	25,000	25,000	11.
12. Speech/Language Impairment	2,075,272	2,075,272	12.
13. Traumatic Brain Injury	0		13.
14. Visual Impairment	100,000	100,000	14.
15. Subtotal (lines 1 through 14)	11,525,272	11,525,272	15.
16. Gifted Education	760,000	760,000	16.
17. Remedial Education	0		17.
18. ELL Incremental Costs	0		18.
19. ELL Compensatory Instruction	0		19.
20. Vocational and Technological Education	725,000	725,000	20.
21. Career Education	235,000	235,000	21.
22. Total (lines 15 through 21. Must equal total of line 23, page 1)	13,245,272	13,245,272	22.

**Proposed Ratios for Special Education**

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 18  
 Staff-Pupil 1 to 27

**Estimated FTE Certified Employees**

(A.R.S. §15-903.E.2)

Prior FY	Budget FY
800.00	789.00

**Expenditures Budgeted for Audit Services**

M&O Fund - Nonfederal	<b>6350</b>	\$ 53,000
All Funds - Federal	6330	<u>3,500</u>

**FY 2015 Performance Pay (A.R.S. §15-920)**

Amount Budgeted in M&O Fund for a Performance Pay Component \$ 80,000  
 Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

**Average Daily Membership**

A. FY 2014 Average Daily Membership:	Resident <u>13,524.585</u>	Attending <u>13,634.585</u>
B. FY 2013 Average Daily Membership:	Resident <u>13,573.747</u>	Attending <u>13,769.218</u>

**Expenditures Budgeted in the M&O Fund for Food Service**

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 120,000  
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

**Estimated Transportation Revenues for FY 2015**

Estimated transportation revenues (object code 1400) to be received \_\_\_\_\_

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 (1)	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
						Prior FY 2014	Budget FY 2015	
<b>Classroom Site Fund 011 - Base Salary</b>								
100 Regular Education								
1000 Instruction	625,000	140,900				1,040,774	765,900	-26.4%
2100 Support Services - Students	7,500	1,650				9,150	9,150	0.0%
2200 Support Services - Instructional Staff	7,500	1,650				9,150	9,150	0.0%
Program 100 Subtotal (lines 1-3)	640,000	144,200				1,059,074	784,200	-26.0%
200 Special Education								
1000 Instruction	81,000	17,975				146,400	98,975	-32.4%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Program 200 Subtotal (lines 5-7)	81,000	17,975				146,400	98,975	-32.4%
Other Programs (Specify) _____								
1000 Instruction	30,000	6,600				48,800	36,600	-25.0%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 9-11)	30,000	6,600				48,800	36,600	-25.0%
Total Expenditures (lines 4, 8, and 12)	751,000	168,775				1,254,274	919,775	-26.7%
<b>Classroom Site Fund 012 - Performance Pay</b>								
100 Regular Education								
1000 Instruction	2760000	589,000				3,467,663	3,349,000	-3.4%
2100 Support Services - Students	36,000	7,920				61,000	43,920	-28.0%
2200 Support Services - Instructional Staff	28,000	6,105				61,000	34,105	-44.1%
Program 100 Subtotal (lines 14-16)	2,824,000	603,025				3,589,663	3,427,025	-4.5%
200 Special Education								
1000 Instruction	230,000	59,566				244,000	289,566	18.7%
2100 Support Services - Students	56,250	11,850				61,000	68,100	11.6%
2200 Support Services - Instructional Staff	1,600	352				6,100	1,952	-68.0%
Program 200 Subtotal (lines 18-20)	287,850	71,768				311,100	359,618	15.6%
Other Programs (Specify) _____								
1000 Instruction	101,000	23,920				109,800	124,920	13.8%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 22-24)	101,000	23,920				109,800	124,920	13.8%
Total Expenditures (lines 17, 21, and 25)	3,212,850	698,713				4,010,563	3,911,563	-2.5%
<b>Classroom Site Fund 013 - Other</b>								
100 Regular Education								
1000 Instruction	1,697,000	390,340	7,427			2,605,631	2,094,767	-19.6%
2100 Support Services - Students	25,500	5,610				61,000	31,110	-49.0%
2200 Support Services - Instructional Staff	25,500	5,610				61,000	31,110	-49.0%
Program 100 Subtotal (lines 27-29)	1,748,000	401,560	7,427	0		2,727,631	2,156,987	-20.9%
200 Special Education								
1000 Instruction	194,000	42,728				317,200	236,728	-25.4%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Program 200 Subtotal (lines 31-33)	194,000	42,728	0	0		317,200	236,728	-25.4%
530 Dropout Prevention Programs								
1000 Instruction	62,800	13,816				0	76,616	-
Other Programs (Specify) _____								
1000 Instruction						91,500	0	-100.0%
2100, 2200 Support Serv. Students & Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 36-37)	0	0	0	0		91,500	0	-100.0%
Total Expenditures (lines 30, 34, 35, and 38)	2,004,800	458,104	7,427	0		3,136,331	2,470,331	-21.2%
Total Classroom Site Funds (lines 13, 26, and 39)	5,968,650	1,325,592	7,427	0	0	8,401,168	7,301,669	-13.1%

(1) For FY 2015, the district has budgeted \$ \_\_\_\_\_ in Fund 010, object code 6590 for Classroom Site Fund pass-through payments to district-sponsored charter schools. This amount is not included in the amounts reported for Fund 013.



OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES	
		Fund 610		Fund 630		Fund 695	
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY
<b>Total Fund Expenditures</b>	1.	14,608,646	11,387,874	19,193,833	41,000,000	0	0
<b>Select Object Codes Detail (1)</b>							
6150 Classified Salaries	2.	0		0		0	0
6200 Employee Benefits	3.	0		0		0	0
6450 Construction Services	4.	3,208,646	1,787,874	19,193,833	39,300,000	0	0
6710 Land and Improvements	5.	0		0		0	0
6720 Buildings and Improvements	6.	0		0		0	0
6731 Furniture and Equipment	7.	1,000,000	1,000,000	0		0	0
6734 Vehicles	8.	100,000	100,000	0	1,700,000	0	0
6737 Technology Hardware & Software	9.	6,900,000	5,500,000	0		0	0
6831, 6832 Redemption of Principal	10.						
6841, 6842, 6850 Interest	11.						
Total amounts reported on lines 2-11 above for:							
Renovation	12.	3,208,646	1,787,174	14,193,833	9,300,000		
New Construction	13.	0		5,000,000	30,000,000	0	0
Other	14.	8,000,000	6,600,700	0	1,700,000	0	0
Total (lines 12-14)	15.	11,208,646	8,387,874	19,193,833	41,000,000	0	0

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

**SPECIAL PROJECTS**

**FEDERAL PROJECTS**

		FTE		TOTAL ALL FUNCTIONS		
		Prior FY	Budget FY	Prior FY	Budget FY	
1.	100-130 ESEA Title I - Helping Disadvantaged Children	6000	60.00	4,100,000	4,000,000	1.
2.	140-150 ESEA Title II - Prof. Dev. and Technology	6000	1.00	600,000	600,000	2.
3.	160 ESEA Title IV - 21st Century Schools	6000	0.00	0		3.
4.	170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0		4.
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	6000	1.00	205,000	200,000	5.
6.	200 ESEA Title VII - Indian Education	6000	0.75	50,000		6.
7.	210 ESEA Title VI - Flexibility and Accountability	6000	0.00	0		7.
8.	220 IDEA Part B	6000	58.00	3,500,000	3,300,000	8.
9.	230 Johnson-O'Malley	6000	0.00	16,000		9.
10.	240 Workforce Investment Act	6000	0.00	0		10.
11.	250 AEA - Adult Education	6000	0.00	0		11.
12.	260-270 Vocational Education - Basic Grants	6000	0.00	250,000	250,000	12.
13.	280 ESEA Title X - Homeless Education	6000	0.00	0		13.
14.	290 Medicaid Reimbursement	6000	0.00	1,000,000	500,000	14.
15.	374 E-Rate	6000	0.00	550,000	500,000	15.
16.	378 Impact Aid	6000	0.00	0		16.
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	9.00	1,150,000	1,200,000	17.
18.	Total Federal Project Funds (lines 1-17)		129.75	11,421,000	10,550,000	18.

**STATE PROJECTS**

19.	400 Vocational Education	6000	0.75	132,000	125,000	19.
20.	410 Early Childhood Block Grant	6000	0.00	20,000	20,000	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0		21.
22.	425 Adult Basic Education	6000	0.00	0		22.
23.	430 Chemical Abuse Prevention Programs	6000	0.00	0		23.
24.	435 Academic Contests	6000	0.00	0		24.
25.	450 Gifted Education	6000	0.00	0		25.
26.	460 Environmental Special Plate	6000	0.00	0		26.
27.	465-499 Other State Projects	6000	0.00	121,000	120,000	27.
28.	Total State Project Funds (lines 19-27)		0.75	273,000	265,000	28.
29.	Total Special Projects (lines 18 and 28)		130.50	11,694,000	10,815,000	29.

**INSTRUCTIONAL IMPROVEMENT FUND (020)**

		Prior FY	Budget FY		
1.	Teacher Compensation Increases	6000	1,000,000	350,000	1.
2.	Class Size Reduction	6000	700,000	350,000	2.
3.	Dropout Prevention Programs (M&O purposes)	6000	700,000	650,000	3.
4.	Instructional Improvement Programs (M&O purposes)	6000	600,000	650,000	4.
5.	Total Instructional Improvement Fund (lines 1-4)		3,000,000	2,000,000	5.

**OTHER FUNDS (DO NOT Add to Aggregate)**

			Prior FY	Budget FY	
1.	050 County, City, and Town Grants	6000	0		1.
2.	071 Structured English Immersion (1)	6000	0	0	2.
3.	072 Compensatory Instruction (1)	6000	0	0	3.
4.	080 Student Success	6000			4.
5.	500 School Plant (Lease over 1 year) (2)	6000	250,000	250,000	5.
6.	505 School Plant (Lease 1 year or less)	6000	0	0	6.
7.	506 School Plant (Sale)	6000	900,000	900,000	7.
8.	510 Food Service	6000	6,500,000	6,500,000	8.
9.	515 Civic Center	6000	625,000	550,000	9.
10.	520 Community School	6000	600,000	750,000	10.
11.	525 Auxiliary Operations	6000	1,500,000	1,500,000	11.
12.	526 Extracurricular Activities Fees Tax Credit	6000	1,500,000	1,500,000	12.
13.	530 Gifts and Donations	6000	900,000	900,000	13.
14.	535 Career & Tech. Ed. & Voc. Ed. Projects	6000	0	0	14.
15.	540 Fingerprint	6000	15,000	20,000	15.
16.	545 School Opening	6000	0	0	16.
17.	550 Insurance Proceeds	6000	200,000	200,000	17.
18.	555 Textbooks	6000	5,000	5,000	18.
19.	565 Litigation Recovery	6000	5,000	5,000	19.
20.	570 Indirect Costs	6000	500,000	500,000	20.
21.	575 Unemployment Insurance	6000	25,000	20,000	21.
22.	580 Teacherage	6000	0	0	22.
23.	585 Insurance Refund	6000	0	0	23.
24.	590 Grants and Gifts to Teachers	6000	10,000	10,000	24.
25.	595 Advertisement	6000	0	0	25.
26.	596 Joint Technical Education	6000	750,000	700,000	26.
27.	620 Adjacent Ways	6000	1,500,000	1,500,000	27.
28.	639 Impact Aid Revenue Bond Building	6000	0	0	28.
29.	640 School Plant - Special Construction	6000	0	0	29.
30.	650 Gifts and Donations-Capital	6000	50,000	50,000	30.
31.	660 Condemnation	6000	135,000	135,000	31.
32.	665 Energy and Water Savings	6000	0	0	32.
33.	686 Emergency Deficiencies Correction	6000	0	0	33.
34.	691 Building Renewal Grant	6000	0	0	34.
35.	700 Debt Service	6000	18,000,000	18,000,000	35.
36.	720 Impact Aid Revenue Bond Debt Service	6000	0		36.
37.	Other - Insurance Withholding	6000	9,500,000	9,500,000	37.
<b>INTERNAL SERVICE FUNDS 950-989</b>					
1.	9__ Self-Insurance	6000	0	0	1.
2.	955 Intergovernmental Agreements	6000	50,000	50,000	2.
3.	9__ OPEB	6000	0	0	3.
4.	951_ Graphics & Printing	6000	500,000	500,000	4.

(1) From Supplement, page 3, line 10 and line 20, respectively.

(2) Indicate amount budgeted in Fund 500 for M&O purposes \$ -

**CALCULATION OF FY 2015 GENERAL BUDGET LIMIT  
(A.R.S. §15-947.C)**

		<u>A.</u> <u>Maintenance</u> <u>and Operation</u>	<u>B.</u> <u>Unrestricted</u> <u>Capital Outlay</u>
1. (a) FY 2015 Revenue Control Limit (RCL) (from Work Sheet E, line VIII, or Work Sheet F, line III)	\$ 68,823,015		
* (b) Plus Adjustment for Growth (1)			
* (c) Increase or (Decrease) in 03 District High School Tuition Payments (A.R.S. §15-905.J) (1)			
(d) Adjusted RCL	\$ 68,823,015	\$ 68,823,015	\$ 0
2. (a) FY 2015 District Additional Assistance (DAA) (from Work Sheet H, lines VII.E.1 and VII.F.1)	\$ 6,600,147		
* (b) DAA Reduction for State Budget Adjustments (from Work Sheet H, lines VII.E.2 and VII.F.2)	3,930,919		
(c) Adjusted DAA	\$ 2,669,228		2,669,228
3. FY 2015 Override Authorization (A.R.S. §§15-481 and 15-482)			
* (a) Maintenance and Operation		6,882,301	
* (b) Unrestricted Capital Outlay			
* (c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (If phase-down applies, see Work Sheets K and K2)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		1,400,000	60,000
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools (not to exceed Work Sheet S, line II.B.5) (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		4,025,000	
* (b) Tuition Out Debt Service (from Work Sheet O, line 7) (A.R.S. §15-910.L)		0	
* (c) Budget Balance Carryforward (from Work Sheet M, line 12) (A.R.S. §15-943.01)		450,000	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2013 (A.R.S. §15-910.M)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2014 Career Ladder Unexpended Budget Carryforward (from Work Sheet M, line 6.f) (A.R.S. §15-918.04.C)		50,000	
* (h) FY 2014 Optional Performance Incentive Program Unexpended Budget Carryforward (from Work Sheet M, line 6.g) (A.R.S. §15-919.04)		0	
* (i) FY 2014 Performance Pay Unexpended Budget Carryforward (from Work Sheet M, line 6.h) (A.R.S. §15-920)		0	
(j) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (k) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15- 915) (Do not use this line as a subtotal) (2)		0	
10. FY 2015 General Budget Limit (column A, lines 1 through 9) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 81,630,316	
11. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 8) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 2,729,228

\* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

- (1) For budget adoption, this line should be left blank.  
 (2) This line can be used to adjust the FY 2015 GBL for any of the following: (1) reductions for (a) exceeding the prior year(s) GBL, (b) exceeding the prior year(s) M&O section of the Budget, or (2) reductions or increases due to (a) ADM Audit Adjustment, (b) Noncompliance Adjustment, (c) transfers to/from the EWS Fund, (d) JTED Reduction, or (e) other adjustments as notified by ADE.



**UNRESTRICTED CAPITAL BUDGET LIMIT AND CLASSROOM SITE FUND BUDGET LIMIT (A.R.S. §15-947.D and A.R.S. §15-978)**

**CALCULATION OF UNRESTRICTED CAPITAL BUDGET LIMIT**

A. 1. FY 2014 Unrestricted Capital Budget Limit (UCBL) (from FY 2014 latest revised Budget, page 8, line A.12)	\$ <u>14,608,646</u>
2. Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	\$ <u>                    </u>
3. Adjusted Amount Available for FY 2014 Capital Expenditures (line A.1 + A.2)	\$ <u>14,608,646</u>
4. Amount Budgeted in Fund 610 in FY 2014 (from FY 2014 latest revised Budget, page 4, line 10)	\$ <u>14,608,646</u>
5. Lesser of line A.3 or the sum of line A.4 and any positive adjustment on line A.2	\$ <u>14,608,646</u>
6. FY 2014 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ <u>6,000,000</u>
7. Unexpended Budget Balance in Fund 610 (line A.5 minus A.6) If negative, use zero in calculation, but show negative amount here in parentheses.	\$ <u>                    </u>
8. Interest Earned in Fund 610 in FY 2014	\$ <u>50,000</u>
9. Monies deposited in Fund 610 from School Facilities Board for donated land (A.R.S. §15-2041.F)	\$ <u>                    </u>
10. Adjustment to UCBL for FY 2015 (A.R.S. §15-905.M) (1)	\$ <u>0</u>
11. Amount to be Used for Capital Expenditures (from page 7, line 11)	\$ <u>2,729,228</u>
12. FY 2015 Unrestricted Capital Budget Limit (lines A.7 through A.11) (2)	\$ <u><u>11,387,874</u></u>

**CALCULATION OF CLASSROOM SITE FUND BUDGET LIMIT**

B. 1. FY 2014 Classroom Site Fund Budget Limit (from FY 2014 latest revised Budget, page 8, line C.7)	\$ <u>8,401,169</u>
2. FY 2014 Classroom Site Fund Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	\$ <u>5,683,000</u>
3. Unexpended Budget Balance in Classroom Site Fund (line B.1 minus B.2)	\$ <u>2,718,169</u>
4. Interest Earned in the Classroom Site Fund in FY 2014	\$ <u>11,000</u>
5. FY 2015 Classroom Site Fund Allocation (provided by ADE, based on \$295) (3)	\$ <u>4,572,500</u>
6. Adjustments to FY 2015 Classroom Site Fund Budget Limit	\$ <u>0</u>
7. FY 2015 Classroom Site Fund Budget Limit (Sum of lines B.3 through B.6) (4)	\$ <u><u>7,301,669</u></u>

- (1) This line can be used to adjust the FY 2015 UCBL for any of the following: (1) reductions for (a) exceeding the prior year(s) UCBL or (b) exceeding the prior year(s) UCO section of the Budget, or (2) increases due to greater than anticipated growth from FY 2014, or (3) JTED reduction, or (4) reductions or increases due to other adjustments as notified by ADE.
- (2) The amount budgeted on page 4, line 10 cannot exceed this amount.
- (3) In accordance with A.R.S. §15-977(G)(1), the per pupil amount is calculated based on estimated available resources in the Classroom Site Fund for the budget year and adjusted for prior year revenue carryforwards or shortfalls. However, actual payments to districts may differ from the estimated per pupil Classroom Site Fund allocation.
- (4) The sum of the amounts budgeted on page 3, line 40 and footnote (1) on that page, cannot exceed this amount.

Use the table below to calculate the amounts for Page 8, section B. These calculations need not be printed as an official part of the budget forms.

	<b>Fund 011</b>	<b>Fund 012</b>	<b>Fund 013</b>	<b>Payments to Charter Schools</b>	<b>Total Fund 010</b>
1. FY 2014 Classroom Site Fund Budget Limit (from FY 2014 latest revised Budget, page 8, line 7 of the table)	1,254,275	4,010,563	3,136,331	0	8,401,169
2. FY 2014 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	1,250,000	1,933,000	2,500,000		5,683,000
3. Unexpended Budget Balance (line 1 minus 2)	4,275	2,077,563	636,331	0	2,718,169
4. Interest Earned in FY 2014	1,000	5,000	5,000		11,000
5. FY 2015 Classroom Site Fund Allocation (provided by ADE, based on \$295) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	914,500	1,829,000	1,829,000		4,572,500
6. Adjustments to FY 2015 Classroom Site Fund Budget Limit *					0
7. FY 2015 Classroom Site Fund Budget Limit (Sum of lines 3 through 6) **	919,775	3,911,563	2,470,331	0	7,301,669

\* This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

\*\* The amounts budgeted on page 3, lines 13, 26, 39, and footnote (1) should not exceed the amounts on this line.

**DISTRICT NAME** Amphitheater Unified

**COUNTY** Pima

**CTD NUMBER** 100210000

**VERSION** Proposed

FY 2015  
STATE OF ARIZONA



SUPPLEMENT  
TO  
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET  
FOR DISTRICTS THAT BUDGET FOR:

SPECIAL K-3 PROGRAM OVERRIDE (A.R.S. §15-903.D and Laws 2010, Ch. 179, §4)

JOINT CAREER AND TECHNICAL EDUCATION AND VOCATIONAL EDUCATION CENTER (A.R.S. §15-910.01)

ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

M&O Fund Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY						Prior FY 2014	Budget FY 2015	
	<b>Expenditures</b>									
<b>520 Special K-3 Program Override</b>										
1000 Instruction	1.	0.00						0	0	0.0%
2000 Support Services										
2100 Students	2.	0.00						0	0	0.0%
2200 Instructional Staff	3.	0.00						0	0	0.0%
2300 General Administration	4.	0.00						0	0	0.0%
2400 School Administration	5.	0.00						0	0	0.0%
2500 Central Services	6.	0.00						0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00						0	0	0.0%
2900 Other	8.	0.00						0	0	0.0%
3000 Operation of Noninstructional Services	9.	0.00						0	0	0.0%
Subtotal (lines 1-9) (to Budget, page 1, line 26)	10.	0.00	0.00	0	0	0	0	0	0	0.0%
<b>540 Joint Career and Technical Education &amp; Vocational Education Center</b>										
1000 Instruction	11.	0.00						0	0	0.0%
2000 Support Services										
2100 Students	12.	0.00						0	0	0.0%
2200 Instructional Staff	13.	0.00						0	0	0.0%
2300 General Administration	14.	0.00						0	0	0.0%
2400 School Administration	15.	0.00						0	0	0.0%
2500 Central Services	16.	0.00						0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00						0	0	0.0%
2900 Other	18.	0.00						0	0	0.0%
3000 Operation of Noninstructional Services	19.	0.00						0	0	0.0%
Subtotal (lines 11-19) (to Budget, page 1, line 28)	20.	0.00	0.00	0	0	0	0	0	0	0.0%

Unrestricted Capital Outlay Fund Supplement	Rentals 6440	Library Books, Textbooks, & Instructional Aids 6641-6643	Property 6700	Redemption of Principal 6831, 6832	Interest 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Prior FY 2014	Budget FY 2015	
<b>Expenditures</b>									
<b>520 Special K-3 Program Override</b>									
1000 Instruction	21.						0	0	0.0%
2000 Support Services	22.						0	0	0.0%
3000 Operation of Noninstructional Services	23.						0	0	0.0%
4000 Facilities Acquisition & Construction	24.						0	0	0.0%
5000 Debt Service	25.						0	0	0.0%
Subtotal (lines 21-25)	26.	0	0	0	0	0	0	0	0.0%
<b>540 Joint Career and Technical Education &amp; Vocational Education Center</b>									
1000 Instruction	27.						0	0	0.0%
2000 Support Services	28.						0	0	0.0%
3000 Operation of Noninstructional Services	29.						0	0	0.0%
4000 Facilities Acquisition & Construction	30.						0	0	0.0%
5000 Debt Service	31.						0	0	0.0%
Subtotal (lines 27-31)	32.	0	0	0	0	0	0	0	0.0%
<b>Total (lines 26 &amp; 32) (Include in Fund 610 Budget, page 4, lines 2-9)</b>	33.	0	0	0	0	0	0	0	0.0%

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2014	Budget FY 2015	
	<b>Expenditures</b>										
<b>Structured English Immersion Fund 071</b>											
1000 Instruction	1.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
<b>Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)</b>	10.	0.00	0.00	0	0	0	0	0	0	0	0.0%
<b>Compensatory Instruction Fund 072</b>											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
<b>Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)</b>	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

# Exhibit F

Proposed Alternate Budget  
Fiscal Year 2015-2016  
*(without Override)*



FY 2016  
STATE OF ARIZONA  
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET  
DISTRICTWIDE BUDGET

Proposed

Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2016 was

Proposed June 3, 2014

Adopted \_\_\_\_\_

Revised \_\_\_\_\_

Date

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_

SIGNED

SIGNED

The budget file(s) for FY 2015 sent to the Arizona Department of Education, via the internet, on \_\_\_\_\_ contain(s) the data for the budget described above.

Date

Superintendent Signature

Business Manager Signature

District Contact Employee: Scott Little

Telephone: 520-696-5128 E-mail: [slittle@amphi.com](mailto:slittle@amphi.com)

REVENUES AND PROPERTY TAXATION (This section is not applicable to budget revisions)

1. Total Budgeted Revenues for Fiscal Year 2014		\$	<u>92,000,000</u>
2. Estimated Revenues by Source for Fiscal Year 2015 (excluding property taxes)			
Local	1000	\$	_____
Intermediate	2000	\$	<u>2,265,499</u>
State	3000	\$	<u>15,158,753</u>
Federal	4000	\$	<u>0</u>
TOTAL		\$	<u>17,424,252</u>

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2014	Est. Budget FY 2015
Primary Tax Rate:	<u>4.2167</u>	<u>4.2500</u>
Secondary Tax Rates:		
M&O Override	<u>0.4949</u>	<u>0.4949</u>
Special K-3 Program Override	_____	_____
Special Program Override	_____	_____
Capital Override	_____	_____
Class A Bonds	_____	_____
Class B Bonds	<u>0.9785</u>	<u>0.9785</u>
JTED	<u>0.0500</u>	<u>0.0500</u>
Total Secondary Tax Rate	<u>1.5234</u>	<u>1.5234</u>

A. TOTAL AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

1. General Budget Limit (from Budget, page 7, line 10)	\$	<u>79,336,445</u>
2. Unrestricted Capital Budget Limit (from Budget, page 8, line A.12)	\$	<u>11,387,874</u>
3. Subtotal (line A.1 + A.2)	\$	<u>90,724,319</u>
4. Federal Projects (from Budget, page 6, line 18)	\$	<u>10,550,000</u>
5. Title VIII-Impact Aid (from Budget, page 6, Federal Projects, line 16)	\$	<u>0</u>
6. Total Aggregate School District Budget Limit (line A.3 + A.4 - A.5)	\$	<u>101,274,319</u>

B. BUDGETED EXPENDITURES

1. Maintenance and Operation (from Budget, page 1, line 30)	\$	<u>79,336,445</u>
2. Unrestricted Capital Outlay (from Budget, page 4, line 10)	\$	<u>11,387,874</u>
3. Total Budget Subject to Budget Limits (line B.1 + B.2) (This line cannot exceed line A.3.)	\$	<u>90,724,319</u>



FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures		FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease	
		Prior FY	Budget FY						Prior FY 2014	Budget FY 2015		
		100 Regular Education										
1000 Instruction	1.	525.00	520.00	20,065,581	5,934,703	1,200,000	1,200,000	5,000	29,449,460	28,405,284	-3.5%	1.
2000 Support Services												
2100 Students	2.	75.00	75.00	2,003,477	600,000	150,000	20,000		2,870,000	2,773,477	-3.4%	2.
2200 Instructional Staff	3.	51.00	50.00	1,526,458	365,000	100,000	90,000		2,155,000	2,081,458	-3.4%	3.
2300 General Administration	4.	6.00	6.00	424,546	80,000	140,000	25,000	25,000	715,000	694,546	-2.9%	4.
2400 School Administration	5.	78.00	78.00	3,196,022	795,000	410,000	5,000		4,560,000	4,406,022	-3.4%	5.
2500 Central Services	6.	45.00	45.00	1,650,483	410,000	400,000	75,000		2,615,000	2,535,483	-3.0%	6.
2600 Operation & Maintenance of Plant	7.	210.00	205.00	5,342,604	1,240,000	2,000,000	4,800,000	10,000	13,650,000	13,392,604	-1.9%	7.
2900 Other	8.	0.00		0					0	0	0.0%	8.
3000 Operation of Noninstructional Services	9.	7.00	7.00	257,590	60,000	5,000	40,000		375,000	362,590	-3.3%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00		162,186	45,000	35,000			250,000	242,186	-3.1%	10.
620 School-Sponsored Athletics	11.	5.00	5.00	858,633	160,000	367,000	144,000	29,000	1,600,000	1,558,633	-2.6%	11.
630, 700, 800, 900 Other Programs	12.	0.00							0	0	0.0%	12.
Regular Education Subsection Subtotal (lines 1-12)	13.	1,002.00	991.00	35,487,580	9,689,703	4,807,000	6,399,000	69,000	58,239,460	56,452,283	-3.1%	13.
200 Special Education												
1000 Instruction	14.	190.00	190.00	5,628,815	1,304,316	560,000	50,000		7,814,316	7,543,131	-3.5%	14.
2000 Support Services												
2100 Students	15.	40.00	40.00	2,685,613	623,200	681,800	50,000		4,170,000	4,040,613	-3.1%	15.
2200 Instructional Staff	16.	25.00	25.00	715,527	187,500	238,956	7,500		1,183,956	1,149,483	-2.9%	16.
2300 General Administration	17.	0.00		0					0	0	0.0%	17.
2400 School Administration	18.	0.25	0.25	0		17,500			17,500	17,500	0.0%	18.
2500 Central Services	19.	0.00		0		4,000			4,000	4,000	0.0%	19.
2600 Operation & Maintenance of Plant	20.	1.50	1.50	41,978	11,500				55,500	53,478	-3.6%	20.
2900 Other	21.	0.00							0	0	0.0%	21.
3000 Operation of Noninstructional Services	22.	0.00							0	0	0.0%	22.
Subtotal (lines 14-22)	23.	256.75	256.75	9,071,933	2,126,516	1,502,256	107,500	0	13,245,272	12,808,205	-3.3%	23.
400 Pupil Transportation	24.	125.00	125.00	3,052,917	900,000	820,000	625,000		5,545,000	5,397,917	-2.7%	24.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	25.	96.00	83.00	3,175,000	690,000	80,000	80,000	0	4,025,000	4,025,000	0.0%	25.
520 Special K-3 Program Override (from Supplement, page 1, line 10)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%	26.
530 Dropout Prevention Programs	27.	2.50	2.50	100,000	25,000		4,412		129,412	129,412	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center (from Supplement, page 1, line 20)	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%	28.
550 K-3 Reading Program	29.	7.00	7.00	310,000	77,500	25,000	111,128		523,628	523,628	0.0%	29.
Total Expenditures (lines 13, and 23-29) (Cannot exceed page 7, line 10)	30.	1,489.25	1,465.25	51,197,430	13,508,719	7,234,256	7,327,040	69,000	81,707,772	79,336,445	-2.9%	30.

**SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Program 200)**

(A.R.S. §§15-761 and 15-903)

	Prior FY	Budget FY	
1. Autism	550,000	550,000	1.
2. Emotional Disability	1,275,000	1,275,000	2.
3. Hearing Impairment	200,000	200,000	3.
4. Other Health Impairments	0	0	4.
5. Specific Learning Disability	2,715,000	2,715,000	5.
6. Mild, Moderate or Severe Intellectual Disability	1,200,000	1,200,000	6.
7. Multiple Disabilities	1,500,000	1,500,000	7.
8. Multiple Disabilities with Severe Sensory Impairment	110,000	110,000	8.
9. Orthopedic Impairment	1,150,000	1,150,000	9.
10. Developmental Delay	625,000	625,000	10.
11. Preschool Severe Delay	25,000	25,000	11.
12. Speech/Language Impairment	2,075,272	2,075,272	12.
13. Traumatic Brain Injury	0		13.
14. Visual Impairment	100,000	100,000	14.
15. Subtotal (lines 1 through 14)	11,525,272	11,525,272	15.
16. Gifted Education	760,000	760,000	16.
17. Remedial Education	0		17.
18. ELL Incremental Costs	0		18.
19. ELL Compensatory Instruction	0		19.
20. Vocational and Technological Education	725,000	725,000	20.
21. Career Education	235,000	235,000	21.
22. Total (lines 15 through 21. Must equal total of line 23, page 1)	13,245,272	Invalid	22.

**Proposed Ratios for Special Education**

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 18  
 Staff-Pupil 1 to 27

**Estimated FTE Certified Employees**

(A.R.S. §15-903.E.2)

Prior FY	Budget FY
800.00	789.00

**Expenditures Budgeted for Audit Services**

M&O Fund - Nonfederal	<b>6350</b>	\$ 53,000
All Funds - Federal	6330	<u>3,500</u>

**FY 2015 Performance Pay (A.R.S. §15-920)**

Amount Budgeted in M&O Fund for a Performance Pay Component \$ 80,000  
 Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

**Average Daily Membership**

A. FY 2014 Average Daily Membership:	Resident <u>13,524.585</u>	Attending <u>13,634.585</u>
B. FY 2013 Average Daily Membership:	Resident <u>13,573.747</u>	Attending <u>13,769.218</u>

**Expenditures Budgeted in the M&O Fund for Food Service**

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ 120,000  
 (This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

**Estimated Transportation Revenues for FY 2015**

Estimated transportation revenues (object code 1400) to be received \_\_\_\_\_

Expenditures	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 (1)	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
						Prior FY 2014	Budget FY 2015	
<b>Classroom Site Fund 011 - Base Salary</b>								
100 Regular Education								
1000 Instruction	625,000	140,900				1,040,774	765,900	-26.4%
2100 Support Services - Students	7,500	1,650				9,150	9,150	0.0%
2200 Support Services - Instructional Staff	7,500	1,650				9,150	9,150	0.0%
Program 100 Subtotal (lines 1-3)	640,000	144,200				1,059,074	784,200	-26.0%
200 Special Education								
1000 Instruction	81,000	17,975				146,400	98,975	-32.4%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Program 200 Subtotal (lines 5-7)	81,000	17,975				146,400	98,975	-32.4%
Other Programs (Specify) _____								
1000 Instruction	30,000	6,600				48,800	36,600	-25.0%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 9-11)	30,000	6,600				48,800	36,600	-25.0%
<b>Total Expenditures (lines 4, 8, and 12)</b>	<b>751,000</b>	<b>168,775</b>				<b>1,254,274</b>	<b>919,775</b>	<b>-26.7%</b>
<b>Classroom Site Fund 012 - Performance Pay</b>								
100 Regular Education								
1000 Instruction	2760000	589,000				3,467,663	3,349,000	-3.4%
2100 Support Services - Students	36,000	7,920				61,000	43,920	-28.0%
2200 Support Services - Instructional Staff	28,000	6,105				61,000	34,105	-44.1%
Program 100 Subtotal (lines 14-16)	2,824,000	603,025				3,589,663	3,427,025	-4.5%
200 Special Education								
1000 Instruction	230,000	59,566				244,000	289,566	18.7%
2100 Support Services - Students	56,250	11,850				61,000	68,100	11.6%
2200 Support Services - Instructional Staff	1,600	352				6,100	1,952	-68.0%
Program 200 Subtotal (lines 18-20)	287,850	71,768				311,100	359,618	15.6%
Other Programs (Specify) _____								
1000 Instruction	101,000	23,920				109,800	124,920	13.8%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 22-24)	101,000	23,920				109,800	124,920	13.8%
<b>Total Expenditures (lines 17, 21, and 25)</b>	<b>3,212,850</b>	<b>698,713</b>				<b>4,010,563</b>	<b>3,911,563</b>	<b>-2.5%</b>
<b>Classroom Site Fund 013 - Other</b>								
100 Regular Education								
1000 Instruction	1,697,000	390,340	7,427			2,605,631	2,094,767	-19.6%
2100 Support Services - Students	25,500	5,610				61,000	31,110	-49.0%
2200 Support Services - Instructional Staff	25,500	5,610				61,000	31,110	-49.0%
Program 100 Subtotal (lines 27-29)	1,748,000	401,560	7,427	0		2,727,631	2,156,987	-20.9%
200 Special Education								
1000 Instruction	194,000	42,728				317,200	236,728	-25.4%
2100 Support Services - Students						0	0	0.0%
2200 Support Services - Instructional Staff						0	0	0.0%
Program 200 Subtotal (lines 31-33)	194,000	42,728	0	0		317,200	236,728	-25.4%
530 Dropout Prevention Programs								
1000 Instruction	62,800	13,816				0	76,616	-
Other Programs (Specify) _____								
1000 Instruction						91,500	0	-100.0%
2100, 2200 Support Serv. Students & Instructional Staff						0	0	0.0%
Other Programs Subtotal (lines 36-37)	0	0	0	0		91,500	0	-100.0%
<b>Total Expenditures (lines 30, 34, 35, and 38)</b>	<b>2,004,800</b>	<b>458,104</b>	<b>7,427</b>	<b>0</b>		<b>3,136,331</b>	<b>2,470,331</b>	<b>-21.2%</b>
<b>Total Classroom Site Funds (lines 13, 26, and 39)</b>	<b>5,968,650</b>	<b>1,325,592</b>	<b>7,427</b>	<b>0</b>	<b>0</b>	<b>8,401,168</b>	<b>7,301,669</b>	<b>-13.1%</b>

(1) For FY 2015, the district has budgeted \$ \_\_\_\_\_ in Fund 010, object code 6590 for Classroom Site Fund pass-through payments to district-sponsored charter schools. This amount is not included in the amounts reported for Fund 013.



OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures		UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES	
		Fund 610		Fund 630		Fund 695	
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY
<b>Total Fund Expenditures</b>	1.	14,608,646	11,387,874	19,193,833	41,000,000	0	0
<b>Select Object Codes Detail (1)</b>							
6150 Classified Salaries	2.	0		0		0	0
6200 Employee Benefits	3.	0		0		0	0
6450 Construction Services	4.	3,208,646	1,787,874	19,193,833	39,300,000	0	0
6710 Land and Improvements	5.	0		0		0	0
6720 Buildings and Improvements	6.	0		0		0	0
6731 Furniture and Equipment	7.	1,000,000	1,000,000	0		0	0
6734 Vehicles	8.	100,000	100,000	0	1,700,000	0	0
6737 Technology Hardware & Software	9.	6,900,000	5,500,000	0		0	0
6831, 6832 Redemption of Principal	10.						
6841, 6842, 6850 Interest	11.						
Total amounts reported on lines 2-11 above for:							
Renovation	12.	3,208,646	1,787,174	14,193,833	9,300,000		
New Construction	13.	0		5,000,000	30,000,000	0	0
Other	14.	8,000,000	6,600,700	0	1,700,000	0	0
Total (lines 12-14)	15.	11,208,646	8,387,874	19,193,833	41,000,000	0	0

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

**SPECIAL PROJECTS**

**FEDERAL PROJECTS**

		FTE		TOTAL ALL FUNCTIONS		
		Prior FY	Budget FY	Prior FY	Budget FY	
1.	100-130 ESEA Title I - Helping Disadvantaged Children	6000	60.00	4,100,000	4,000,000	1.
2.	140-150 ESEA Title II - Prof. Dev. and Technology	6000	1.00	600,000	600,000	2.
3.	160 ESEA Title IV - 21st Century Schools	6000	0.00	0		3.
4.	170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0		4.
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	6000	1.00	205,000	200,000	5.
6.	200 ESEA Title VII - Indian Education	6000	0.75	50,000		6.
7.	210 ESEA Title VI - Flexibility and Accountability	6000	0.00	0		7.
8.	220 IDEA Part B	6000	58.00	3,500,000	3,300,000	8.
9.	230 Johnson-O'Malley	6000	0.00	16,000		9.
10.	240 Workforce Investment Act	6000	0.00	0		10.
11.	250 AEA - Adult Education	6000	0.00	0		11.
12.	260-270 Vocational Education - Basic Grants	6000	0.00	250,000	250,000	12.
13.	280 ESEA Title X - Homeless Education	6000	0.00	0		13.
14.	290 Medicaid Reimbursement	6000	0.00	1,000,000	500,000	14.
15.	374 E-Rate	6000	0.00	550,000	500,000	15.
16.	378 Impact Aid	6000	0.00	0		16.
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	9.00	1,150,000	1,200,000	17.
18.	Total Federal Project Funds (lines 1-17)		129.75	11,421,000	10,550,000	18.

**STATE PROJECTS**

19.	400 Vocational Education	6000	0.75	132,000	125,000	19.
20.	410 Early Childhood Block Grant	6000	0.00	20,000	20,000	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0		21.
22.	425 Adult Basic Education	6000	0.00	0		22.
23.	430 Chemical Abuse Prevention Programs	6000	0.00	0		23.
24.	435 Academic Contests	6000	0.00	0		24.
25.	450 Gifted Education	6000	0.00	0		25.
26.	460 Environmental Special Plate	6000	0.00	0		26.
27.	465-499 Other State Projects	6000	0.00	121,000	120,000	27.
28.	Total State Project Funds (lines 19-27)		0.75	273,000	265,000	28.
29.	Total Special Projects (lines 18 and 28)		130.50	11,694,000	10,815,000	29.

**INSTRUCTIONAL IMPROVEMENT FUND (020)**

		Prior FY	Budget FY		
1.	Teacher Compensation Increases	6000	1,000,000	350,000	1.
2.	Class Size Reduction	6000	700,000	350,000	2.
3.	Dropout Prevention Programs (M&O purposes)	6000	700,000	650,000	3.
4.	Instructional Improvement Programs (M&O purposes)	6000	600,000	650,000	4.
5.	Total Instructional Improvement Fund (lines 1-4)		3,000,000	2,000,000	5.

**OTHER FUNDS (DO NOT Add to Aggregate)**

			Prior FY	Budget FY	
1.	050 County, City, and Town Grants	6000	0		1.
2.	071 Structured English Immersion (1)	6000	0	0	2.
3.	072 Compensatory Instruction (1)	6000	0	0	3.
4.	080 Student Success	6000			4.
5.	500 School Plant (Lease over 1 year) (2)	6000	250,000	250,000	5.
6.	505 School Plant (Lease 1 year or less)	6000	0	0	6.
7.	506 School Plant (Sale)	6000	900,000	900,000	7.
8.	510 Food Service	6000	6,500,000	6,500,000	8.
9.	515 Civic Center	6000	625,000	550,000	9.
10.	520 Community School	6000	600,000	750,000	10.
11.	525 Auxiliary Operations	6000	1,500,000	1,500,000	11.
12.	526 Extracurricular Activities Fees Tax Credit	6000	1,500,000	1,500,000	12.
13.	530 Gifts and Donations	6000	900,000	900,000	13.
14.	535 Career & Tech. Ed. & Voc. Ed. Projects	6000	0	0	14.
15.	540 Fingerprint	6000	15,000	20,000	15.
16.	545 School Opening	6000	0	0	16.
17.	550 Insurance Proceeds	6000	200,000	200,000	17.
18.	555 Textbooks	6000	5,000	5,000	18.
19.	565 Litigation Recovery	6000	5,000	5,000	19.
20.	570 Indirect Costs	6000	500,000	500,000	20.
21.	575 Unemployment Insurance	6000	25,000	20,000	21.
22.	580 Teacherage	6000	0	0	22.
23.	585 Insurance Refund	6000	0	0	23.
24.	590 Grants and Gifts to Teachers	6000	10,000	10,000	24.
25.	595 Advertisement	6000	0	0	25.
26.	596 Joint Technical Education	6000	750,000	700,000	26.
27.	620 Adjacent Ways	6000	1,500,000	1,500,000	27.
28.	639 Impact Aid Revenue Bond Building	6000	0	0	28.
29.	640 School Plant - Special Construction	6000	0	0	29.
30.	650 Gifts and Donations-Capital	6000	50,000	50,000	30.
31.	660 Condemnation	6000	135,000	135,000	31.
32.	665 Energy and Water Savings	6000	0	0	32.
33.	686 Emergency Deficiencies Correction	6000	0	0	33.
34.	691 Building Renewal Grant	6000	0	0	34.
35.	700 Debt Service	6000	18,000,000	18,000,000	35.
36.	720 Impact Aid Revenue Bond Debt Service	6000	0		36.
37.	Other - Insurance Withholding	6000	9,500,000	9,500,000	37.
<b>INTERNAL SERVICE FUNDS 950-989</b>					
1.	9__ Self-Insurance	6000	0	0	1.
2.	955 Intergovernmental Agreements	6000	50,000	50,000	2.
3.	9__ OPEB	6000	0	0	3.
4.	951_ Graphics & Printing	6000	500,000	500,000	4.

(1) From Supplement, page 3, line 10 and line 20, respectively.

(2) Indicate amount budgeted in Fund 500 for M&O purposes \$ -

**CALCULATION OF FY 2015 GENERAL BUDGET LIMIT  
(A.R.S. §15-947.C)**

		<u>A.</u> <u>Maintenance</u> <u>and Operation</u>	<u>B.</u> <u>Unrestricted</u> <u>Capital Outlay</u>
1. (a) FY 2015 Revenue Control Limit (RCL) (from Work Sheet E, line VIII, or Work Sheet F, line III)	\$ 68,823,015		
* (b) Plus Adjustment for Growth (1)			
* (c) Increase or (Decrease) in 03 District High School Tuition Payments (A.R.S. §15-905.J) (1)			
(d) Adjusted RCL	\$ 68,823,015	\$ 68,823,015	\$ 0
2. (a) FY 2015 District Additional Assistance (DAA) (from Work Sheet H, lines VII.E.1 and VII.F.1)	\$ 6,600,147		
* (b) DAA Reduction for State Budget Adjustments (from Work Sheet H, lines VII.E.2 and VII.F.2)	3,930,919		
(c) Adjusted DAA	\$ 2,669,228		2,669,228
3. FY 2015 Override Authorization (A.R.S. §§15-481 and 15-482)			
* (a) Maintenance and Operation		4,588,430	
* (b) Unrestricted Capital Outlay			
* (c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (If phase-down applies, see Work Sheets K and K2)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824)			
Local			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		1,400,000	60,000
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools (not to exceed Work Sheet S, line II.B.5) (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)		4,025,000	
* (b) Tuition Out Debt Service (from Work Sheet O, line 7) (A.R.S. §15-910.L)		0	
* (c) Budget Balance Carryforward (from Work Sheet M, line 12) (A.R.S. §15-943.01)		450,000	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2013 (A.R.S. §15-910.M)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2014 Career Ladder Unexpended Budget Carryforward (from Work Sheet M, line 6.f) (A.R.S. §15-918.04.C)		50,000	
* (h) FY 2014 Optional Performance Incentive Program Unexpended Budget Carryforward (from Work Sheet M, line 6.g) (A.R.S. §15-919.04)		0	
* (i) FY 2014 Performance Pay Unexpended Budget Carryforward (from Work Sheet M, line 6.h) (A.R.S. §15-920)		0	
(j) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (k) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15- 915) (Do not use this line as a subtotal) (2)		0	
10. FY 2015 General Budget Limit (column A, lines 1 through 9) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 79,336,445	
11. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 8) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 2,729,228

\* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

- (1) For budget adoption, this line should be left blank.
- (2) This line can be used to adjust the FY 2015 GBL for any of the following: (1) reductions for (a) exceeding the prior year(s) GBL, (b) exceeding the prior year(s) M&O section of the Budget, or (2) reductions or increases due to (a) ADM Audit Adjustment, (b) Noncompliance Adjustment, (c) transfers to/from the EWS Fund, (d) JTED Reduction, or (e) other adjustments as notified by ADE.







Use the table below to calculate the amounts for Page 8, section B. These calculations need not be printed as an official part of the budget forms.

	<b>Fund 011</b>	<b>Fund 012</b>	<b>Fund 013</b>	<b>Payments to Charter Schools</b>	<b>Total Fund 010</b>
1. FY 2014 Classroom Site Fund Budget Limit (from FY 2014 latest revised Budget, page 8, line 7 of the table)	1,254,275	4,010,563	3,136,331	0	8,401,169
2. FY 2014 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	1,250,000	1,933,000	2,500,000		5,683,000
3. Unexpended Budget Balance (line 1 minus 2)	4,275	2,077,563	636,331	0	2,718,169
4. Interest Earned in FY 2014	1,000	5,000	5,000		11,000
5. FY 2015 Classroom Site Fund Allocation (provided by ADE, based on \$295) Enter the total allocation in the Total Fund 010 column. Funds 011, 012, and 013 will automatically calculate.	914,500	1,829,000	1,829,000		4,572,500
6. Adjustments to FY 2015 Classroom Site Fund Budget Limit *					0
7. FY 2015 Classroom Site Fund Budget Limit (Sum of lines 3 through 6) **	919,775	3,911,563	2,470,331	0	7,301,669

\* This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

\*\* The amounts budgeted on page 3, lines 13, 26, 39, and footnote (1) should not exceed the amounts on this line.

**DISTRICT NAME** Amphitheater Unified

**COUNTY** Pima

**CTD NUMBER** 100210000

**VERSION** Proposed

FY 2015  
STATE OF ARIZONA



SUPPLEMENT  
TO  
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET  
FOR DISTRICTS THAT BUDGET FOR:

SPECIAL K-3 PROGRAM OVERRIDE (A.R.S. §15-903.D and Laws 2010, Ch. 179, §4)

JOINT CAREER AND TECHNICAL EDUCATION AND VOCATIONAL EDUCATION CENTER (A.R.S. §15-910.01)

ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

M&O Fund Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY						Prior FY 2014	Budget FY 2015	
	<b>Expenditures</b>									
<b>520 Special K-3 Program Override</b>										
1000 Instruction	1.	0.00						0	0	0.0%
2000 Support Services										
2100 Students	2.	0.00						0	0	0.0%
2200 Instructional Staff	3.	0.00						0	0	0.0%
2300 General Administration	4.	0.00						0	0	0.0%
2400 School Administration	5.	0.00						0	0	0.0%
2500 Central Services	6.	0.00						0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00						0	0	0.0%
2900 Other	8.	0.00						0	0	0.0%
3000 Operation of Noninstructional Services	9.	0.00						0	0	0.0%
Subtotal (lines 1-9) (to Budget, page 1, line 26)	10.	0.00	0.00	0	0	0	0	0	0	0.0%
<b>540 Joint Career and Technical Education &amp; Vocational Education Center</b>										
1000 Instruction	11.	0.00						0	0	0.0%
2000 Support Services										
2100 Students	12.	0.00						0	0	0.0%
2200 Instructional Staff	13.	0.00						0	0	0.0%
2300 General Administration	14.	0.00						0	0	0.0%
2400 School Administration	15.	0.00						0	0	0.0%
2500 Central Services	16.	0.00						0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00						0	0	0.0%
2900 Other	18.	0.00						0	0	0.0%
3000 Operation of Noninstructional Services	19.	0.00						0	0	0.0%
Subtotal (lines 11-19) (to Budget, page 1, line 28)	20.	0.00	0.00	0	0	0	0	0	0	0.0%

Unrestricted Capital Outlay Fund Supplement	Rentals 6440	Library Books, Textbooks, & Instructional Aids 6641-6643	Property 6700	Redemption of Principal 6831, 6832	Interest 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/ Decrease
							Prior FY 2014	Budget FY 2015	
<b>Expenditures</b>									
<b>520 Special K-3 Program Override</b>									
1000 Instruction	21.						0	0	0.0%
2000 Support Services	22.						0	0	0.0%
3000 Operation of Noninstructional Services	23.						0	0	0.0%
4000 Facilities Acquisition & Construction	24.						0	0	0.0%
5000 Debt Service	25.						0	0	0.0%
Subtotal (lines 21-25)	26.	0	0	0	0	0	0	0	0.0%
<b>540 Joint Career and Technical Education &amp; Vocational Education Center</b>									
1000 Instruction	27.						0	0	0.0%
2000 Support Services	28.						0	0	0.0%
3000 Operation of Noninstructional Services	29.						0	0	0.0%
4000 Facilities Acquisition & Construction	30.						0	0	0.0%
5000 Debt Service	31.						0	0	0.0%
Subtotal (lines 27-31)	32.	0	0	0	0	0	0	0	0.0%
<b>Total (lines 26 &amp; 32) (Include in Fund 610 Budget, page 4, lines 2-9)</b>	33.	0	0	0	0	0	0	0	0.0%

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2014	Budget FY 2015	
	<b>Expenditures</b>										
<b>Structured English Immersion Fund 071</b>											
1000 Instruction	1.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
<b>Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)</b>	10.	0.00	0.00	0	0	0	0	0	0	0	0.0%
<b>Compensatory Instruction Fund 072</b>											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
<b>Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)</b>	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%