

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Adoption of List of Qualified Investment Broker/Dealers
Date: April 20, 2026

Government Code 2256.025 requires the governing body of entities subject to the Public Funds Investment Act to review, revise and adopt a list of qualified broker/dealers authorized to engage in investment transactions with the entity. Hilltop Securities is the District's Investment Advisor and maintains the broker/dealer listing for the District.

It is recommended: That the List of Qualified Investment Broker/Dealers be adopted as presented.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent