

CERTIFICATE OF DETERMINATION
PURSUANT TO
RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF
GENERAL OBLIGATION SCHOOL BUILDING BONDS
(UTAH SCHOOL DISTRICT BOND GUARANTY PROGRAM), SERIES 2023

1. *Authority; Definitions.* Pursuant to the Resolution Authorizing the Issuance and Sale of General Obligation School Building Bonds (Utah School District Bond Guaranty Program), Series 2023 (the “*Bonds*”), adopted by the Board of Education of Weber School District, Utah (the “*Board*”), on January 4, 2023 (the “*Resolution*”), the Board has authorized the issuance and sale of the Bonds. This certificate is executed pursuant to and in accordance with the delegation of authority contained in the Resolution, as authorized by law. All terms used herein and not otherwise defined herein shall have the meanings specified in the Resolution.

2. *Acceptance of Bid.* The bid of _____ of _____, _____ (the “*Purchaser*”), conforms to the parameters, deadlines and procedures set forth in the notice of sale prepared in connection with the advertisement for sale of the Bonds and is the best bid received for the purchase of the Bonds, resulting in the sale of the Bonds at the lowest obtainable interest rate (a copy of the bid, together with a list of bids received for the Bonds, is attached hereto as *Exhibit A*). The bid of the Purchaser for the purchase of the Bonds, which is set out in full in *Exhibit A* hereto, is hereby accepted, it being hereby found, determined and declared that the Bonds bear interest at the lowest obtainable interest rate. The Bonds shall be issued by the Board for the purpose set forth in the Resolution. The sale of the Bonds to the Purchaser at the price of \$ _____ (representing the par amount of the Bonds, plus \$ _____ net original issue premium and less \$ _____ Purchaser’s discount) is hereby confirmed. The Bonds shall be delivered to the Purchaser and the proceeds of sale thereof applied as provided in the Resolution and Section 4 hereof.

3. *Aggregate Principal Amount and Maturity of Bonds.* The Bonds shall be issued for the purpose specified in Section 202 of the Resolution in the aggregate principal amount of \$ _____. The Bonds shall mature on the dates and in the principal amounts, and shall bear interest payable semiannually on June 15 and December 15, commencing _____ 15, 2023 at the respective rates per annum, shown below:

YEAR OF MATURITY (JUNE 15)	PRINCIPAL AMOUNT	INTEREST RATE PER ANNUM
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TOTAL:

4. *Optional Redemption.* The Bonds maturing on or after June 15, 203_ are subject to redemption prior to maturity, at the election of the Board, on June 15, 203_ (the “*First Redemption Date*”), and on any date thereafter, in whole or in part, from such maturities or parts thereof as will be selected by the Board, upon notice given as provided in the Resolution and described below, at a redemption price equal to 100% of the principal amount of the Bonds to be redeemed plus accrued interest thereon to the date fixed for redemption. Bonds maturing on or prior to the First Redemption Date are not subject to optional redemption.

5. *Use of Proceeds and Legally Available Funds of the Board.* The proceeds of the sale of the Bonds shall be deposited and used as follows:

- (a) \$_____ of such proceeds shall be deposited with the Paying Agent to be used to pay costs of issuance of the Bonds; and
- (b) the balance of such proceeds shall be deposited in the Project Account.

(Signature page follows.)

IN WITNESS WHEREOF, I have hereunto set my hand on the _____ day of _____,
2023.

By _____
Designated Officer of the Board of
Education of Weber School District, Utah

EXHIBIT A

COPIES OF WINNING BID AND LIST OF BIDS RECEIVED FOR THE BONDS