

<p><b>McKinney Independent School District</b> #1 Duvall Street, McKinney, Texas 75069</p>
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**To:** Board of Trustees  
**From:** Shawn Pratt, Superintendent  
**Subject:** Annual Report of Investment Officer Training  
**Date:** April 21, 2025

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In accordance with Texas Government Code 2256.008, as amended, the Treasurer, Chief Financial Officer, and/or the Investment Officer(s) of the District are required to attend an investment training session containing at least ten hours of instruction within twelve months after taking office, and then receive training of at least eight hours every two years thereafter.

Following is a list of the Investment officers for the District and the investment training hours that have been completed in compliance with the Texas Government Code Chapter 2256.008, of the Public Funds Investment Act.

<u>Officer</u>	<u>Source of Training</u>	<u>Hours</u>	<u>Training Required</u>
Dr. Dennis Womack	ESC-Region 10	8	2026
Marlene Harbeson	ESC-Region 10	8	2026
Stacey Stanfield	ESC-Region 10	8	2026

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**It is recommended:** That the Annual Report of Investment Officer Training be accepted as presented.

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Resource Person(s): Marlene Harbeson, CFO

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Respectfully submitted,

Shawn Pratt  
Superintendent

Dr. Dennis Womack  
Assistant Superintendent