



To: Board of Education
Dr. Jon Bartelt

From: Ms. Valerie Varhalla

Re: Tax Levy 2023

Date: December 18, 2023

**Bloomington
School District 13**
164 Euclid Avenue
Bloomington,
Illinois
60108-2604

Phone:
630-893-9590

Background:

Adopting a levy on an annual basis is one of the major functions of the Board of Education. Revenues from local property taxes generate approximately 89% of all revenues for this school district, which is done through the levy process. On October 23, 2023, the tentative levy was presented to the Board of Education, as required by law at least 20 days prior to its adoption. Finally, the levy needs to be filed with the County Clerk's Office on or before the last Tuesday in December.

Situation:

On Wednesday, December 6, 2023 a notice was published in the Daily Herald announcing a public hearing to be held at the District Office on December 18, 2023 for the purposes of adopting the 2023 tax levy. Levy amounts were determined based on projected expenditures for the 2023-2024 budget. Revenues from the 2023 levy will be received in June and September, impacting two budget years. The district's levy request reflects an increase of 13%.

For your convenience I have attached the four legal documents that will need to be signed by the Board of Education's President and Secretary; 1.)Resolution Approving the Tax Levy, 2.) Certificate of Tax Levy (ISBE 50-02), 3.)The Secretary's Certificate for Approving the Resolution of Tax Levy. 4.) Certificate of Compliance with the Truth in Taxation Law

Recommendation:

That the Board of Education of Bloomington School District 13, DuPage County, Illinois, approve levies on the equalized assessed valuation of the taxable property of said school district for the year 2023 as described in the Resolution Approving 2023 Tax Levy as presented.

Dr. Jon Bartelt
Superintendent
jbartelt@sd13.org

Mrs. Nicole Gabany
Director of Teaching and
Learning
ngabany@sd13.org

Ms. Samia Hefferan
Director of Student Services
shefferan@sd13.org

Mr. Richard McCall
Director of Technology
rmccall@sd13.org

Mr. Marcos Rosales
Director of Buildings
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Ms. Valerie Varhalla
Director of Finance
vvarhalla@sd13.org

RESOLUTION APPROVING 2023 TAX LEVY

WHEREAS, the Board of Education of Bloomingdale School District No. 13, DuPage County, Illinois, has determined the amount of money that is necessary to be raised by taxation for the year 2023; and

WHEREAS, the Board of Education has heretofore adopted a Budget Resolution for the District for the fiscal year commencing July 1, 2023 and ending June 30, 2024; and

WHEREAS, the Board of Education disclosed at a public meeting its intention to adopt a levy; and

WHEREAS, the Board of Education provided notice of its intent to adopt a levy.

NOW, THEREFORE, BE IT AND IT IS HEREBY RESOLVED by the Board of Education of Bloomingdale School District No. 13, DuPage County, Illinois, as follows:

1. That there shall be and there is hereby levied by the Board the amounts set forth on Exhibit A attached hereto and made a part of this Resolution, which is the Certificate of Tax Levy for the year 2023.

2. That the Board President and Board Secretary are hereby authorized to execute the Certificate of Tax Levy and supporting forms and Certifications and the District Administration is hereby authorized and directed to file the Certificate of Tax Levy and all supporting forms and Certifications with the County Clerk of DuPage County, Illinois.

A motion was made by _____ and seconded by _____ that the Resolution Approving 2023 Tax Levy be adopted as presented. Upon roll call the following members answered:

AYES: _____

NAYS: _____

ABSENT: _____

The President declared the motion carried and the Resolution adopted.

President, Board of Education
Bloomington School District No. 13,
DuPage County, Illinois

ATTEST:

Secretary, Board of Education
Bloomington School District No. 13,
DuPage County, Illinois

Original:
 Amended:

ILLINOIS STATE BOARD OF EDUCATION
 School Business and Support Services Division
 (217) 785-8779

CERTIFICATE OF TAX LEVY

A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.

District Name Bloomington	District Number 13	County DuPage
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Amount of Levy

Educational	\$ <u>17,683,000</u>	Fire Prevention & Safety *	\$ <u>0</u>
Operations & Maintenance	\$ <u>2,500,000</u>	Tort Immunity	\$ <u>50,000</u>
Transportation	\$ <u>550,000</u>	Special Education	\$ <u>200,000</u>
Working Cash	\$ <u>55,000</u>	Leasing	\$ <u>0</u>
Municipal Retirement	\$ <u>315,000</u>		\$ <u>0</u>
Social Security	\$ <u>315,000</u>	Other	\$ <u>0</u>
		Total Levy	\$ <u>21,668,000</u>

* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

We hereby certify that we require:

the sum of 17,683,000 dollars to be levied as a special tax for educational purposes; and
 the sum of 2,500,000 dollars to be levied as a special tax for operations and maintenance purposes; and
 the sum of 550,000 dollars to be levied as a special tax for transportation purposes; and
 the sum of 55,000 dollars to be levied as a special tax for a working cash fund; and
 the sum of 315,000 dollars to be levied as a special tax for municipal retirement purposes; and
 the sum of 315,000 dollars to be levied as a special tax for social security purposes; and
 the sum of 0 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and
 the sum of 50,000 dollars to be levied as a special tax for tort immunity purposes; and
 the sum of 200,000 dollars to be levied as a special tax for special education purposes; and
 the sum of 0 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and
 the sum of 0 dollars to be levied as a special tax for _____; and
 the sum of 0 dollars to be levied as a special tax for _____
 on the taxable property of our school district for the year 2023

Signed this 18 day of December 2023 _____
 (President)

 (Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them. The county clerk shall extend the tax for bonds and interest as set forth in the certified copy of the resolution, each year during the life of the bond issue. Therefore to avoid a possible duplication of tax levies, the school board should not include a levy for bonds and interest in the district's annual tax levy.

Number of bond issues of said school district that have not been paid in full 1

(Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. 13, DuPage County, Illinois, on the equalized assessed value of all taxable property of said school district for the year 2023 was filed in the office of the County Clerk of this County on 2023.

In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.

The total levy, as provided in the original resolution(s), for said purposes for the year 2023, is \$ _____.

 (Signature of County Clerk)

 (Date)

 (County)

STATE OF ILLINOIS)
) SS
COUNTY OF DUPAGE)

SECRETARY’S CERTIFICATE

I, the undersigned, DO HEREBY CERTIFY that I am the duly elected and acting Secretary of the Board of Education of Bloomingdale School District No. 13, DuPage County, Illinois, and as such I am the keeper of the records and minutes of said Board.

I DO FURTHER CERTIFY that attached hereto is a true and correct copy of a Resolution entitled:

RESOLUTION APPROVING 2023 TAX LEVY

which Resolution was duly adopted by said Board of Education at a meeting held on the 18th day of December, 2023.

I do further certify that a quorum of said Board of Education was present at said meeting, and that the Board complied with all the requirements of the Illinois Open Meetings Act.

IN WITNESS WHEREOF, I have hereunto set my hand this 18th day of December, 2023.

Secretary, Board of Education
Bloomingdale School District No. 13,
DuPage County, Illinois

STATE OF ILLINOIS)
) SS
COUNTY OF DUPAGE)

CERTIFICATE OF COMPLIANCE WITH
THE TRUTH-IN-TAXATION LAW

I, the undersigned, DO HEREBY CERTIFY that I am the presiding officer of the Board of Education of Bloomingdale School District No. 13, DuPage County, Illinois.

I DO HEREBY CERTIFY that the 2023 real estate tax levy resolution of Bloomingdale School District No. 13, DuPage County, Illinois, attached hereto, was adopted pursuant to and in full compliance with the provisions of Sections 18-60 through 18-85 of the Illinois Property Tax Code (35 ILCS 200/18-60 to 18-85), also known as the “Truth in Taxation Law.”

IN WITNESS THEREOF, I have placed my official signature this 18th day of December, 2023.

President, Board of Education
Bloomingdale School District 13
DuPage County, Illinois

ATTEST:

Board Secretary