
Board Action Required



No Action Required

To: Coppell ISD Board of Trustees
From: Diana Sircar
Date: September 25, 2023

cc: Brad Hunt, Erica Devould

Re: 2023-2024 Annual review and adoption of investment providers

Consider the adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025

The district has not used Independent Bank for many years and the contacts at the bank have changed. We have deleted Independent Bank from the list. Otherwise, all brokers remain the same from the 2022-2023 list of investment brokers/pools/banks.

RECOMMENDATION: The Board of Trustees adopts the investment providers list as presented.